TIBCO[®] iProcess Client (ASP)

Installation Guide

Software Release 9.2 May 2005



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Contents

Chapter 1	Introduction 1
How to use t	this Guide
System Req	uirements 3
Other Requi	rements
Upgrading fr	rom an Earlier Version5
The Rea	formation
Chapter 2	Installing the TIBCO iProcess Client (ASP)
Chapter 3	Configuring the TIBCO iProcess Client (ASP)
Accessing th	ne ASP Client From a Web Browser
Chapter 4	Removing the TIBCO iProcess Client (ASP)
TIBCO Sof	ftware Inc. End User License Agreement

Chapter 1 Introduction

This guide explains how to install or remove the TIBCO iProcess Client (ASP).

How to use this Guide

Read this chapter first! It contains important information which you should read before you install the TIBCO iProcess Client (ASP). Then, if you want to:

- Install the TIBCO iProcess Client (ASP), follow the instructions in Chapter 2 on page 7.
- Set up the TIBCO iProcess Client (ASP), follow the instructions in Chapter 3 on page 9.
- Remove the TIBCO iProcess Client (ASP), follow the instructions in Chapter 4 on

System Requirements

To install the TIBCO iProcess Client (ASP), you need a computer with an Intel-compatible processor and the following hardware and software:

Windows 98, ME, 2000, XP or 2003. See the Microsoft Windows documentation for more information about system requirements.



TIBCO recommends that service pack 3 or later is installed with Windows 2000.

Microsoft Internet Information Server (IIS) Version 5.1 or 6.0.



See the Microsoft Windows documentation for more information about system requirements.

- TIBCO Staffware Process Objects COM Client Version 10.2.0.
- Microsoft Internet Explorer Version 5.5 or 6.0.



Firefox, Safari and Netscape Navigator are not supported.

- A Microsoft Access driver must be installed, to allow Staffware to connect to the MS Access database. See the Microsoft Access documentation for more information.
- At least 10Mb of free space on the hard disk for the TIBCO iProcess Client (ASP) software.
- Sufficient free space on the hard disk for storing procedure data (ASP files and forms).



You can install multiple copies of the same version of the TIBCO iProcess Client (ASP) on one machine but you cannot install different versions on one machine.

Other Requirements

If you want to use Case Prediction, you must connect to a TIBCO iProcess Engine that:

- supports Case Prediction
- has Case Prediction enabled

The earliest server versions to support case prediction are:

- TIBCO iProcess Engine Version i9.3(x.x).
- TIBCO Process Objects Server Version 9.3(1.x).

Upgrading from an Earlier Version

If you want to install the TIBCO iProcess Client (ASP) on a computer which already has an earlier version of the TIBCO iProcess Client (ASP) installed, you should note that if you have made changes to your SWWebClientDir\config.asp file, you should back up this file before upgrading and then manually re-enter any changes in the new config.asp file.

For More Information

You can find more information about the TIBCO iProcess Client (ASP) from the following sources.

The Readme File

Before you install or upgrade the TIBCO iProcess Client (ASP) you should read the **Readme** file supplied with the software. The **Readme** file contains the following version and platform-specific information:

- any new features that are available.
- any restrictions or known issues that apply.
- any other information that was not available when this guide was published.

If you are installing from CD-ROM, you can find the TIBCO iProcess Client (ASP) **Readme** file in the **docs** folder.

If you are installing from a network server, you should ask your network administrator where the **Readme** file is stored.

TIBCO Staffware User Documentation Library

TIBCO Staffware user documentation is supplied as Adobe Acrobat files on the TIBCO Staffware User Documentation Library CD. See the TIBCO Staffware User Documentation Library Installation Guide for more information about the library.

See the following guides for more information concerning the TIBCO iProcess Client (ASP).

- *Using the TIBCO iProcess Client (ASP)* guide, which explains how to use the TIBCO iProcess Client (ASP).
- Customizing the TIBCO iProcess Client (ASP) guide, which explains how to configure and customize the TIBCO iProcess Client (ASP).



The *Using the TIBCO iProcess Client (ASP)* guide is also available (in HTML format) from the TIBCO iProcess Client (ASP). Click Help on the main TIBCO iProcess Client (ASP) window to view the Table of Contents of the manual.

TIBCO Support Group Web Site

For the latest TIBCO Staffware Process Suite product information, please refer to the TIBCO Support Services web site at http://www.tibco.com/services/support.

Chapter 2 Installing the TIBCO iProcess Client (ASP)

To install the TIBCO iProcess Client (ASP) on your computer:

- Run the TIBCO iProcess Client (ASP) Setup program. If you're installing from:
 - **CD-ROM**: Run **Setup** from the root directory on the CD.
 - a network server: Ask your network administrator for the location of Setup and run it from there.

The **Choose Setup Language** dialog is displayed.

- 2. Select your required language and click **OK**. The **Welcome** dialog is displayed.
- 3. Review the information in the **Welcome** dialog and click **Next**.
- 4. The **Software License Agreement** dialog is displayed. Review the terms of the license agreement and, if you agree to them, click **Yes** to continue with the installation.
 - If you do not agree to the terms of the license agreement, click ${\bf No}$ to exit from the installation process.
- 5. The **User Information** dialog is displayed. Enter your name and the name of the company for whom you work and click **Next**.
- The Choose Destination Location dialog is displayed. Specify the
 Destination Folder where you want to install the TIBCO iProcess Client (ASP) files and click Next.
- 7. The **Start Copying Files** dialog is displayed, from which you can review your installation options. If you want to change any of your choices, click **Back** to move back to the appropriate dialog.
 - When you are satisfied with your choices, click **Next**. **Setup** then copies the necessary files to your chosen folder.
- 8. The **Setup Complete** dialog is displayed. Click **Finish** to complete **Setup**.

Chapter 3 Configuring the TIBCO iProcess Client (ASP)

Once you have installed the TIBCO iProcess Client (ASP), you must configure it to work as a web application in IIS. This section provides an overview of the steps needed to do this.



The way you perform some of the tasks needed to configure the ASP Client as a web application depends on which version of IIS you are using. Because of the number of supported versions of IIS, it is not possible to explain these tasks in "step-by-step" detail in this guide. TIBCO therefore strongly recommends that you work with your local IIS administrator when configuring the ASP Client.

To configure the ASP Client as an IIS web application:

- 1. Add the ASP Client installation directory as a virtual directory under IIS.
- 2. Make sure that the ASP Client virtual directory has the following access permissions:
 - read
 - write
 - run scripts
- 3. Make sure that content expiration for the ASP Client virtual directory is set to expire immediately.
- 4. Make sure that the local Internet Guest Account **IUSR**_computer (where computer is the name of the computer where IIS is installed) has read and write permission to the ASP Client installation directory.

- 5. If you are using Internet Information Service Version 6.0 you must enable IIS to use parent paths. You need to do this because the TIBCO iProcess Client (ASP) forms use parent paths. To do this:
 - a. Open the Internet Services Manager. You can open Internet Services Manager from either:
 - Administrative Tools in the Control Panel, or
 - the Microsoft Management Console
 - b. Navigate to your **Default Web Site** and click **Properties**. The **Default Web Site Properties** dialog is displayed.
 - c. Click the Home Directory tab.
 - d. Click the **Configuration** button. The **Application Configuration** dialog is displayed.
 - e. Click the **Options** tab.
 - Select the Enable Parent Paths checkbox.
 - Click the **OK** button until you return to **Internet Services Manager**.

Accessing the ASP Client From a Web Browser

Once you have configured the ASP Client as a web application in IIS, you should be able to access the ASP Client from a web browser. To do this:

Go to the following URL for the ASP Client:

http://machine_name/alias/

where:

- *machine_name* is the name of the computer where IIS is installed.
- alias is the alias you have configured for your Web virtual directory in IIS.

For example, if the ASP Client is installed on a machine called webserver with an alias of swwebclient, access it using the following URL:

http://webserver/swwebclient/

Chapter 4 Removing the TIBCO iProcess Client (ASP)

To remove the ASP Client from your computer on Windows 98 or ME:

- 1. Click the **Start** button, point to **Settings**, and then click **Control Panel**.
- 2. Double-click the **Add/Remove Programs** icon.
- 3. On the **Install/Uninstall** tab, select TIBCO iProcess Client (ASP) from the list of programs and then click **Add/Remove**.
 - A **Warning** dialog is displayed which asks you to confirm whether or not you want to remove the TIBCO iProcess Client (ASP). If you wish to continue, click **Yes**. If you do not want to remove the TIBCO iProcess Client (ASP), click **No**.
- 4. The **Remove Programs From Your Computer** dialog is displayed, which shows the progress of the uninstall process. When the message **Uninstall successfully completed** is displayed, click **OK**. If any other messages are displayed, follow the on-screen instructions.

To remove the ASP Client from your computer on Windows 2000 or XP:

- 1. Click the **Start** button, point to **Settings**, and then click **Control Panel**.
- 2. Double-click the Add/Remove Programs icon.
- 3. On the **Change/Remove** tab, select TIBCO iProcess Client (ASP) from the list of programs and then click **Change/Remove**.
 - A **Warning** dialog is displayed which asks you to confirm whether or not you want to remove the TIBCO iProcess Client (ASP). If you wish to continue, click **Yes**. If you do not want to remove the TIBCO iProcess Client (ASP), click **No**.
- 4. The **Remove Programs From Your Computer** dialog is displayed, which shows the progress of the uninstall process. When the message **Uninstall successfully completed** is displayed, click **OK**. If any other messages are displayed, follow the on-screen instructions.

In addition, you should also delete the Virtual Directory from IIS. This can be done within Microsoft Explorer.

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General. Fees on the Ordering Document (all to be paid on the latter of thirty days from Invoice by TIBCO or the date set forth in the Ordering Document) do not include sales, use, withholding, value-added or similar taxes, and Customer agrees to pay the same, excluding therefrom taxes related to TIBCO's income and corporate franchise tax. Customer agree to pay all reasonable costs incurred (including reasonable attorneys' fees) in collecting past due amounts under this Agreement. Except as set forth in the Section entitled Limited "Warranty" all fees paid under or in connection with this Agreement are non-refundable and no right of set-off exists. All payments of fees due shall be made in U.S. dollars, net 30 from Purchase Date, or, for any other amounts coming due hereafter, net 30 from TIBCO's invoice. A service charge of one and one-half percent per month will be applied to all invoices that are not paid on time. Licensee agrees to pay all sales, use, value-added, withholding, excise and any other similar taxes or government charges, exclusive

of TIBCO's income taxes. No delay in the performance of any obligation by either party, excepting all obligations to make payment, shall constitute a breach of this Agreement to the extent caused by force majeure. Customer hereby grants TIBCO and its independent auditors the right to audit Customer's compliance with this Agreement. If any portion of this Agreement is found to be void or unenforceable, the remaining provisions shall remain in full force and effect. This Agreement shall be governed by and construed in accordance with the laws of the State of California, United States of America, as if performed wholly within the state and without giving effect to the principles of conflict of law. The state and/or federal courts in San Francisco, California, shall have exclusive jurisdiction of any action arising out of or relating to this Agreement. The United Nations Convention on Contracts for the International Sale of Goods is excluded from application hereto. If any portion hereof is found to be void or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect.

Definitions. In connection with this Agreement, the following capitalized terms shall have the following meaning: "Agreement" means this End User License Agreement; "Case Start" means the initiation of a single instance of a defined business process; "Connection" for the following TIBCO Software products shall mean: for TIBCO Enterprise Message Service, a TIBCO Enterprise Message Service client connection to the TIBCO Enterprise Message Service server for the purpose of sending or receiving messages, for TIBCO SmartSockets and TIBCO SmartMQ, any network protocol link established with such TIBCO Software (directly or indirectly) to any other entity, including but not limited to software, firmware or hardware, for TIBCO Enterprise RTView - Standard Monitor System, the number of monitored server instances to TIBCO Rendezvous daemons or TIBCO Hawk agents; for TIBCO Enterprise RTView- EMS Monitor System, a monitored TIBCO Enterprise Message Service Connection (as defined above for that product); for TIBCO General Interface, an electronic data interface to a CPU on a server (which excludes CPUs on devices such as routers, switches, proxies, or HTTP or application servers configured to substantially pass-through information or messages to TIBCO General Interface) that produces information or messages consumed by TIBCO General Interface; "Customer" means the original purchaser or licensee of the Software and any permitted successors and assigns; "Developer" means one user/developer of a TIBCO Software product for use in Development; "Development" means used for software development purposes only; "Enterprise" means an unlimited number of Permitted Instances for a period of one year from the Purchase Date (unless otherwise set forth in the Ordering Document), at which time existing licenses convert to perpetual and Customer may not thereafter deploy additional Permitted Instances, and in any event, shall (during the one-year unlimited deployment period) exclude any entity which acquires, is acquired by, merged into, or otherwise combined with Customer. Customer hereby agrees to provide TIBCO with notice of the number of Permitted Instances deployed at the end of such one-year period within thirty days thereafter; "Fab" means unlimited use for shop-floor manufacturing applications at a Site; "Workstation" shall mean a single end-user computer that is generally intended to be accessed by one person at a time; "Ordering Document" means any purchase order or similar document or agreement requesting Software, Support or Services; "Permitted Instance(s)" means the number of copies of Software running on a Server Instance, Workstation, User, or Development basis, on a designated Platform, as set forth in an Ordering Document, including, without limitation, Enterprise, Site and Fab licensing; "Platform" means the operating system set forth in an Ordering Document; "Purchase Date" means the date of the Ordering Document is accepted by TIBCO; "Server Instance" means a computer with 1 CPU (unless otherwise set forth in the Ordering Document) performing common services for multiple machines; "Site" means an unlimited number of Permitted Instances at a specific

physical address set forth in the Ordering Document (or, in the absence of any address, at Customer's corporate headquarters); "Software" means the software products listed in an Ordering Document (except as provided in the second paragraph hereof), in whole and in part, along with their associated documentation; "TIBCO" means TIBCO Software Inc.; and "Named User" means the number of named users with access to the Software.

Special Product Provisions. TIBCO BusinessPartner: Customer may sublicense to third parties ("Partners") up to the total Number of Copies of TIBCO BusinessPartner, provided that for every such sublicense, the Number of Copies Customer is licensed to use shall be reduced by the same number, and provided further that prior to delivery of TIBCO BusinessPartner to a Partner, such Partner agrees in writing (a) to be bound by terms and conditions at least as protective of TIBCO as the terms of this Agreement, (b) that TIBCO BusinessPartner be used solely to communicate with Customer's implementation of TIBCO BusinessConnect, and (c) for such Partner to direct all technical support and Maintenance questions directly to Customer. Customer agrees to keep records of the Partners to which it distributes TIBCO BusinessPartner, and to provide TIBCO the names thereof (with an address and contact name) within sixty days of the end of each quarter. Third Party Software: Use of any other third-party software identified by its company and/or product name or otherwise designated in Licensee's Ordering Document (collectively "Third Party Software") is subject solely to the terms and conditions of the click-wrap or shrink-wrap license agreement included with the Third Party Software products, and for which TIBCO shall be an intended third-party beneficiary of same. TIBCO shall have no obligation whatsoever in connection with the Third Party Software (including, without limitation, any obligation to provide maintenance or support) and the provision of Third Party Software is accomplished solely as an accommodation and in lieu of Customer purchasing a license to Third Party Software directly from the third party vendor. Embedded/Bundled Products. Some TIBCO Software embeds or bundles other TIBCO Software (e.g., TIBCO InConcert bundles TIBCO Rendezvous). Use of such embedded or bundled TIBCO Software is solely to enable the functionality of the TIBCO Software licensed on the Cover Page, and may not be used or accessed by any other TIBCO Software, or for any other purpose. Open Source Software: If Licensee uses Open Source software in conjunction with the TIBCO Software, Licensee must ensure that its use does not: (i) create, or purport to create, obligations of use with respect to the TIBCO Software; or (ii) grant, or purport to grant, to any third party any rights to or immunities under TIBCO's intellectual property or proprietary rights in the TIBCO Software. You also may not combine the TIBCO Software with programs licensed under the GNU General Public License ("GPL") in any manner that could cause, or could be interpreted or asserted to cause, the TIBCO Software or any modifications thereto to become subject to the terms of the GPL.

Version 5.2. 3/05