



TIBCO OpenSpirit® Runtime

Installation and Configuration

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OpenSpirit Overview

OpenSpirit is a framework that provides multi-vendor application and data interoperability that is targeted at the upstream oil and gas business. OpenSpirit removes technology barriers that, before OpenSpirit, prevented applications from working directly with data residing in competing application data stores or in incompatible computing platforms.

OpenSpirit also provides an event bus that enables applications from different software vendors to cooperate in work flows as if they were produced by a common software vendor.


TIBCO OpenSpirit Runtime

TIBCO OpenSpirit® Runtime is composed of software infrastructure and services needed to connect applications to data and other applications. OpenSpirit® Runtime is typically installed on all computers in your enterprise that are used to run applications that connect to OpenSpirit Runtime and on computers hosting data stores that feed the applications with data. For more information about the typical network configurations of OpenSpirit Runtime, see the *TIBCO OpenSpirit® Runtime Installation and Configuration*.

Application Adapter

An application adapter is the software component that connects a software application to OpenSpirit Runtime. Applications that consist of an OpenSpirit application adapter are called OpenSpirit enabled applications.

Application adapters are typically created by the same company that creates the software application. However, some applications provide mechanisms to enable customers and other companies to plug additional capabilities into their application.

 **Note:** The TIBCO OpenSpirit® Adapter for Petrel and the TIBCO OpenSpirit® ArcGIS extension are examples of application adapters that were not developed by the same company that created the application.

Application adapters can connect to OpenSpirit Runtime in a variety of ways. They can connect to read data and/or write data that resides in a data store that has OpenSpirit data connector support. Application adapters can also interact with other OpenSpirit

enabled applications using various application interaction events such as data selection, cursor tracking, and GIS spatial feature events.

Application adapters typically check out a Universal Application Adapter (UAA) license when they connect to OpenSpirit Runtime. UAA licenses are checked out per-concurrent user for a given application type. Application adapters may also require a license from the software company that developed and sells the application adapter. Check with your application adapter supplier regarding the license requirements of a particular adapter. For more information, see the *TIBCO OpenSpirit® Runtime User Guide*.

Data Connector

A software component that publishes a data store to OpenSpirit Runtime is called a data connector. Publishing a data store to OpenSpirit Runtime makes its data available to OpenSpirit enabled applications. Applications can query, create, modify, and delete data residing in the data store.

Currently, all OpenSpirit data connectors are developed by TIBCO. OpenSpirit data connectors are licensed by data store type on a per-concurrent user basis. For information about the data stores supported by OpenSpirit data connectors, see the **Data Source Configuration Tool** section on the **Help** tab of the OpenSpirit desktop menu bar.

OpenSpirit Tools

OpenSpirit tools are software components included in OpenSpirit Runtime. There are also some optional OpenSpirit tools that are purchased separately and installed into OpenSpirit Runtime. The OpenSpirit tools are accessed from the OpenSpirit desktop and are organized into three categories. Administrator tools, data manager tools, and tools used in a variety of work flows that have been grouped into a category called data browsing tools.

For a list of all the available OpenSpirit tools, see the **Help** guide of the OpenSpirit desktop application.


The next section of this guide introduces additional OpenSpirit concepts that are fundamental to how OpenSpirit software is installed and configured.

OpenSpirit Runtime Configurations

This section introduces the concept of a master installation and a satellite installation. The concepts are followed with some examples of typical OpenSpirit Runtime deployment configurations, along with the factors to consider when deciding which example best meets the needs of your company. Understanding these concepts and examples is important before beginning the process of installing and configuring OpenSpirit.

Master Installation

A master installation is a configuration of the OpenSpirit Runtime that runs two service processes and manages a database of information needed by the OpenSpirit framework. A master installation is identified by the host computer used to run the service processes and the network port address that is assigned to the master installation when it is configured.

 **Note:** Multiple master installations can be run on a single Linux host computer as long as they are assigned different port numbers. Only one master can be run on a Windows host.

At least one master installation is required in order to run any OpenSpirit enabled application. A master installation can be used to run OpenSpirit applications and data connector processes in addition to running the service processes described below.

Metadata Repository

A database is created and provisioned as part of the process of creating and configuring a master installation. The database is also known as the OpenSpirit metadata repository. The metadata repository is an embedded relational database composed of a hierarchy of directories and files. The root directory of the database file hierarchy is chosen during the master installation configuration process.

✔ **Tip:** The metadata repository database does not require any administration, but it should be backed up on a regular basis using your company's standard file system backup procedures.

All reading and writing of the metadata repository files is done by the Shared Service process, which is described below. The metadata repository is used to store the information described in the following table.

Metadata Category	Description
Master installation settings	Various settings that are established during the master installation configuration process.
Catalog of satellite installations	Host computer name, operating system version, software installation directory, and configuration directory of all Linux satellite installations that are associated with the master installation. Satellite installation information is saved in the metadata repository when configuring a Linux satellite. This information is used to create data connector processes to service requests from OpenSpirit enabled applications running on a different host computer.
User definitions and rights	Information about all users that have used the OpenSpirit installation, including any rights assigned to them by the OpenSpirit administrator. User definitions are created automatically the first time that a new account is used to run an OpenSpirit enabled application. User definitions can also be created by an OpenSpirit administrator using the User Manager tool.
User data source credentials	Data source credentials entered using the User Setup wizard.
Data source configuration settings	Information about data stores that can be accessed using OpenSpirit data connectors. This information is entered using the Data Source Configuration tool. This information enables OpenSpirit to access and publish data residing in data stores that are supported by an OpenSpirit data connector.

Metadata Category	Description
Data model definitions	Detailed information describing the OpenSpirit common data model and the native data model supported by each OpenSpirit data connector. This information is pre-loaded in the metadata repository. It is used by many OpenSpirit tools, such as the Data Selector and Copy Manager, and it is used by OpenSpirit data connectors.
Data source capabilities	Detailed information describing the read, write, update, and delete capabilities of each data source type supported by an OpenSpirit data connector. This information is pre-loaded in the metadata repository.
Copy Manager rules	Rules describing how data is copied between two data sources using the OpenSpirit Copy Job Manager tool. Default copy rules are added to the metadata repository the first time Copy Job Manager is used. Additional custom rules can be created using the Copy Rule Manager tool.
Copy and scan job definitions	Job definitions are created using the Copy Job Manager tool or the Scan Job Manager tool. Job definitions describe how data is to be copied or scanned.
Copy and scan job run histories	Job run histories are created each time a copy job or a scan job is run. Job run histories can be quite large and should be cleaned out periodically using the Job run history tool.
Model view definitions	Model view definitions describe how a data model is to be presented. A default model view of the OpenSpirit data model for use by the Data Selector tool is pre-loaded in the metadata repository. Model views are also added to the metadata repository the first time the Copy Job Manager tool or the Scan Job Manager tool is run. New model views can also be created using the Model View Manager tool.
Session definitions	A Session is a set of data source selections, a coordinates system preference, and a set unit of measure preferences that has been given a name. Sessions are created using the Session Manager tool.
EPSG coordinate	A catalog of pre-defined coordinate reference systems and transformations obtained from the International Association of Oil & Gas Producers. This

Metadata Category	Description
system definitions	information is pre-loaded in the metadata repository.
Unit catalog definitions	A collection of catalogs of units of measure. This includes a POSC catalog and catalogs for data stores that have their own unit of measure definitions. This information is pre-loaded in the metadata repository.
Reference value catalogs and maps	A collection of reference data catalogs that define allowable values for selected data model attributes. For example, the set of country names, well status codes. This includes the OpenSpirit reference catalog values and catalogs for data stores supported by OpenSpirit data connectors. Reference values are used when transferring data from one data source type to a different data source type and when application write data using OpenSpirit. This information is pre-loaded in the metadata repository.

Shared Service

A Shared Service process is run by each OpenSpirit master installation. The Shared Service process runs on a specified host computer using a port that is assigned during the master installation configuration procedure. The primary function of the Shared Service process is to provide access to the information managed in the master installation's metadata repository.

Notification Service

The other service process that runs from an OpenSpirit master installation is the Notification Service. This process is started automatically when the Shared Service process is started. The Notification Service manages OpenSpirit event sending and receiving.

Satellite Installation

OpenSpirit satellite installation is a configuration of OpenSpirit that does not have a service process and does not have a metadata repository. Satellite installations can be used to run OpenSpirit enabled applications and can be used to run OpenSpirit data connector processes.

A satellite is associated with one master installation by assigning it the host and port of a master. OpenSpirit enabled applications and data connectors that are run from a satellite installation access metadata from the satellite's associated master installation.

The primary purpose of a satellite installation is to make OpenSpirit available on host computers that have a different operating system than the master installation or do not have visibility to the directory that contains the OpenSpirit software or configuration files. A satellite may be needed to run data connector processes on a host that has visibility to data files needed by a data connector, but does not have access to the master installation directory.



Tip: Linux satellites are registered in the metadata repository when they are configured in order to make the satellites available for running data connector processes. Registered satellites appear in the OpenSpirit User Setup wizard's host selection lists. They also seen in the Satellite Tab of the Master Configuration panel in the Install Config Manager tool. Windows satellites are not registered in the metadata repository because few companies have the network protocols enabled on Windows that are needed to start data server processes from another computer on the network.

Example OpenSpirit Deployment Configurations

TIBCO OpenSpirit® Runtime configuration contains a master installation and zero or more satellite installations. An enterprise may need a single OpenSpirit® Runtime configuration, or it may need many configurations. User community, geography, and network topology considerations all play a role in designing your company's OpenSpirit Runtime environment.

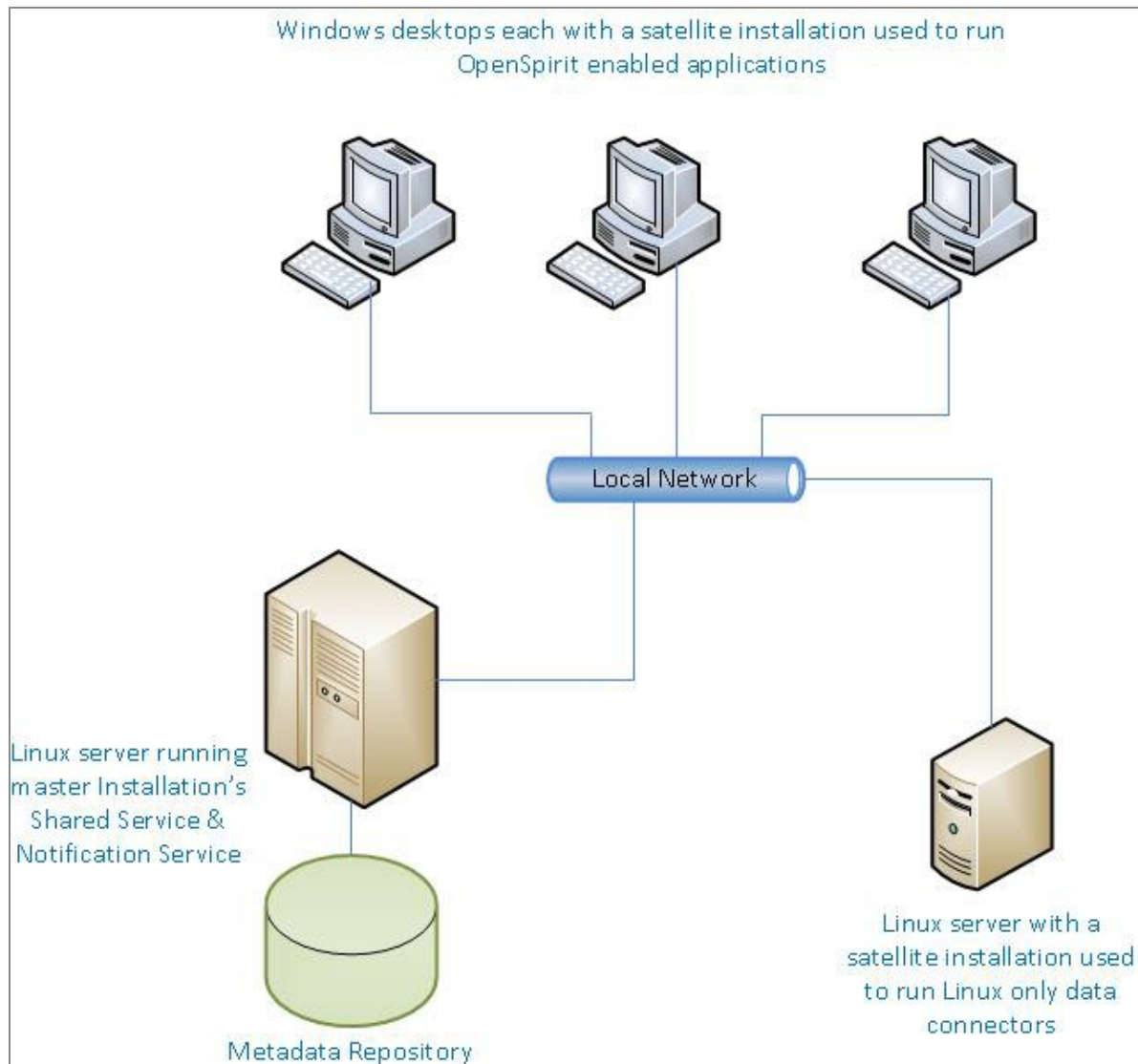
Following are examples of the most common OpenSpirit deployment configurations. Each deployment configuration is illustrated with a network diagram and a description of the usage pattern that the deployment was designed to address. Consult OpenSpirit Support if you are unsure of the best network deployment configuration for your computing environment. The examples below are not exhaustive. They are the subset of most common deployment configurations currently in use.

Windows Desktop Applications & Linux Data Sources Deployment

The following network diagram illustrates the most common OpenSpirit deployment configuration. The diagram shows an OpenSpirit master installation running on a large Linux server.

A satellite installation has been configured on a different Linux server to run Linux data connectors. The additional satellite is needed in this deployment example because the Linux server running the master installation does not have visibility to files needed by a Linux data connector (for example, cannot see the SeisWorks project directories needed by an OpenWorks data connector from the master installation server).

Finally, each Windows PC that needs to run OpenSpirit enabled applications (for example, Petrel, Spotfire, and so on) has an OpenSpirit satellite installed on their local C drive. The PC satellites can also be used to run Windows only data connectors, such as Kingdom and Studio.

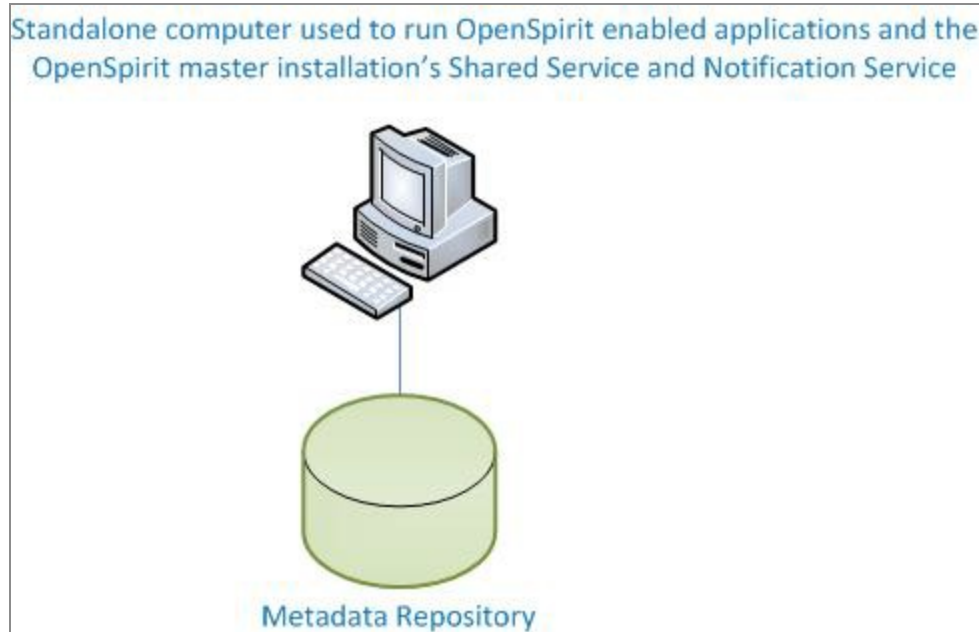


- ✓ **Tip:** Note, this deployment configuration also enables Linux applications to be run in addition to running Linux data connectors. Users wanting to run Windows and Linux applications may need to set a secondary account if their Windows account name is different from their Linux account name. This is done using the User Manager tool.

Standalone Computer Deployment

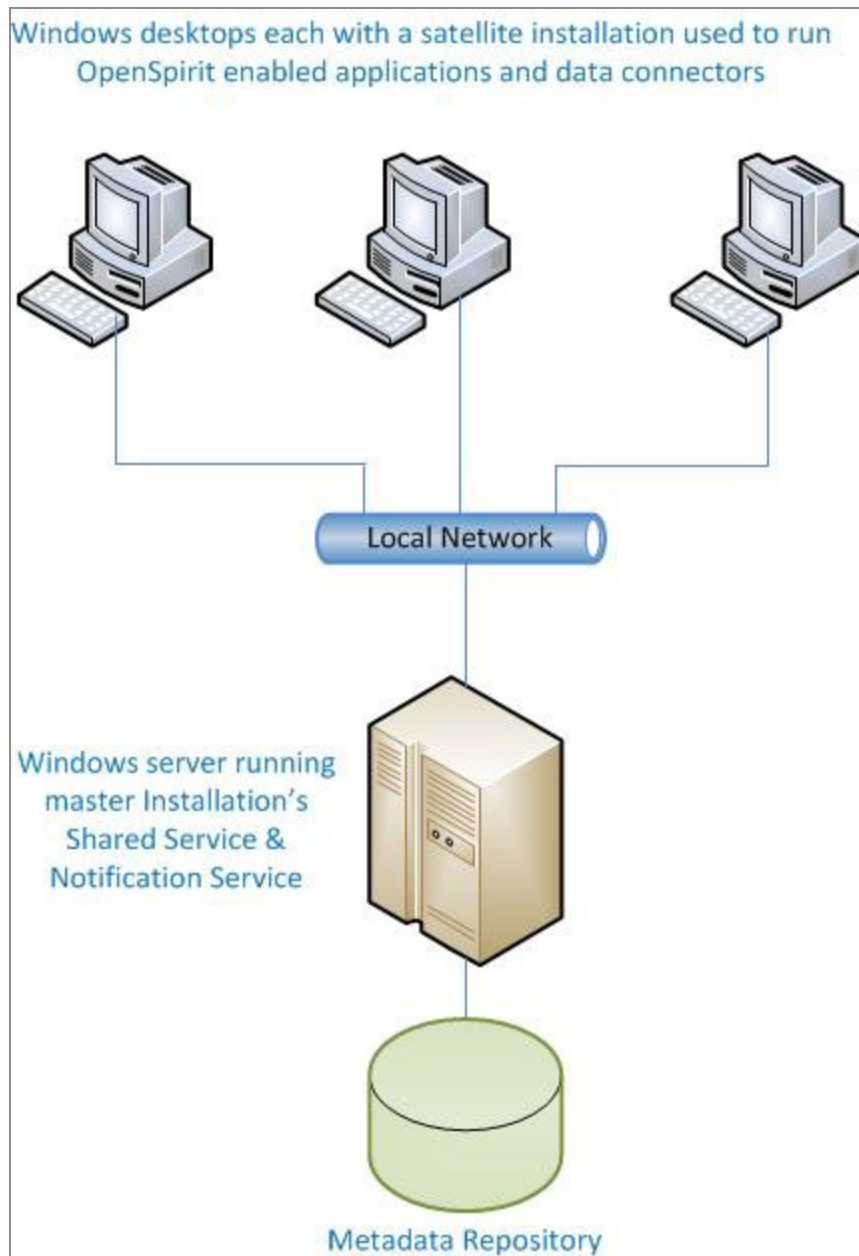
This is the simplest OpenSpirit deployment configuration. This configuration can be used when all users, OpenSpirit enabled applications, and data connectors can run on a single host computer. The computer could be running Windows or Linux. This deployment

configuration is typically used for laptops that require OpenSpirit access when not connected to the company network.



Windows Only Deployment

This OpenSpirit deployment configuration is used at companies that do not use Linux to run OpenSpirit enabled applications and do not have data stores that require Linux. An OpenSpirit master installation is installed on a Windows server and each Windows desktop has a satellite used to run the applications and the data connectors.

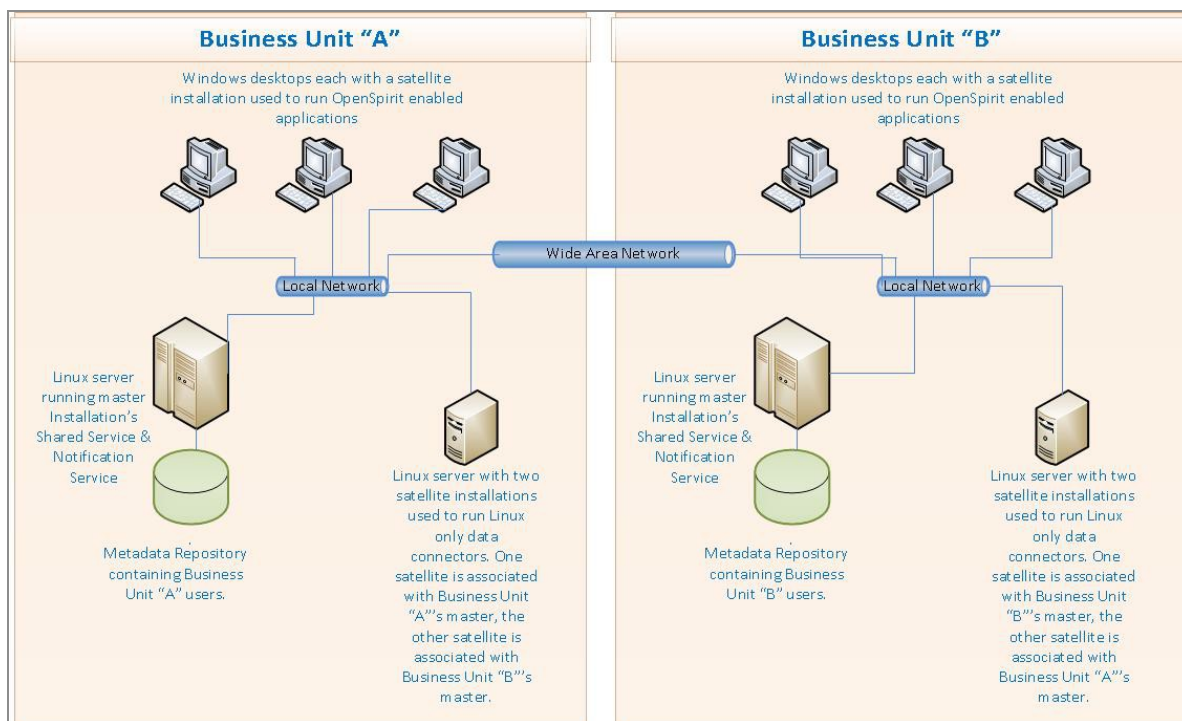


Multi-Site Enterprise Deployment

An enterprise deployment is sometimes used by companies that want business units to be able to access each other's data sources. Each business unit has a master installation that contains users working for that business unit. Satellites are configured on servers in other business units to provide visibility to the other business unit's data stores across the company's wide area network.

An enterprise deployment may require a site-to-site VPN connection to be established to enable OpenSpirit processes to communicate through firewalls that may exist between the company's wide area network and local area networks. Also, login accounts must be provided to enable users from one business unit to create data connector processes on servers managed by other business units.

✔ **Tip:** Before version 4 of the OpenSpirit Runtime this enterprise deployment configuration would require multiple installations of the OpenSpirit software on each server. OpenSpirit version 4 introduced the ability to configure multiple masters and satellites using one software installation.



Installation Requirements

Following are the hardware, operating system, and account requirements for installing and running OpenSpirit.

Supported Platforms

OpenSpirit Runtime is supported on the following operating systems. Each OpenSpirit data connector and some OpenSpirit tools have more specific platform requirements. Refer to the OpenSpirit Release Notes for data connector and tool-specific platform requirements.

- Windows 7 (64 bit)
- Windows 10 (64 bit)
- Windows 11 (64 bit)
- Windows Server 2008 (64 bit)
- Windows Server 2012 (64 bit)
- Windows Server 2016 (64 bit)
- Red Hat Enterprise Linux release 5 (64 bit)
- Red Hat Enterprise Linux release 6.5 (64 bit)
- Red Hat Enterprise Linux release 7.2 & 7.4 (64 bit)
- Red Hat Enterprise Linux release 8 (64 bit)

System Requirements

Following are the disk storage requirements, memory and processor recommendations for the OpenSpirit Runtime. OpenSpirit is a highly parallel, distributed, N-tier client-server architecture. Processor power, network bandwidth, physical memory, and disk I/O performance are all important to achieving satisfactory OpenSpirit performance.

Disk Space

The OpenSpirit software installation directory disk space requirement varies according to operating system platform. The software installation disk requirements for each of the three supported operating system platforms are shown in the following table.

Platform	Disk Space	Temp Space During Installation
Linux	2.3 GB	1.4 GB
Windows	2.3 GB	1.1 GB

Additional disk space is required by each master installation configuration for the metadata repository. A master installation metadata repository is 513 MB when initially installed. The metadata repository will grow over time as OpenSpirit is used. The rate of growth can vary considerably depending on the number of users using the OpenSpirit configuration and depending on the tools the users run. The following table lists categories of information that may be added to the metadata repository as OpenSpirit is used. This information can be used to estimate the metadata repository storage requirements for your way of using OpenSpirit.

Metadata Category	Typical Disk Space Requirements
User definition and credentials	1 KB to 4 KB per user
Data source configuration	1 KB per data source
Session definitions	1 KB per session
Model view	1 KB to 500 KB per model view. Typical average size is 100 KB
Copy rules	3 KB to 40 KB per rule. Average size of the default rules is 14 KB
Copy job definition	15 KB to 6 MB per job; typical average size is 50 KB
Copy job run history	5 KB to 30 MB per job run. Typical average size is 700 KB

Metadata Category	Typical Disk Space Requirements
Scan job definition	5 KB to 4 MB per job. Typical average size is 100 KB
Scan job run history	5 KB to 10 MB per job run. Typical average size is 400 KB

i Note: The size of copy and scan job run histories can vary greatly due to the amount of data being copied or scanned, and due to the logging level chosen for the job run. Jobs with DEBUG or ALL Log Level can generate extremely large job run histories. Avoid using these logging levels unless you need to diagnose a problem.

Hardware Memory Recommendation

Memory requirements are highly dependent on the number of applications and data connectors that are being run concurrently on the same machine. Memory also varies based on the amount of data being accessed by an application.

As a general rule of thumb, the OpenSpirit master installation services require 2 to 3 GB of virtual memory with 1 to 2 GB of it resident during OpenSpirit use.

OpenSpirit data connector processes typically require 1 to 4 GB of virtual memory with 0.3 to 1.5 GB of it resident.

The OpenSpirit desktop typically requires 1 to 3 GB of virtual memory with 0.3 to 2 GB of it resident.

Processor Recommendation

Typical OpenSpirit work flows involve multiple processes running on the user's desktop as well as on remote servers. Therefore, multi-core processors provide substantial benefit to OpenSpirit work flows. Dual or quad core processors for user desktops are recommended. Multi-processor multi-core servers are also recommended for running data server processes.

Installation Account

Linux Installation Accounts

Any account can be used to install the OpenSpirit software on Linux. The only consideration is to use an account that can install the software on a file system that can be seen by the users that need to run OpenSpirit from the computers that they use to run OpenSpirit tools, data connectors, or third-party OpenSpirit enabled applications. The same account used to install the software is commonly the account that is also used to create master and satellite configurations, but it is not required that the same account be used.

There are no special requirements for the account used to configure a Linux satellite installation. You are prompted for the OpenSpirit administrator password when configuring a Linux satellite if it is done from a different account than was used to configure the master installation.

The account used to configure a Linux master installation does however matter. The account does not require any special privileges, but it owns the master installation's metadata repository storage files. The configuration account is used to run the Shared Service and Notification Service processes. The account used to configure the master becomes the OpenSpirit administrator account and have rights to perform all administrative tasks for the OpenSpirit master installation.

✓ **Tip:** OpenSpirit administrator rights can be granted to other OpenSpirit users using the User Manager tool.

It is strongly advised configuring Linux masters using an account that has been created specifically to manage and run the master installation services. The account does not require root privileges. Using the root account to run the shared service process is strongly discouraged.

✓ **Tip:** An example Linux boot script is provided in the `bin/etc` directory of Linux OpenSpirit software installations. This script can be used to configure your Linux system to start the OpenSpirit services at system boot time. The script is called `OpenSpirit_init.d`. The root account is needed to add the boot script to the system boot sequence.

Windows Installation Accounts

No special installation privileges are required to install OpenSpirit software on Windows. Administrative permissions are required to have the installer create Start menu entries for all users.

Configuring a Windows master installation does require an account with authority to install and run Windows services. The Shared Service and Notification service processes are configured to run as Windows services when a master is configured on Windows. The Windows services run under the Windows Local System account by default.

Installation Modes

The OpenSpirit installer for Windows and Linux runs with a windowing user interface by default. An X Windows display is required to run in interactive mode on Linux. A Windows desktop is required to run in interactive mode on Windows. The OpenSpirit installer can also be run in silent mode. Silent mode can be used if a windowing system is not available and the install must be done from a terminal console. Silent mode can also be used if there is a desire to script the installation process.

OpenSpirit Installation

OpenSpirit install kits are available on the TIBCO software download website <https://edelivery.tibco.com/>. Type OpenSpirit Runtime in the search field to find install kits for the OpenSpirit Runtime product. Installers are provided for each of the operating system platforms that are supported by the OpenSpirit Runtime. Download the installation files required for the operating system platforms that you wish to run OpenSpirit applications or data connectors on. The following table lists the files required to install on each of the operating system platforms supported by OpenSpirit.

Platform	Install File	Description
All	product_tibco_lgpl_jacorb_3.7.0.002_common.zip	Contains third-party libraries needed on all platforms
Linux	TIB_os_rt_<OpenSpirit version>_lin.bin*	The installer executable for Linux
	product_tibco_eclipse_swt_lgpl_3.8.1.001_linux26gl23_x86.zip	Contains third-party libraries needed on Linux
	product_tibco_lgpl_mico_2.3.13.004_linux26gl23_x86.zip	Contains third-party libraries needed on Linux
Windows	TIB_os_rt_<OpenSpirit version>_win.exe*	The installer executable for Windows
	product_tibco_lgpl_mico_2.3.13.008_win_x86.zip	Contains third-party libraries needed on Windows

i Note: Where <OpenSpirit version> is the version number of the OpenSpirit Runtime.

The names of the files listed in the table above contain version numbers of the software product contained in the file. The numbers may change in future versions of the OpenSpirit Runtime.

Download all the installation files needed for the operating system platform that you are installing on and place them together in the same directory. The OpenSpirit installers are provided as self-extracting executable files. The Linux installer is a self-extracting shell script that has a `.bin` file name extension. The Windows installer executable has an `.exe` file name extension. The installer extracts files into your system's temp directory and then runs the install application from the extracted files. The installer looks for the third-party library zip files in the same directory that the installer executable resides in. The Windows and Linux installers can run interactively, or can be run in silent mode. The following sections describe the installation process for both modes.

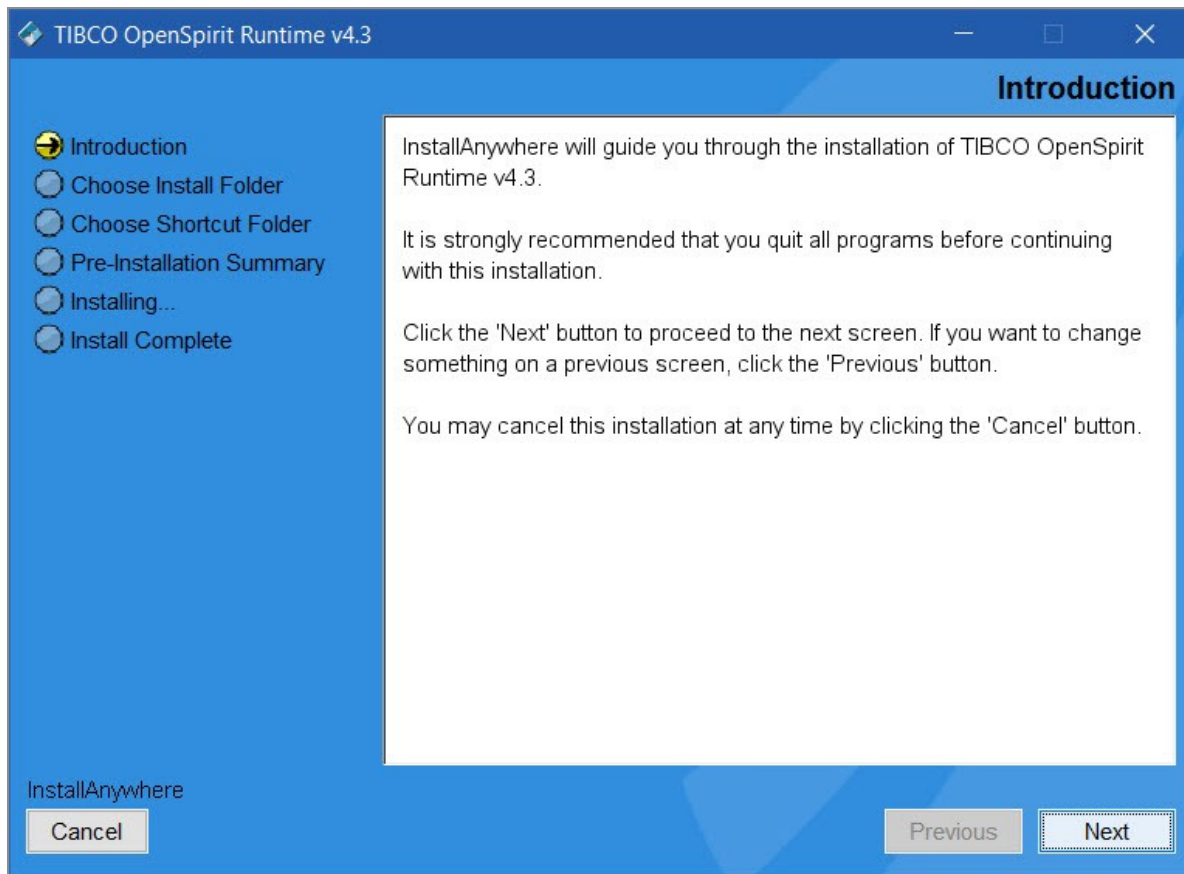
Interactive Installation

The interactive user interface mode of installation requires a graphical display. A `DISPLAY` environment variable must be set to a valid X Windows display in order to run the OpenSpirit installer interactively on Linux. Windows installation requires a Windows desktop display. The install steps are identical on Windows and Linux except for an additional panel for creating Start menu shortcuts that appears only when installing on Windows.

The following installation panel images were taken during a Windows installation. The installation steps and installer panels are identical on Linux other than differences in file path and the additional shortcut creation panel.

Introduction

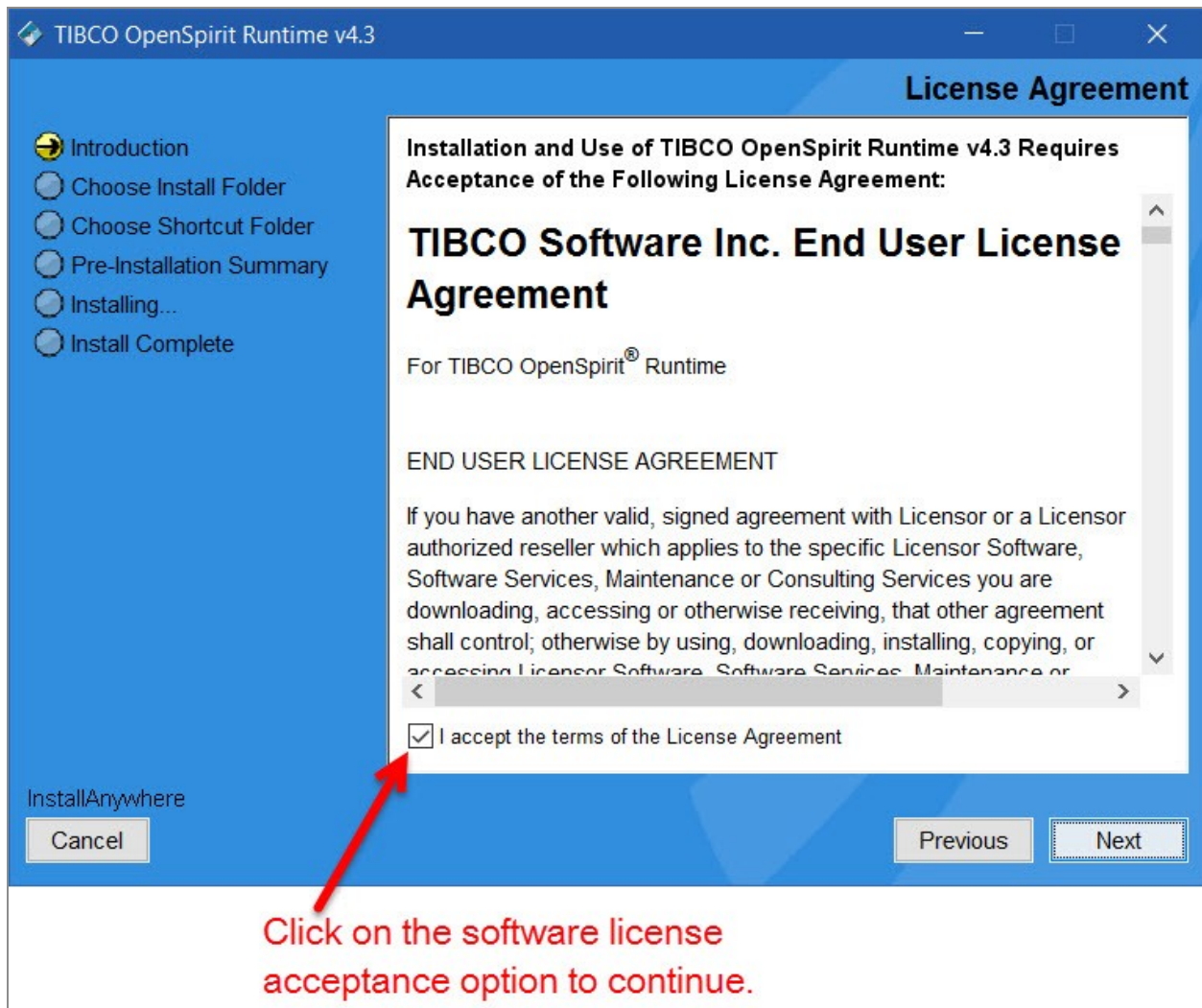
The introduction panel is the first panel displayed by the installer during interactive installation. It provides instructions on use of the Cancel, Previous, and Next buttons at the bottom of the install panels.



Click the **Next** button to proceed to the next step in the installation process.

TIBCO Software License Acceptance

The next installation panel displays the TIBCO end-user license agreement. Read and understand the agreement.



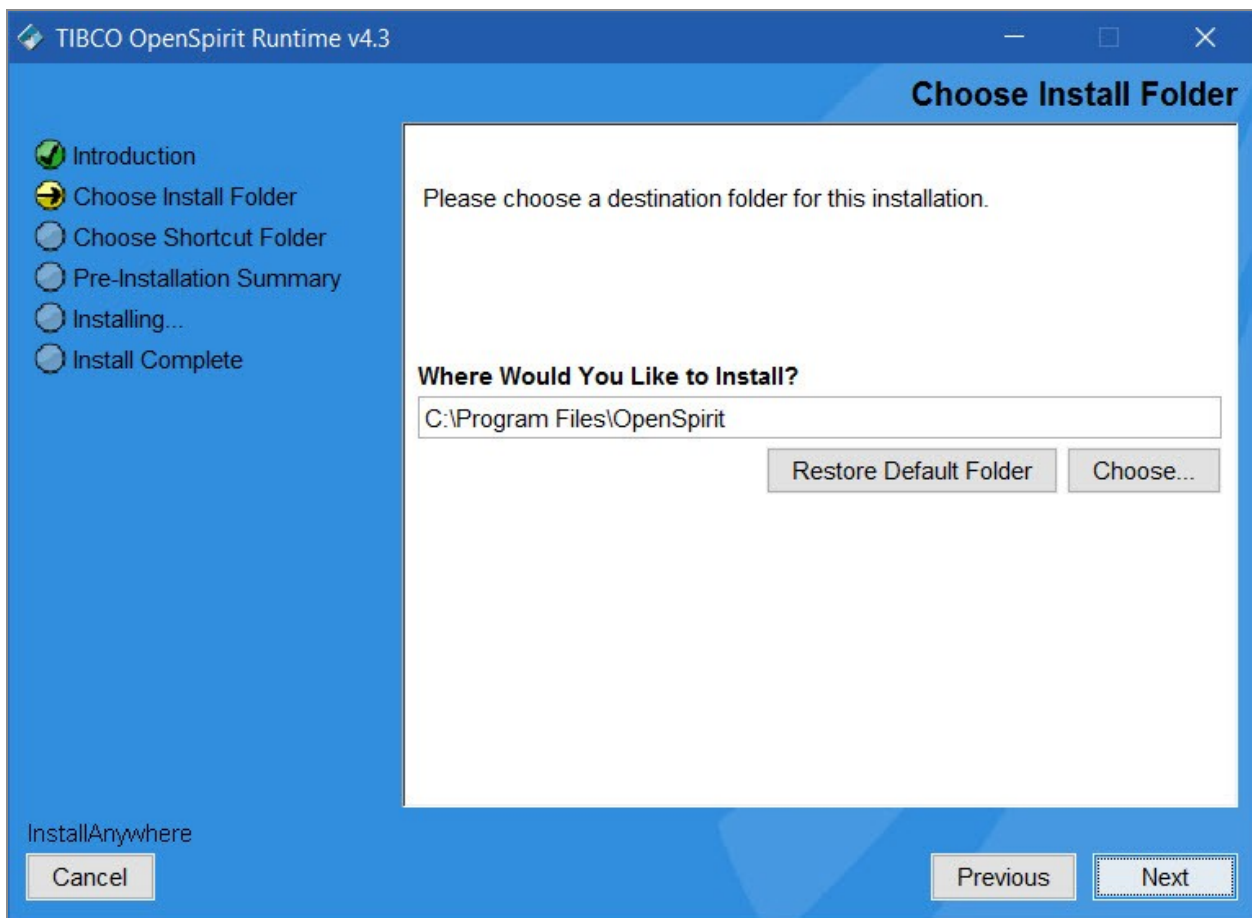
Click the license acceptance checkbox to enable the Next button in order to accept the license and proceed with the installation.

Choose Install Folder

The install folder selection panel is used to select the file folder that the OpenSpirit software is installed in. Click the Choose button to open a folder selection window to navigate to the folder you would like to install the OpenSpirit software into if you do not want to install into the default location. You can also type the folder location directly into the text entry field or you can paste a folder path in using the system copy/paste clipboard.

Note: Avoid using UNC paths when installing on Windows. UNC file paths begin with a double backslash and refer to network directories. Network drives used to install OpenSpirit should be mounted with a drive letter to avoid problems running OpenSpirit .bat files.

Tip: The software is installed into a version-specific folder that is created by the installer when it begins the file unpacking phase of installation. This version number folder was not created before OpenSpirit version 4.0. This version folder has been added to facilitate concurrent installations of multiple versions of the OpenSpirit Runtime and to facilitate installation of other TIBCO OpenSpirit products. Consider omitting a version number from the file folder name that you select to avoid two levels of folders with version numbers in the folder name.

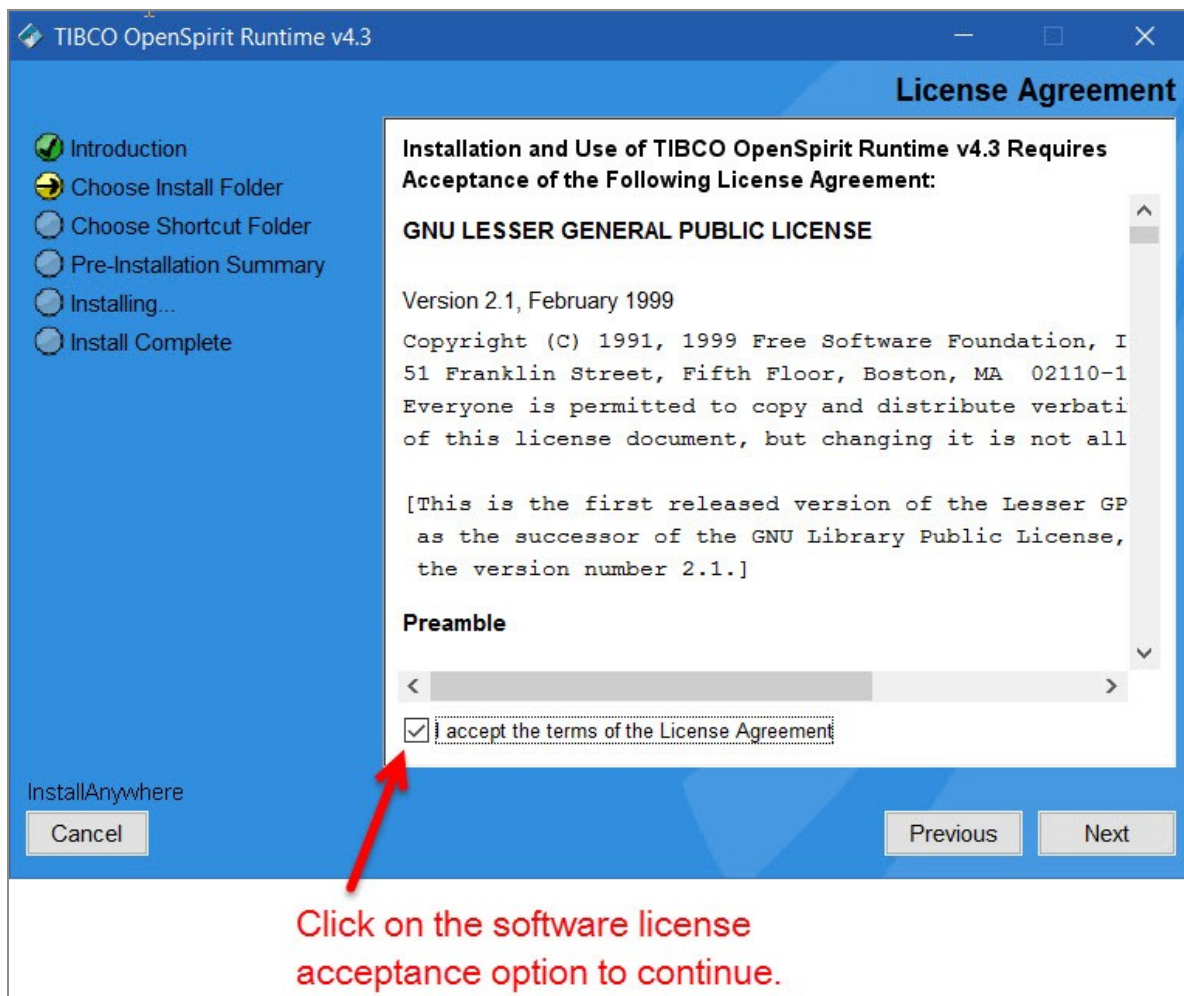


- ✓ **Tip:** The folder selection Windows displayed by clicking the **Choose** button have a different appearance depending on the operating system platform that the installer is running on. Note, a folder creation button is provided in the upper right corner of the folder selection window if you would like to create a folder to install under.

Click the **Next** button to proceed to the next step in the installation process after selecting the installation folder.

GNU License Acceptance

A second license acceptance panel appears after selecting the installation folder. The TIBCO OpenSpirit Runtime software includes some third-party software that is licensed under the GNU Lesser General Public License. The GNU license must be accepted to continue with the installation.

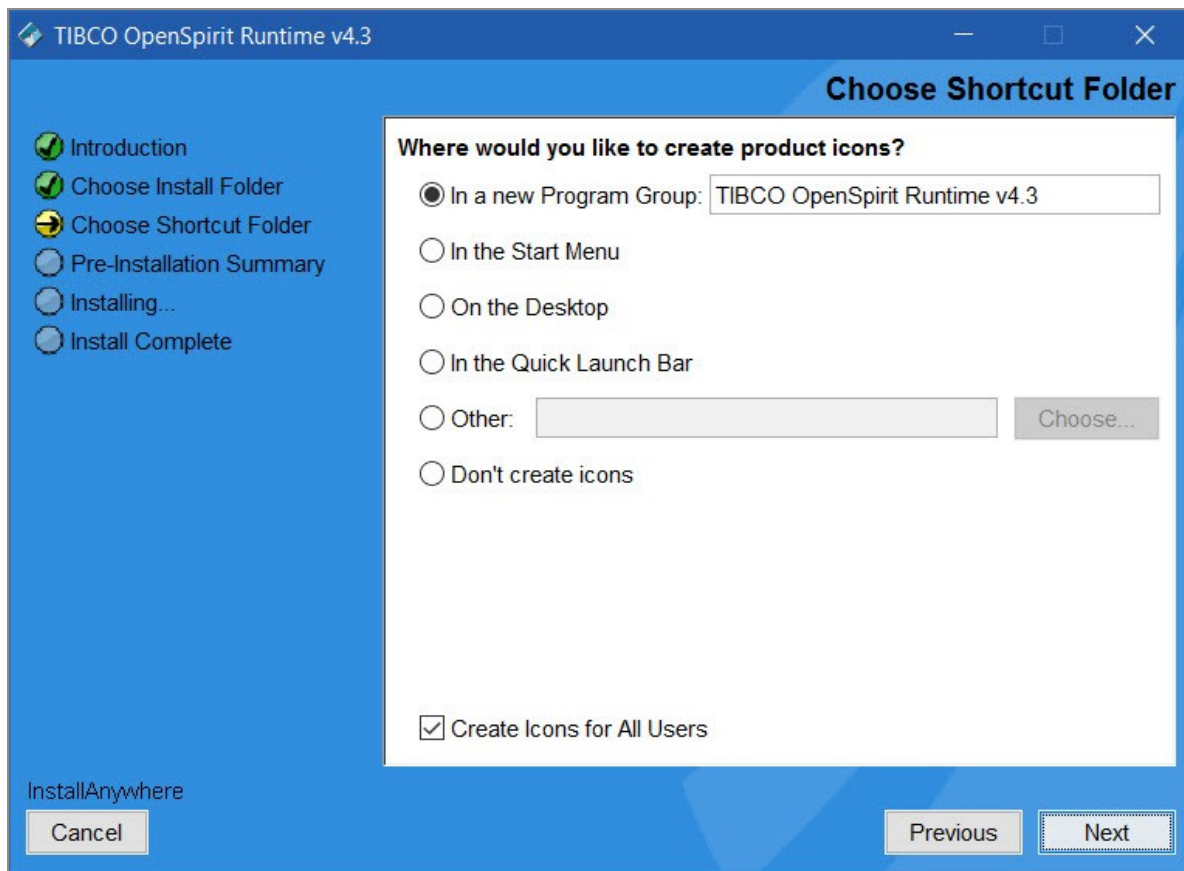


Click the circular acceptance button to enable the Next button in order to accept the license and proceed with the installation.

Choose Shortcut Folder

The shortcut folder selection panel only appears when installing on Windows. The panel allows you to choose where you would like to install the Windows shortcut icons used to start the OpenSpirit applications that are installed. Your choices are to create a program group in your Windows Start menu. Use an existing program group. Place them in the top level of the Start menu. Place them on the Windows Desktop. Place them in the Windows quick launch bar, place them in a selected file system folder, or do not create start menu entries anywhere. Most users want the shortcuts in a new program group, on the desktop, or in the quick launch bar.

The option not to create any shortcuts is discouraged. Users would have to find the .bat files under the OpenSpirit installation's bin folder to start the OpenSpirit Desktop if shortcuts are not provided.



Select the option at the bottom of the panel to create shortcuts for all users. The account you are using to run the installer may need administrator privileges on the local machine for this option to succeed.



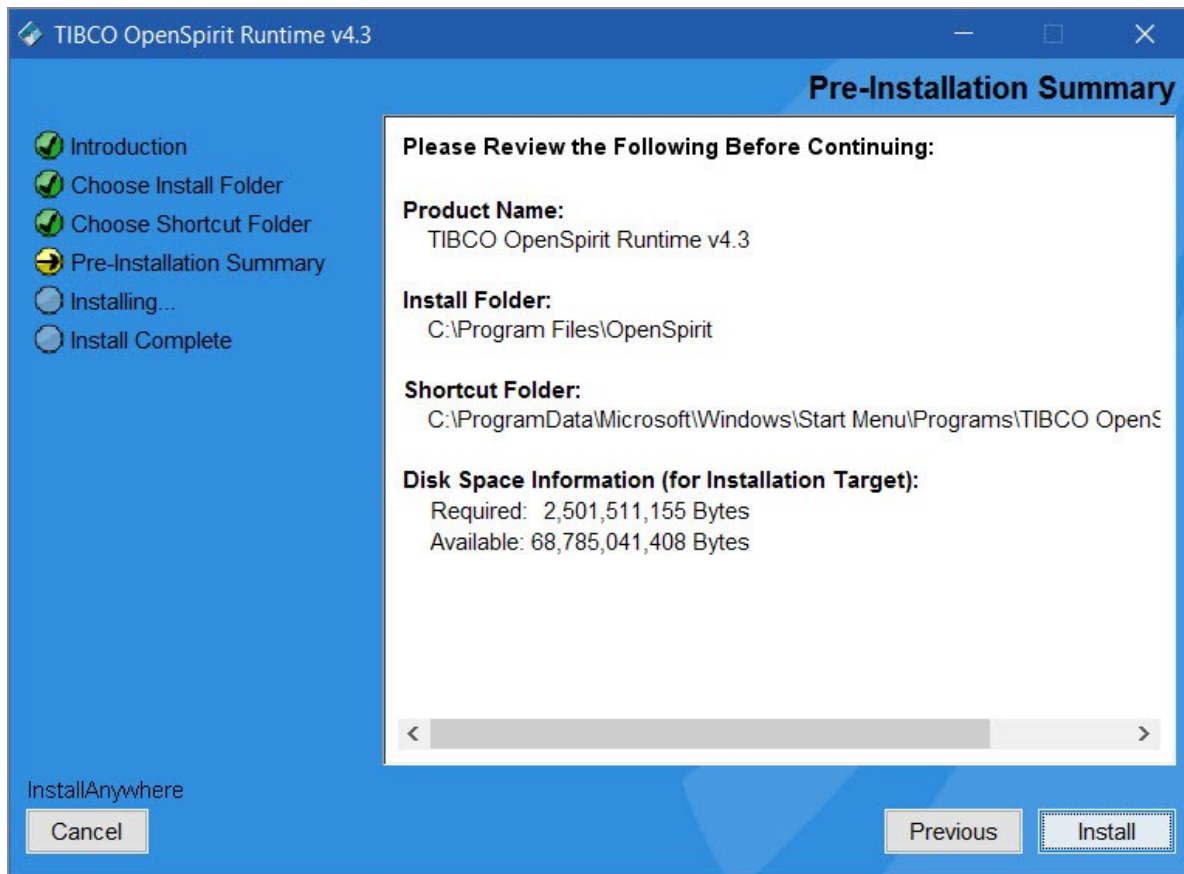
Tip: The installer does not provide an option for creating the shortcuts in multiple locations. The Windows right mouse button popup menu can be used after the installation is completed to copy the shortcuts to other locations.

Click the **Next** button to proceed to the next step in the installation process after selecting the shortcut folder option.

Preinstallation Summary

The preinstallation summary panel shows where the OpenSpirit software is installed and where the shortcuts are created if installing on Windows. It also shows the amount of disk space that is required to complete the installation. The required disk space is an estimate made by the installer. The numbers provided in the Disk_Space section of the Installation Requirements section of this guide provide a more accurate estimate of the disk space requirements.

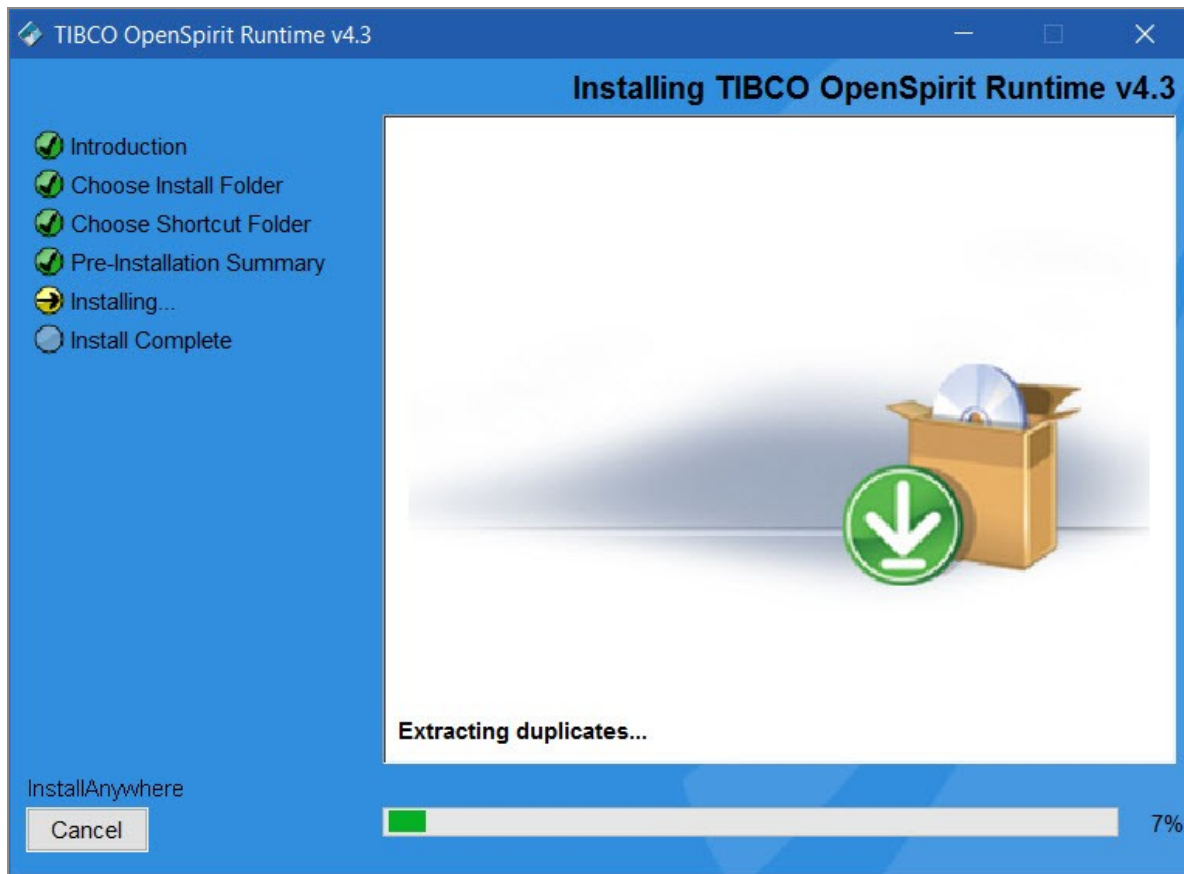
Review the information shown in the summary to make sure it matches your expectations. Click the Previous button if you would like to go back and change any of the information entered in prior panels.



Click the Next button to proceed with the installation process after verifying your choices.

Installing

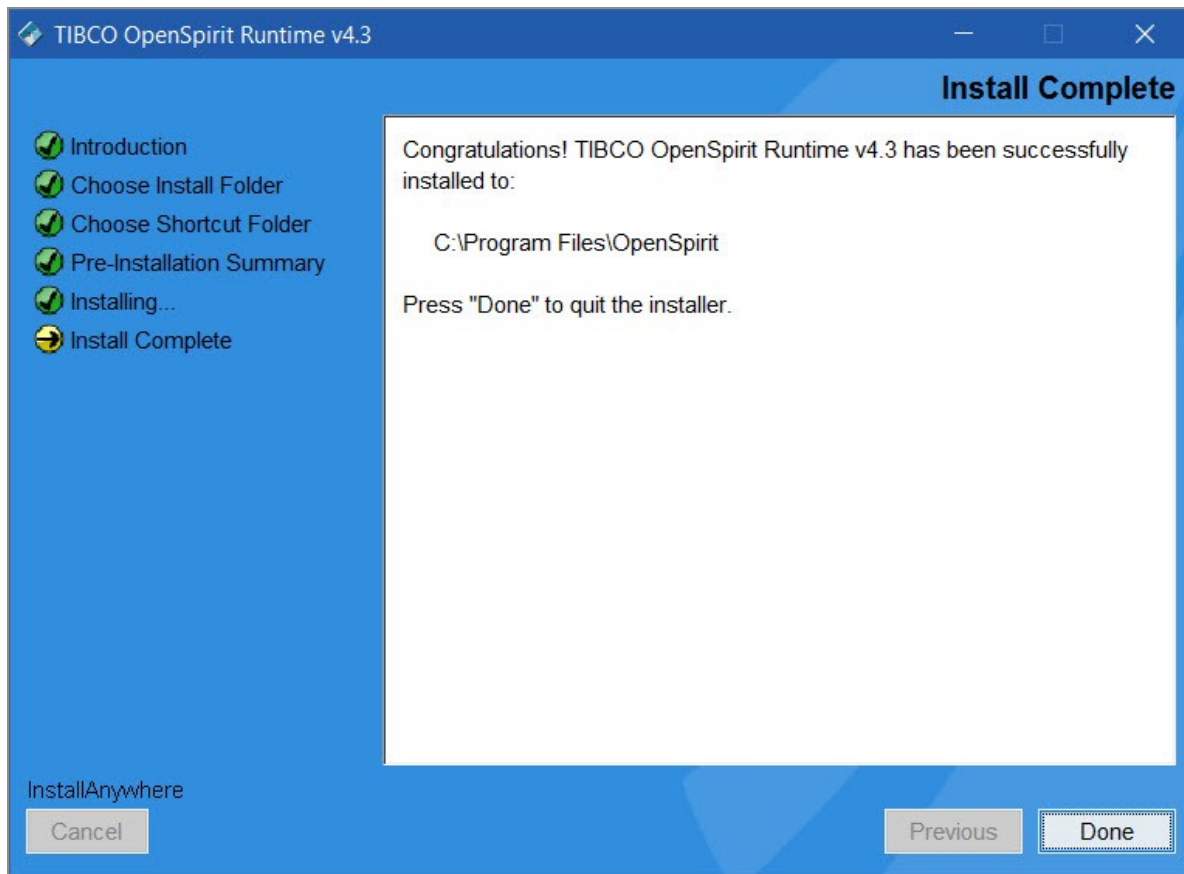
The installing panel is displayed while the files, folders, and shortcuts are being created by the installer. A progress bar is shown at the bottom of the panel. This phase of the installation may take a few minutes depending on your system's file system performance.



The installer advances to the final installation panel automatically when the file installation phase completes.

Install Complete

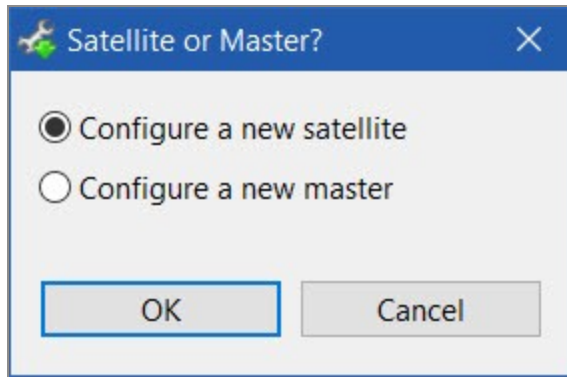
The install complete panel appears when the files have all been installed. The complete panel reminds you the folder that the software has been installed in.



Click the **Done** button to exit the installer. The installation is complete, so the option to cancel or to return to the previous panel are not enabled.

Install Config Manager

The Install Config Manager tool will be started when exiting the installer to begin the next step of configuring a master or a satellite installation. A prompt window appears asking if you wish to configure a new OpenSpirit satellite or a new OpenSpirit master. Select the type of installation that you would like to configure. See the OpenSpirit Runtime Configurations section of this guide for information about satellite and master configurations if you are unsure which to pick.



Click the **Ok** button to begin the configuration process. The Install Config Manager window appears with a satellite or master configuration form opened ready to create a configuration. See the Install Config Manager section of this guide for information about entering the satellite or master configuration information.

Click the **Cancel** button to dismiss the satellite or master prompt without opening a new configuration form. The Install Config Manager tool still appear, but it can be dismissed and reopened later to create satellite or master configurations.

Silent Installation

Installation can be performed without the need for a graphical display or user interaction. This is done by providing the installation settings in a text file and supplying a command-line option to the installer to instruct it to run in silent mode. The installation settings must be placed in a file named `installer.properties` which must be located in the same directory as the install kit. Add `-i silent` as command-line options when running the installer to perform a silent install. The `installer.properties` file can include options to pass to the Install Config Manager to configure a master or a satellite at the end of the install without the need to run the Install Config Manager interactively.

Templates for an `installer.properties` file for creating a master and for creating a satellite are provided in the TIBCO software download page for the TIBCO OpenSpirit Runtime product.

Using Different Data Drivers for Installation

You can use the following drivers for installation:

- [Using Oracle JDBC Driver](#)
- [Using SQLServer JDBC Driver](#)

Using Oracle JDBC Driver

An Oracle JDBC driver JAR file is required after the installation and master configuration is completed.

Before you begin

- You must purchase the driver directly from Oracle. The driver is represented by the `ojdbcx.jar` file where `x` represents a variable that must change according to the Oracle version you are using, for example, `ojdbc8.jar`, `ojdbc7.jar`.
 - You can obtain this file from an Oracle client installation, which is required when you use Studio, Openworks, PPDM data stored in Oracle.
 - You can find this file in the top-level folder of an Oracle instant client installation, or in the `jdbc/lib` subfolder within a full Oracle client installation.
- You can also download the Oracle driver from [Oracle](#) website.

Procedure

1. Move the downloaded Oracle JDBC JAR file in the OpenSpirit installation folder.
2. Copy it to the following path: `%OpenSpiritHome%\v4.3\lib\3rdparty`.
3. In the `%OpenSpiritHome%\v4.3\plugins\jdbc`, update the JAR name in the `ospplugin.xml` file and add the exact JAR name in the `PathElement` qualifier as shown in the example.

```
<PluginDescriptor>
  <PluginIdentity>
    <Name>OracleConnectionFactoryPlugin</Name>
    <Provider>OpenSpirit Corporation</Provider>
    <Type>ConnectionFactoryPlugin</Type>
  </PluginIdentity>
  <Property>
    <Name>DbUrl</Name>
    <Value>jdbc:oracle:thin:</Value>
  </Property>
  <Property>
    <Name>JdbcDriver</Name>
```

```

        <Value>oracle.jdbc.driver.OracleDriver</Value>
    </Property>
    <JavaImpl>

    <ClassName>com.openspirit.spi.jdbc.DefaultConnectionFactoryPlugin</
    ClassName>
        <ClassPath>
            <PathElement>./lib/3rdparty/ojdbc8.jar</PathElement>
        </ClassPath>
    </JavaImpl>
</PluginDescriptor>

```

Using SQLServer JDBC Driver

A SQLServer JDBC driver JAR file is required after the installation and master configuration is completed.

Before you begin

- You must require the driver directly from Microsoft. The driver is represented by the mssql-jdbc-x.jre8.jar file where x represents a variable that must change according to the SQLServer version you are using, for example: mssql-jdbc-12.4.1.jre8.jar.
 - You can obtain this file from an SQLServer client installation that is required when you use Studio, PPDM data stored in SQLServer.
 - You can find this file in the top-level folder of an SQLServer instant client installation, or in the jdbc/lib subfolder within a full SQLServer client installation.
- You can also obtain the SQLServer driver by downloading it from the [Microsoft website](#).

Procedure

1. Move the downloaded SQLServer JDBC JAR file in the OpenSpirit installation folder.
2. Copy it to the following path: %OpenSpiritHome%\v4.3\lib\3rdparty.
3. In the %OpenSpiritHome%\v4.3\plugins\jdbc path, update the JAR name in the ospplugin.xml file and add the exact JAR name in the PathElement qualifier as shown in the example.

```
<PluginDescriptor>
  <PluginIdentity>
    <Name>SqlConnectionFactoryPlugin</Name>
    <Provider>OpenSpirit Corporation</Provider>
    <Type>ConnectionFactoryPlugin</Type>
  </PluginIdentity>
  <Property>
    <Name>DbUrl</Name>
    <Value>jdbc:sqlserver:</Value>
  </Property>
  <Property>
    <Name>JdbcDriver</Name>
    <Value>com.microsoft.sqlserver.jdbc.SQLServerDriver</Value>
  </Property>
  <JavaImpl>

  <ClassName>com.openspirit.spi.jdbc.DefaultConnectionFactoryPlugin</
ClassName>
    <ClassPath>

  <PathElement>./lib/3rdparty/sqlserverjdbc.jar</PathElement>
    </ClassPath>
  </JavaImpl>
</PluginDescriptor>
```

License Service

OpenSpirit tools, application adapters, and data connectors need a software license to run. OpenSpirit software features are licensed on a per-concurrent user basis. OpenSpirit uses third-party software called FlexNet Publisher to manage software license check in and check out. FlexNet Publisher runs as a service on your company's network. The license service manages the check-in and check-out of license entitlements called features. Each OpenSpirit tool, data connector, or application adapter requires one or more license features.



Tip: The license service was installed during installation of an OpenSpirit master before version 4.0 of the TIBCO OpenSpirit Runtime. The license service now has a separate installer. The license service was decoupled from the OpenSpirit Runtime because many companies want to run the license service on a different computer than the one used to run the OpenSpirit shared services. Some companies already have a computer set up with a FlexNet license service for use with other software products and only need to add OpenSpirit licenses to the existing service.

Obtaining a License File

License features are provided by TIBCO Software Inc. to customers when OpenSpirit software is purchased. License features are delivered as a zipped text file attachment to an e-mail. The name and identification number of the host computer that are used to run the license service must be provided to the TIBCO OpenSpirit license administrator when requesting your license file. The Installing the License Service section below describes how the license file is installed into the license service.

The identification number of the host that is used to run the license service is called a *hostid*. A *hostid* is represented by an eight to twelve-digit hexadecimal number.

Linux Hostid

The simplest way to determine a Linux computer's *hostid* is to use the `lmhostid` command-line utility that is provided with the OpenSpirit license service. The utility is

located in the `Linux_i386` subdirectory of a Linux license service installation.

Following is an example of running the `lmhostid` command. The quoted number shown in bold is the hostid that should be provided when requesting your OpenSpirit license file.

```
./lmhostid
lmhostid - Copyright (c) 1989-2007 Macrovision Europe Ltd. and/or
Macrovision Corporation. All Rights Reserved.
The FLEXnet host ID of this machine is "0018fe878b66"
```

Windows Hostid

Obtaining the hostid on Windows hosts can be more involved. A command-line executable named `lmhostid.exe` is provided in the `WIndows_x86` folder of a Windows license service installation. However, it is common for the command to return several hostids. Hostids are sometimes returned for network adapters that are not always enabled such as a WIFI network adapter or a VPN connection. It is better to provide the output from the `ipconfig` command than from the `lmhostid.exe`.

Following is an example of running the `ipconfig /all` command from a Windows command window.

```
C:\>ipconfig /all
Windows IP Configuration
Host Name . . . . . : win-host
Primary Dns Suffix . . . . . : tibco.com
Node Type . . . . . : Hybrid
IP Routing Enabled. . . . . : No
WINS Proxy Enabled. . . . . : No
DNS Suffix Search List. . . . . : tibco.com
Ethernet adapter Local Area Connection* 9:
Media State . . . . . : Media disconnected
Connection-specific DNS Suffix . :
Description . . . . . : Juniper Network Connect Virtual
Adapter
Physical Address. . . . . : 00-FA-B0-3B-67-0A
DHCP Enabled. . . . . : Yes
Autoconfiguration Enabled . . . . : Yes
Ethernet adapter Local Area Connection:
Connection-specific DNS Suffix . : tibco.com
Description . . . . . : Broadcom NetXtreme 57xx Gigabit
Controller
Physical Address. . . . . : 00-23-E7-3E-AF-5B
DHCP Enabled. . . . . : Yes
Autoconfiguration Enabled . . . . : Yes
```

```

Link-local IPv6 Address . . . . . : fe80::30eb:10b6:e27:4ded%10
(Preferred)
IPv4 Address. . . . . : 192.164.20.52(Preferred)
Subnet Mask . . . . . : 255.255.255.0
Lease Obtained. . . . . : Wednesday, January 25, 2012 5:22:43
PM
Lease Expires . . . . . : Thursday, February 02, 2012 5:22:43
PM
Default Gateway . . . . . : 192.164.20.1
DHCP Server . . . . . : 192.164.10.41
DHCPv6 IAID . . . . . : 234791472
DHCPv6 Client DUID. . . . . : 00-01-03-01-12-55-A8-DB-00-34-E8-3E-
AE-4B
DNS Servers . . . . . : 192.164.10.17, 192.164.10.19,
192.97.174.20, 192.106.136.20
NetBIOS over Tcpi. . . . . : Enabled
Tunnel adapter isatap.openspirit.com:
Media State . . . . . : Media disconnected
Connection-specific DNS Suffix . : tibco.com
Description . . . . . : Microsoft ISATAP Adapter
Physical Address. . . . . : 00-00-00-00-00-00-00-E0
DHCP Enabled. . . . . : No
Autoconfiguration Enabled . . . . : Yes

```

The physical address value is the information that is needed to determine the computer's hostid. Note that the /all option must be specified on the ipconfig command to display the physical address value. Also note that there may be several adapters, each having a physical address. Supply all of the output from the ipconfig command to TIBCO OpenSpirit support so they can select the best physical address to use for the hostid.

Choosing the License Service Host

OpenSpirit license service can run on any host computer in your company's network that has network connectivity to the computers that are used to run OpenSpirit applications and data connectors. OpenSpirit master installations require the host name of the computer used to run the license service and the port that the license service was configured to use. An IP address can be used instead of the host name.

- ✔ **Tip:** Your license file contains a SERVER line near the top of the file. This line contains the host name, hostid, and port number that should be used to run the license service. The hostid portion of the SERVER line cannot be modified. The host name and port number fields may be edited. Change the host name if you rename the computer used to run the license service. A new license file is needed if the computer's hostid changes. The port number can also be changed if you would like the license service to use a different port number. The default port number that appears in the license file is 27001. The port number must be in the range of valid port numbers (1024 through 65535) and must not be a port already in use by another service.

Multiple OpenSpirit master installations can be configured to use the same license service. Licenses then be shared among all OpenSpirit installations configured to use the service.

- i **Note:** The TIBCO OpenSpirit license agreement prohibits sharing licenses across multiple sites unless a global license option was purchased. Consult with your TIBCO OpenSpirit sales representative if you are unsure of the geographic scope of your OpenSpirit licenses.

The license service requires modest amounts of memory and CPU cycles, but it does need to maintain consistent network communication. It is therefore important to choose a reliable computer to host the license service. The license service must be available to OpenSpirit applications and data connectors while they are running.


- ✔ **Tip:** An optional redundant host license model can be used to minimize the likelihood of a license service outage. The redundant model requires three host computers, each of which run the license service. One of the three hosts can go down without disrupting OpenSpirit applications and data connectors. The redundant model requires a special license file. Consult with TIBCO OpenSpirit support if you would like to learn more about setting up a three host redundant license service.

Installing the License Service

TIBCO OpenSpirit License Service install kits are available for download from the same location used to download the TIBCO OpenSpirit Runtime install kits. The installers are

provided as self-extracting executable files. The Linux installer is a self-extracting shell script that has a `.bin` file name extension. The Windows installer executable has a `.exe` file name extension. The installer extracts files into your system's temp directory and then runs the install application from the extracted files.

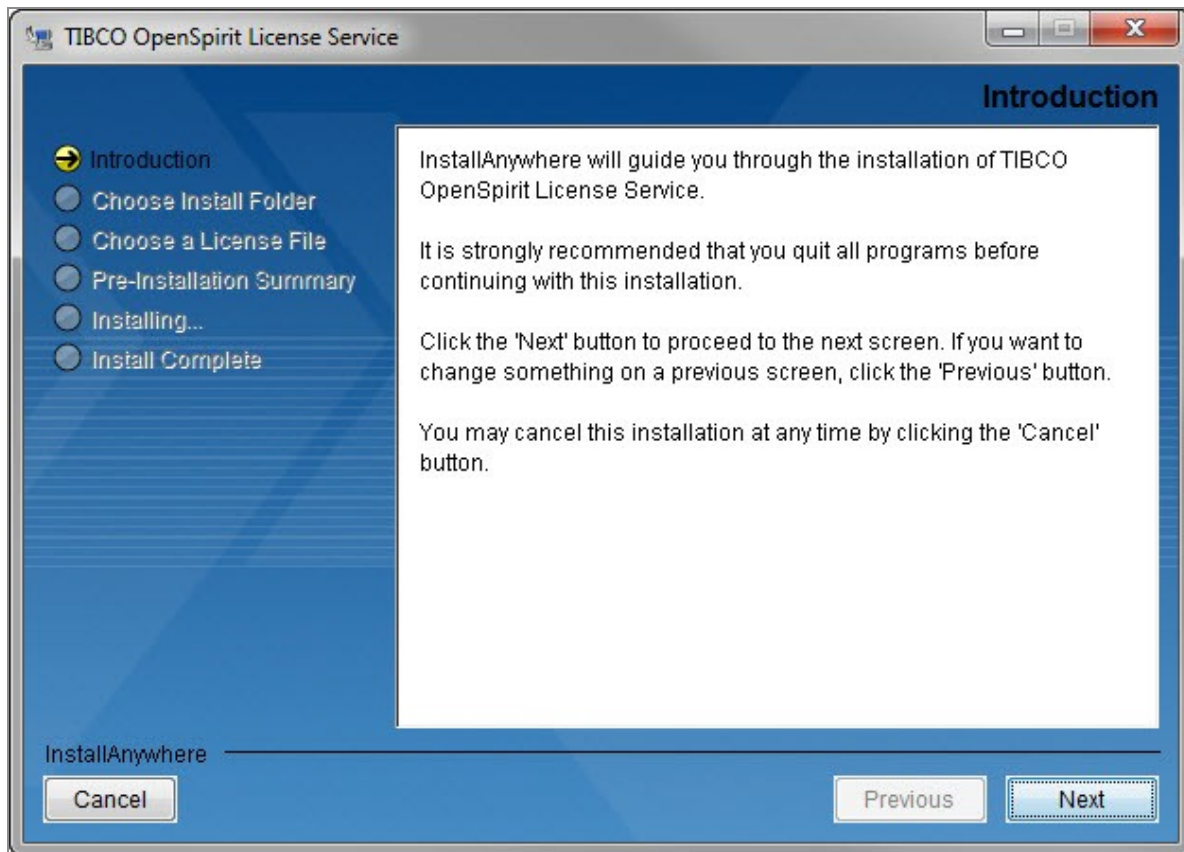
Installation requires a graphical display. A `DISPLAY` environment variable must be set to a valid X Windows display in order to run the OpenSpirit installer on Linux. Windows installation requires a Windows desktop display. The install steps are identical on Windows and Linux.

 **Note:** Any account can be used to install the service on Linux. The account used to install on Windows must have permissions to register and start a Windows service. The license service is configured to run as a Windows service under the `Local System` account.

The following installation panel images were taken during a Windows installation. The installation steps and installer panels are identical on Linux other than an additional message display panel that appears near the end of the installation on Linux.

Introduction

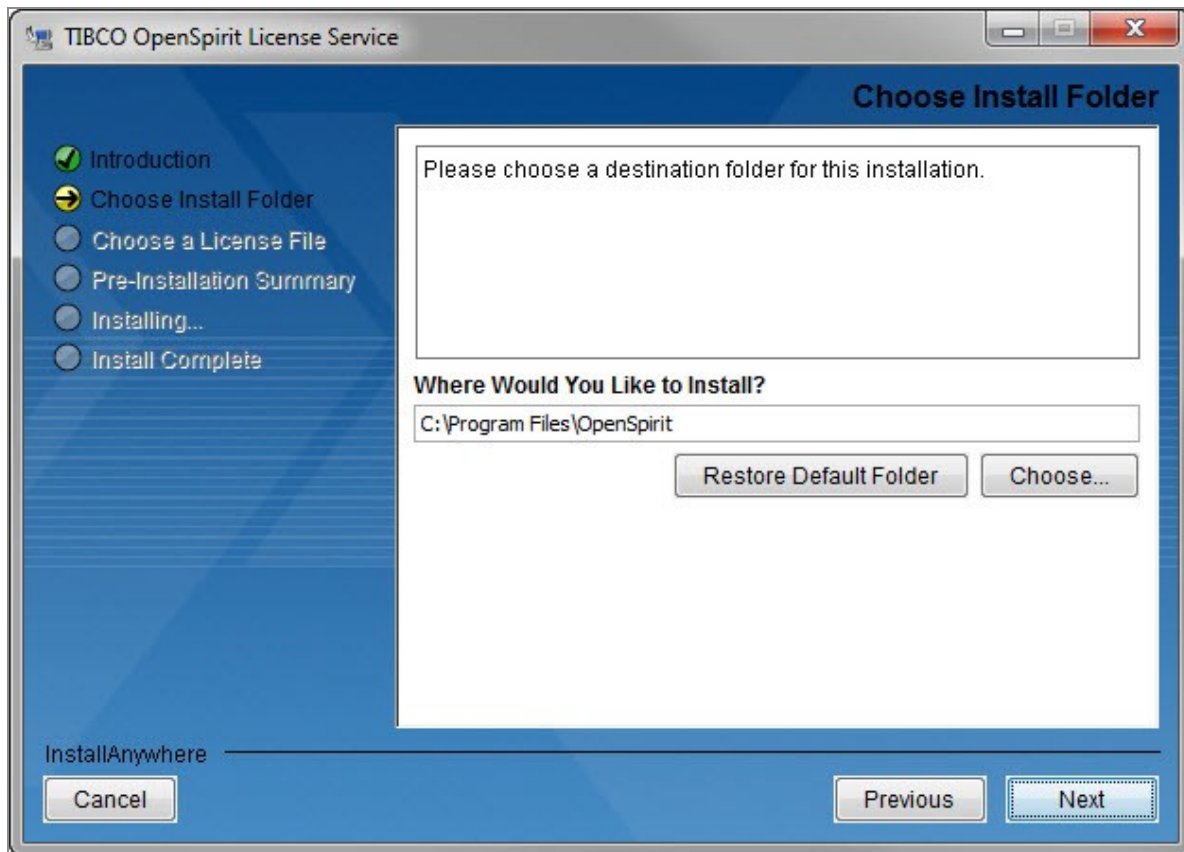
The introduction panel is the first panel displayed by the installer. It provides instructions on use of the Cancel, Previous, and Next buttons at the bottom of the install panels.



Click the **Next** button to proceed to the next step in the installation process.

Choose Install Folder

The install folder selection panel is used to select the file folder that the OpenSpirit software is installed in. Click the **Choose** Button to open a folder selection window to navigate to the folder you would like to install the license service software into if you do not want to install into the default location. You can also type the folder location directly into the text entry field or you can paste a folder path in using the system copy/paste clipboard.



- ✓ **Tip:** The folder selection Windows displayed by clicking the Choose... button have a different appearance depending on the operating system platform the installer is running on. Note, a folder creation button is provided in the upper right corner of the folder selection window if you would like to create a folder to install under.

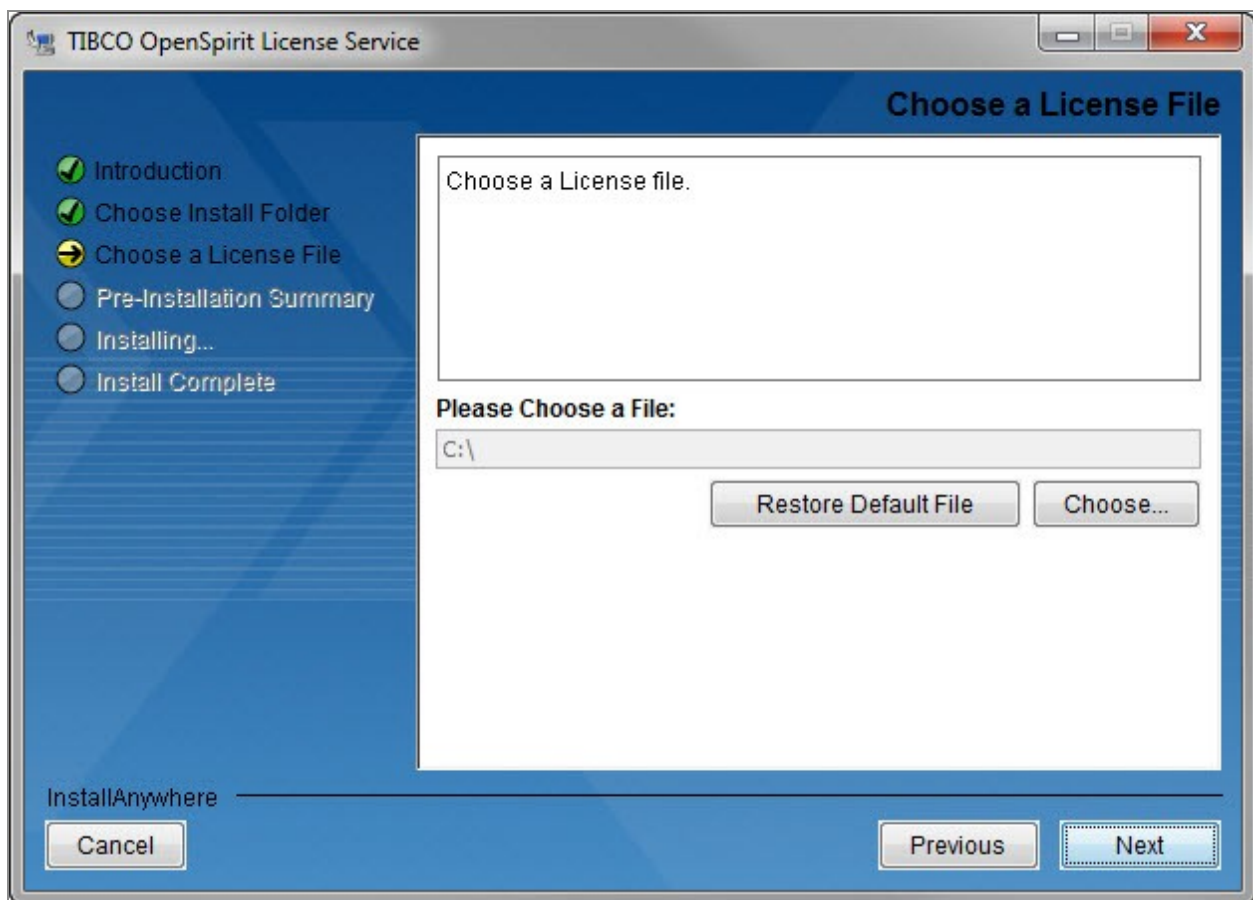
Click the **Next** button to proceed to the next step in the installation process after selecting the installation folder.

Choose a License File

Select the license file that contains your OpenSpirit license features. See the Obtaining a License File section above for information about obtaining the license file.

- ✓ **Tip:** Choosing a license file is not mandatory when installing on Linux. A license file must be chosen when installing on Windows because the license service configured as a Windows service, which is started at the completion of the installation procedure. The license server fails to start if it does not have a license file.

Make sure that the SERVER line in the license file contains the correct host name and the port you want to use for the license service. The license file can have any file name and can be located anywhere. The installer creates a copy of the file and places it in the required directory as file name `license.dat`.



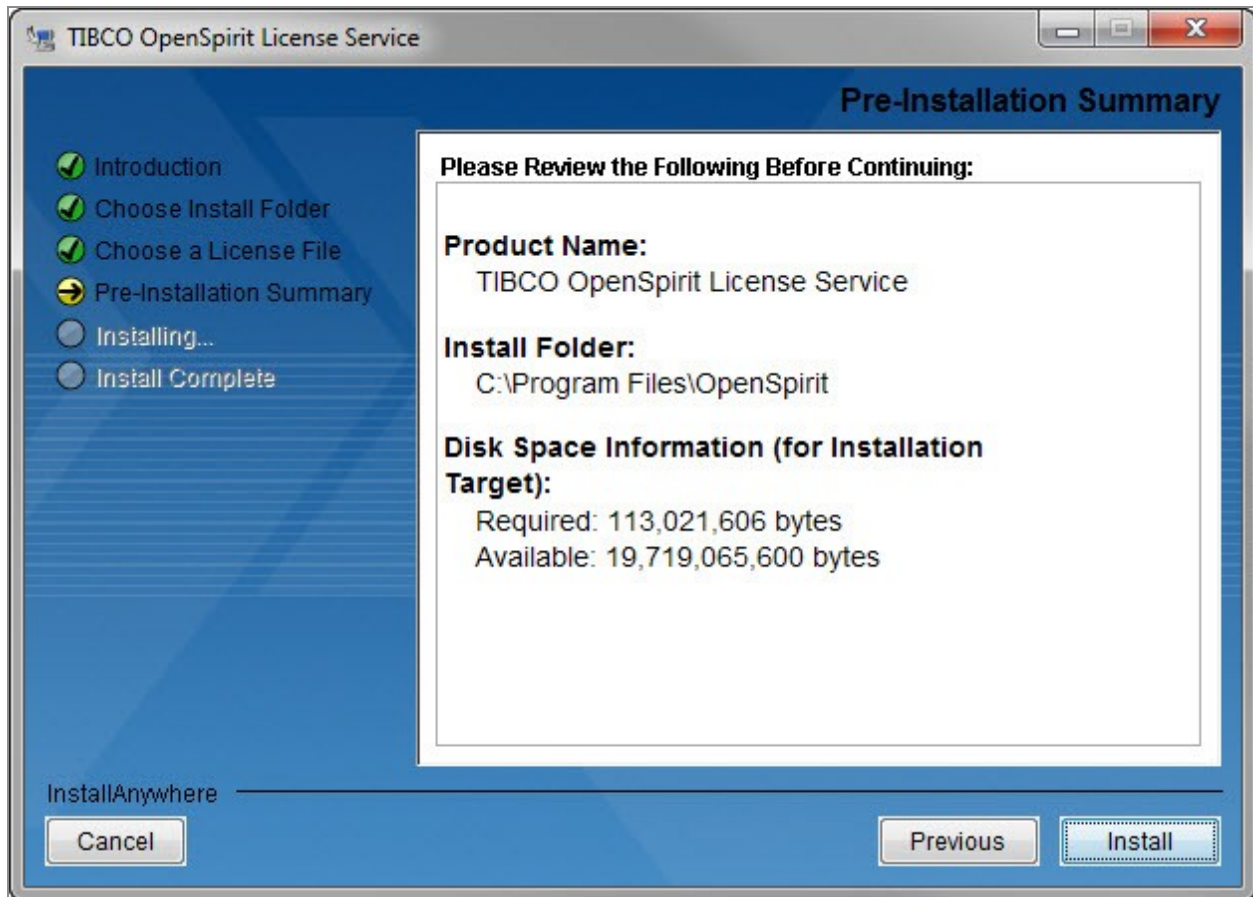
Click the **Next** button to proceed to the next step in the installation process.

Preinstallation Summary

The preinstallation summary panel shows where the license service software is installed. It also shows the amount of disk space that is required to complete the installation. The

required disk space is an estimate made by the installer.

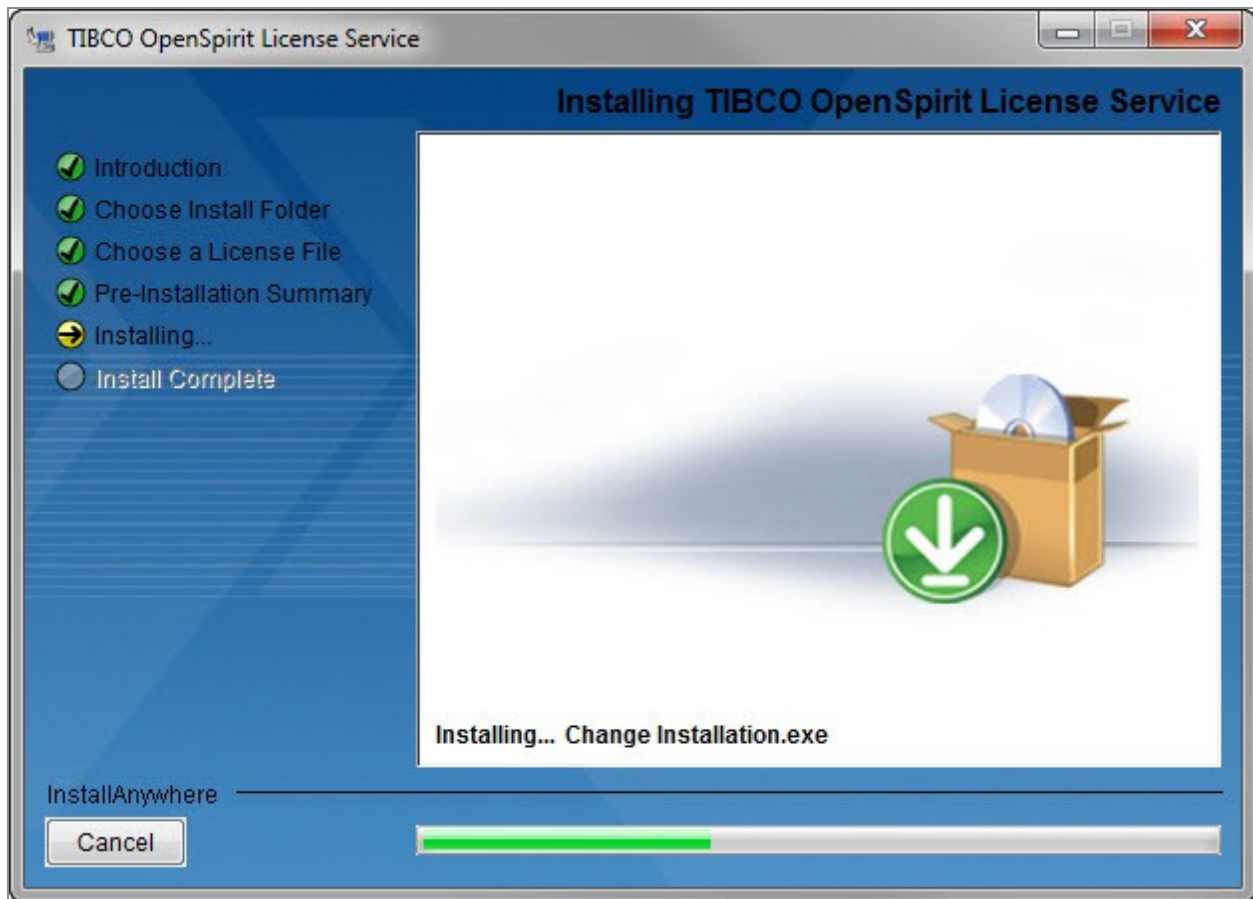
Review the information shown in the summary to make sure it matches your expectations. Click the **Previous** button if you would like to go back and change any of the information entered in prior panels.



Click the **Next** button to proceed with the installation process after verifying your choices.

Installing

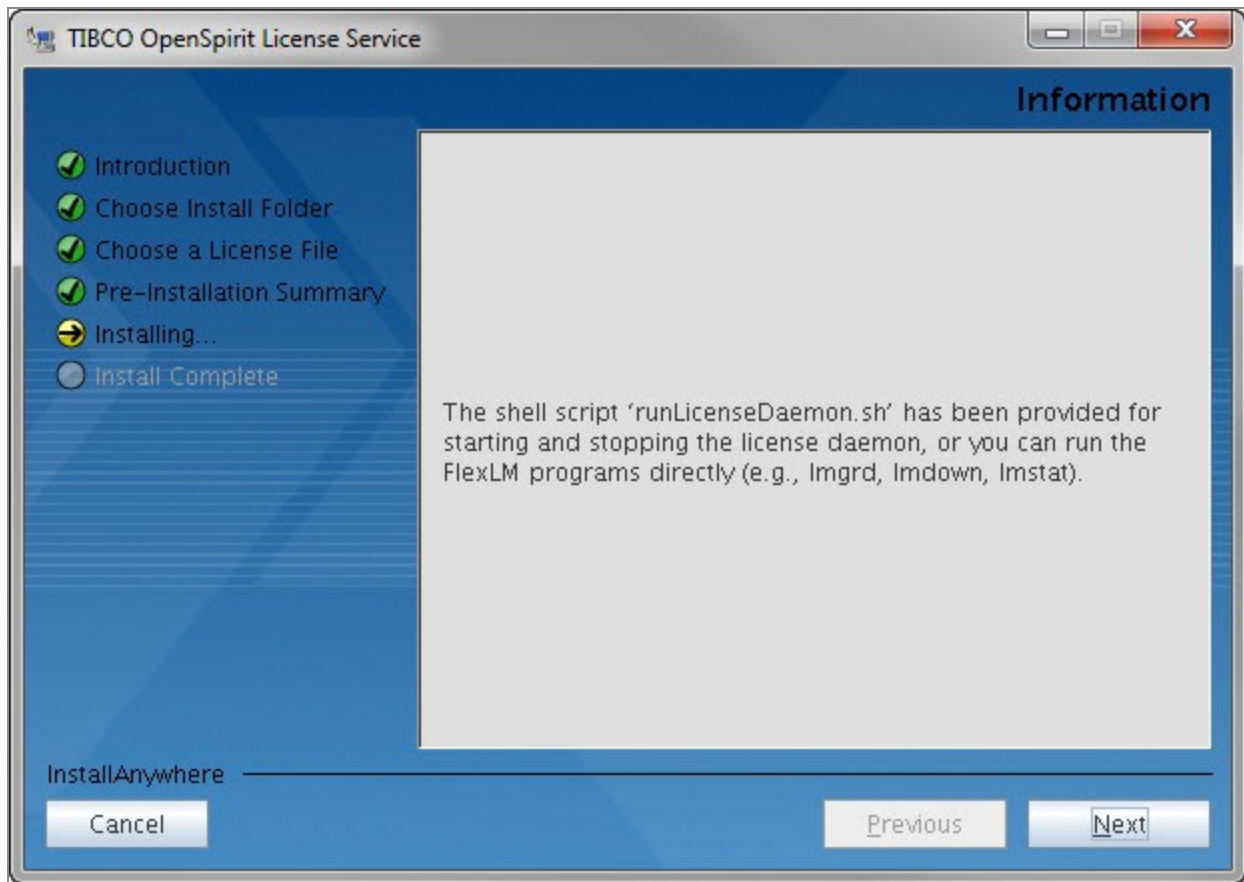
The installing panel is displayed while the files and folders are being created by the installer. A progress bar is shown at the bottom of the panel. This phase of the installation may take a few minutes depending on your system's file system performance.



The installer will advance to the next panel automatically when the file installation phase completes.

Information

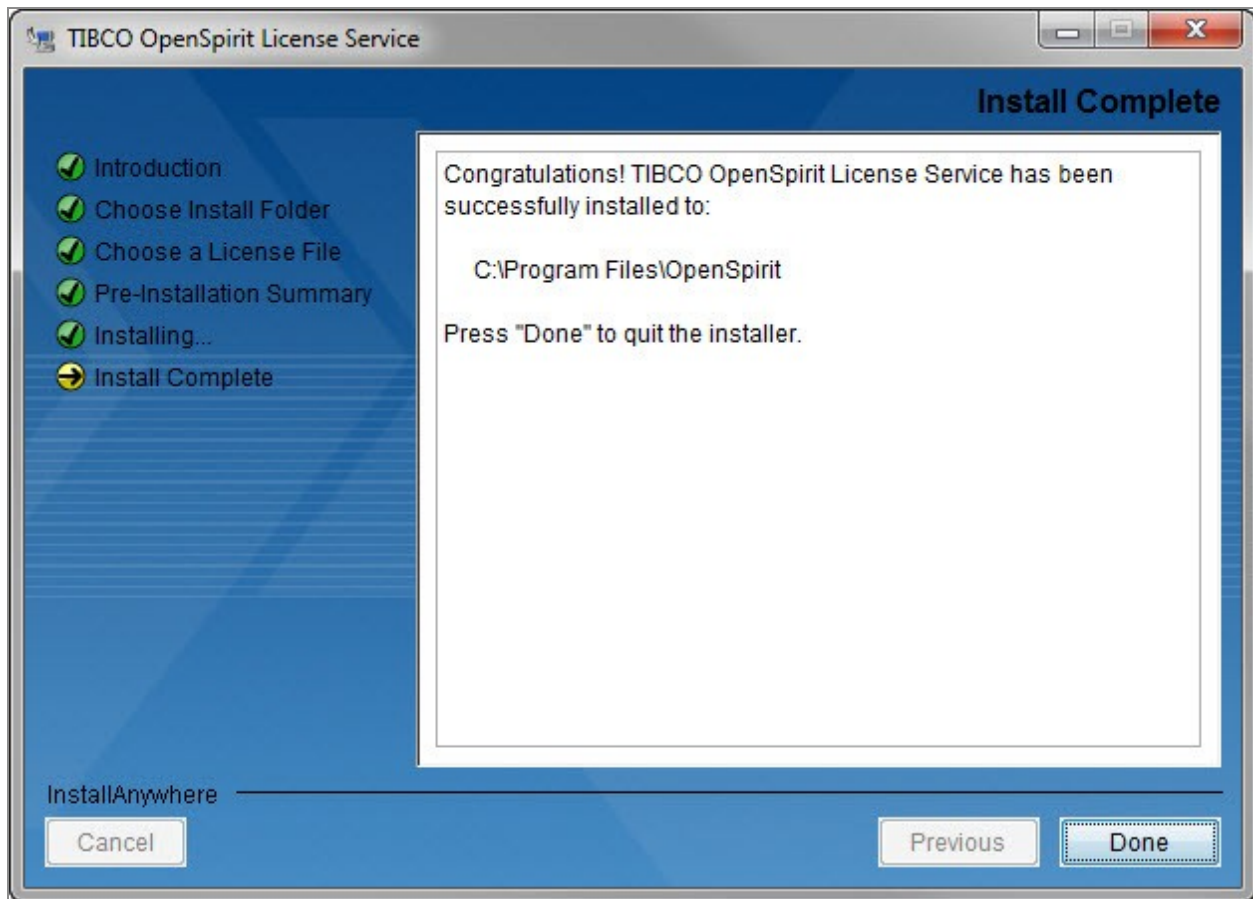
The information panel appears when installing on Linux. This panel does not appear when installing on Windows. This panel informs you about a script that can be used to start the license service.



Click the **Next** button to proceed to the last step in the installation process.

Install Complete

The install complete panel appears when the files have all been installed. The complete panel reminds you the folder that the software has been installed in.



Click the **Done** button to exit the installer. The installation is complete, so the option to cancel or to return to the previous panel are not enabled.

The license service must be started using the provided run script if the service was installed on Linux. The license service is started for you when installing on Windows.

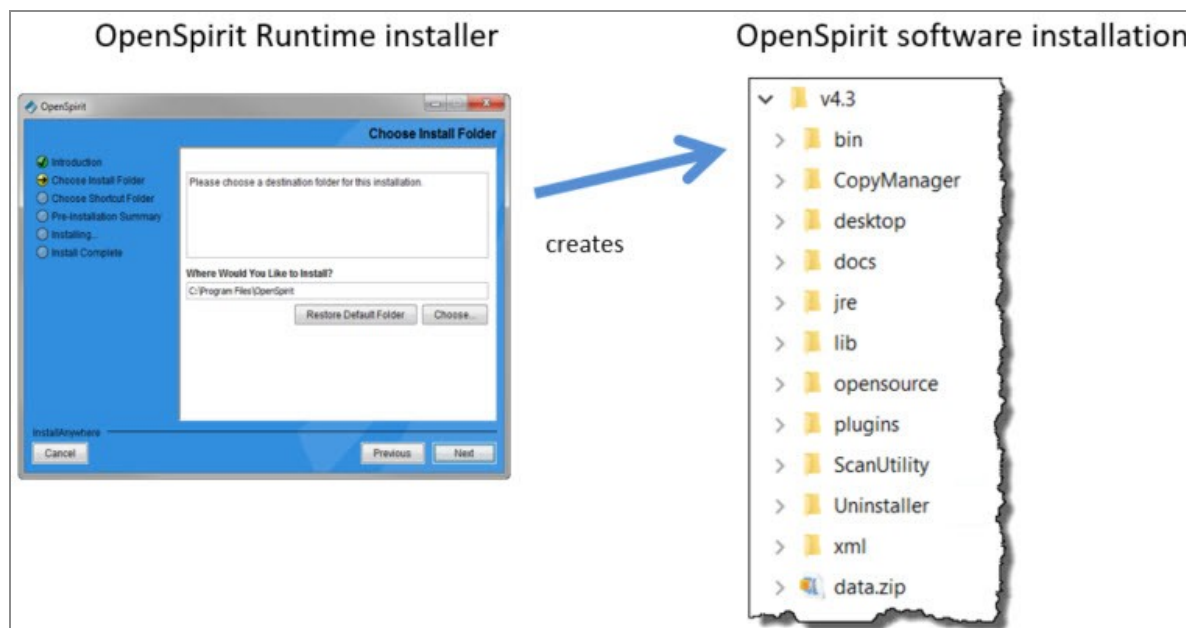
Install Config Manager Overview

The OpenSpirit Install Config Manager tool is used to create and configure OpenSpirit master installations and OpenSpirit satellite installations. The concepts of master installation and satellite installation are described in the OpenSpirit Runtime Configurations section of this document.

It is important to understand the distinction between an OpenSpirit software installation and an OpenSpirit master or satellite configuration.

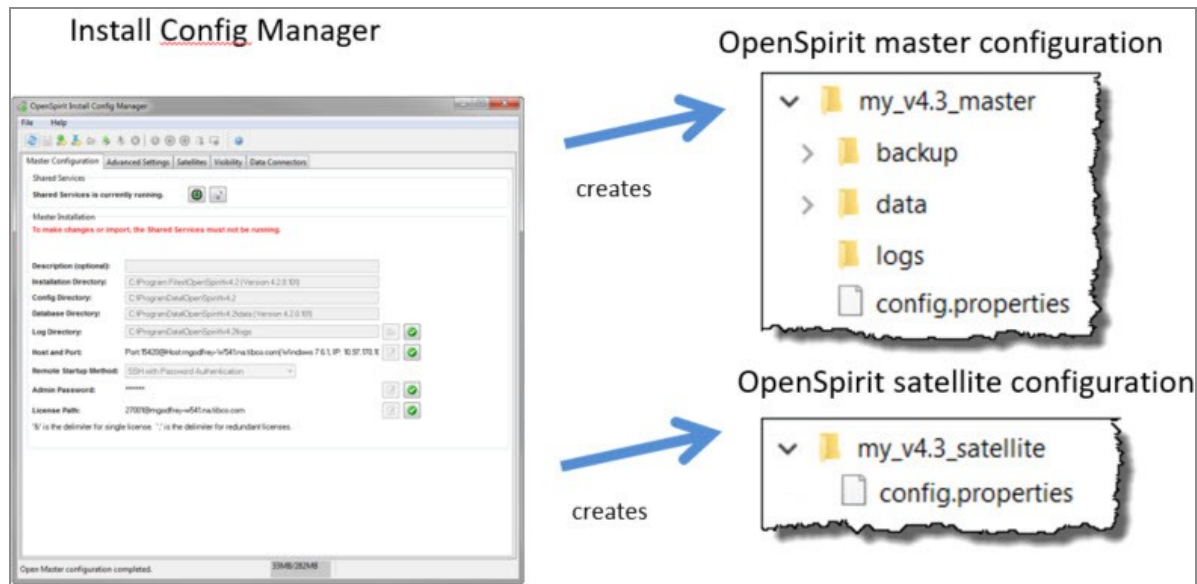
OpenSpirit Software Installation

OpenSpirit software installation is the scripts, programs, libraries, and other files needed to run OpenSpirit enabled applications, tools, and data connectors. OpenSpirit software installations are created using the OpenSpirit Runtime installer previously described in the Installing OpenSpirit section of this guide.



OpenSpirit Master and Satellite Configurations

OpenSpirit master and satellite configurations are sets of configuration files that control how OpenSpirit enabled applications, tools, and data connectors behave. OpenSpirit master configurations and satellite configurations are created using the Install Config Manager tool.



- Tip:** The default location for a Linux configuration directory is a directory named `config` located at the top level of the OpenSpirit software installation that the Install Config Manager is being run from. Normally an `OSP_CONFIG` environment variable must be set to the fully qualified path to a configuration directory in order to run the OpenSpirit Desktop or to run third-party OpenSpirit enabled applications on Linux. Selecting the default location eliminates the need to set an `OSP_CONFIG` environment variable before running the OpenSpirit Desktop. However, the `OSP_CONFIG` environment variable must be set for third-party OpenSpirit enabled applications to connect even if the default config directory location is used. The `OSP_CONFIG` environment variable is not needed on Windows. The configuration directory is required to be in a fixed location on Windows.

Master Configuration

A master configuration is composed of a `config.properties` file, a `data` directory, and a `logs` directory.

The `config.properties` file is a text file that contains some of the configuration properties specified when creating the configuration using the Install Config Manager. Additional configuration properties are stored in the master's metadata repository. The purpose of the master `config.properties` file is to provide information needed to run the OpenSpirit shared service, to run the OpenSpirit Desktop, and to enable third-party OpenSpirit enabled applications to connect to OpenSpirit.

Following is an example of the contents of a master configuration `config.properties` file.

```
#OpenSpirit configuration file.  
#  
#Wed Nov 10 10:43:11 CST 2017  
HOST=osp-server.bigoil.com DATA=/apps/OpenSpiritConfigs/offshore-group/data  
LOG=/apps/OpenSpiritConfigs/offshore-group/logs  
HOME=/apps/OpenSpirit/v4.3  
DB_UUID=67b5c8f0-cc6c-9161-1c3d-001296b0312e  
PORT=15430
```

The `data` directory contains the files and subdirectories that represent the OpenSpirit master's metadata repository. The `logs` directory is the directory that the OpenSpirit shared service writes its log files to. The default is to create the `data` directory and the `logs` directory as subdirectories under the master configuration directory. The default locations can be changed when creating the master configuration using the Install Config Manager.

Satellite Configuration

A satellite configuration is composed of a directory containing only a `config.properties` file. A satellite `config.properties` file contains a subset of the information contained in a master `config.properties` file. Its purpose is to indicate the OpenSpirit master that the satellite is to be associated with. The satellite `config.properties` file provides information needed to enable the OpenSpirit Desktop and third-party OpenSpirit enabled applications to connect to the metadata repository managed by the satellite's associated master.

Following is an example of the contents of a satellite configuration `config.properties` file.

```
#OpenSpirit configuration file.  
#
```

```
#Wed Nov 11:15:12 CST 2017  
HOST=osp-server.bigoil.com  
HOME=/apps/OpenSpirit/v4.3  
PORT=15430
```

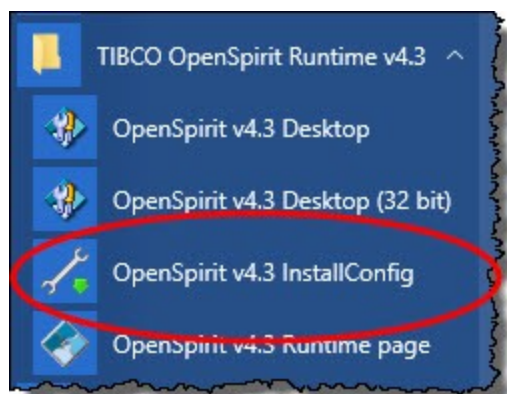
OpenSpirit Install Config Manager

The Install Config Manager tool automatically starts at the end of an OpenSpirit software installation. You can also manually start it after the OpenSpirit software installation is complete. For using the OpenSpirit Install Config Manager on the different operating system, follow the associated starting procedure.

Operating system	Starting procedure
Windows	Select the Install Config option created in the Windows Start menu.
Linux	Run the installconfig that is found in the bin directory of the OpenSpirit software installation.

The Install Config Manager has an appearance that is quite similar to the OpenSpirit desktop. It provides a tool bar that contains icons for each action that can be performed.

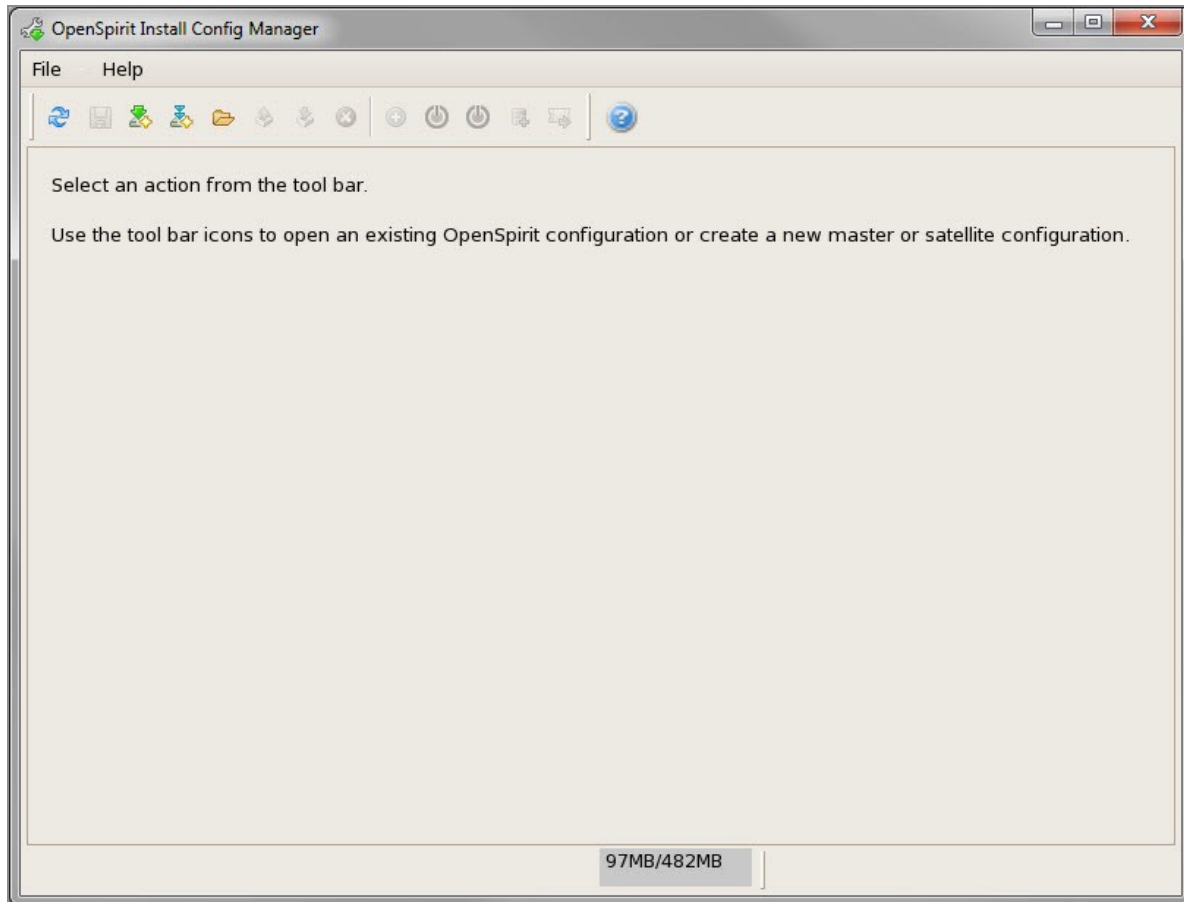
Figure 1: OpenSpirit install config option.



The following actions can be performed when the Install Config Manager is started:

- You can create a master configuration
- You can create a satellite configuration or
- You can open a previously created master or satellite configuration.

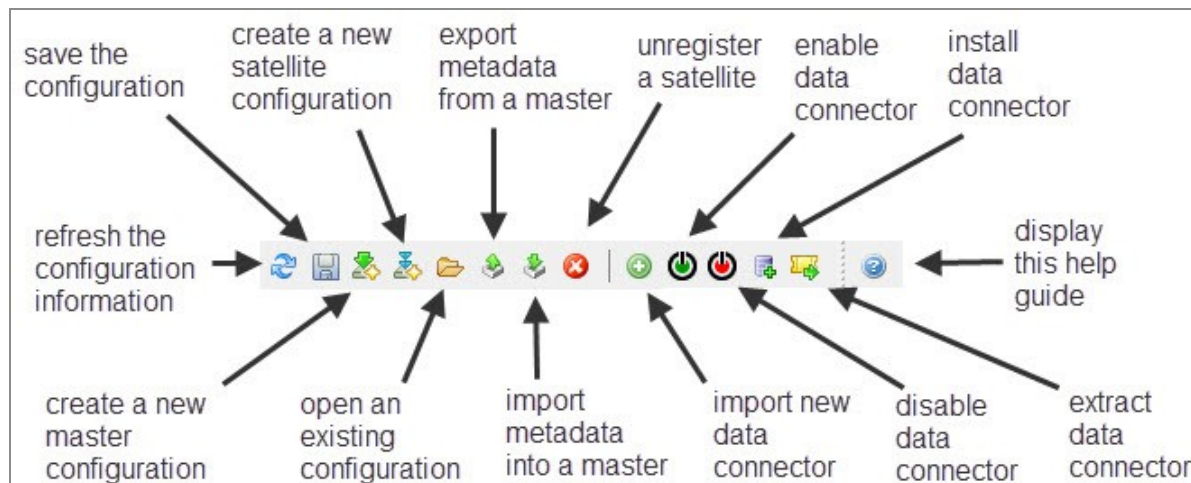
Figure 2: OpenSpirit Install Config Manager













Install Config Manager Tool Bar





The Install Config Manager tool bar contains buttons used to create and manage OpenSpirit master and satellite configurations, and tools to manage data connectors.

Figure 3: Install Config Manager tool bar



Button Name	Description
Refresh Button 	It refreshes the currently open master or satellite configuration by re-reading the information from the configuration's config.properties file and the metadata repository, if it is a master installation. Any unsaved changes are lost when a refresh is performed.
Save Button 	It saves a new configuration that is created. Or, it saves changes to an existing configuration that has been modified. The save button is not enabled until all the required information has been entered for creating a configuration. It is disabled when no changes have been made to an existing open configuration.
Create Master Button 	It opens a new master configuration form.
Create Satellite Button 	It opens a new satellite configuration form.
Open Button 	It behaves differently on Windows than it does on Linux. A config directory selection window appears when the open button is pressed and when the Install Config Manager is running on Linux. Use the selection window to select an existing master or satellite config directory. A master or satellite

Button Name	Description
	<p>configuration form open to display the selected configuration.</p> <p>The configuration folder is in a fixed location on Windows;</p> <pre>%ProgramData%\OpenSpirit\v#.#</pre> <p>Where the "#.#" component of the folder path is the major and minor version number of the TIBCO OpenSpirit® Runtime that you are using.</p> <p>Tip: Individual users can manually create a config.properties file under %LocalAppData%\OpenSpirit\v#.#, which overrides the configuration under %ProgramData%\OpenSpirit\v#.#.</p>
Export Metadata Button 	It is enabled when a master configuration has been opened. This button is used to export some of the information that is stored in the master installation's metadata repository.
Import Metadata Button 	It is enabled when a master configuration has been opened and the shared services are not running. This button is used to import information from another master installation into the currently opened master installation's metadata repository.
Unregister Satellite Button 	It is used to remove satellite installations that have been registered with a master.
Import Data Connector Button 	It is used to import new versions of a data connector or entirely new data connectors into the currently opened master installation's metadata repository.
Enable Data Connector Button 	It is used to re-enable a previously disabled data connector.
Disable Data	It is used to disable a data connector.



Button Name	Description
Connector Button 	
Install Data Connector Button 	It is used to extract the binary executable files of a data connector from the metadata repository. These files are installed into the OpenSpirit installation from where the Install Config Manager tool is run from.
Extract Data Connector Button 	It is used to extract the binary executable files of a data connector from the metadata repository. They are transferred in a ZIP file that can then be used to install the data connector binaries manually.
Help Button 	It is used to open this help guide.



Master Configuration

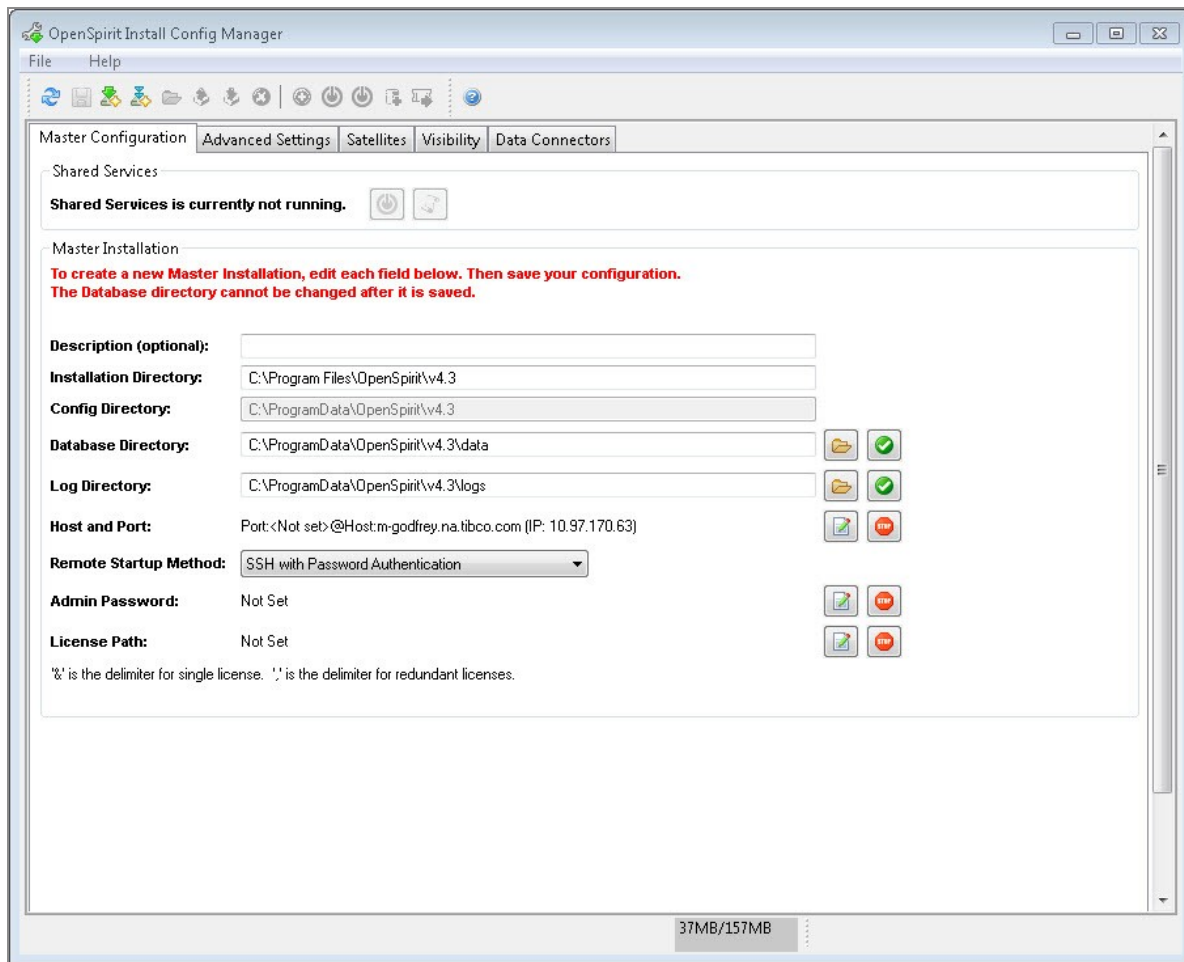
This section of Master Configuration covers the following topic:

Configuring a Master Installation

Master configurations are typically created by an IT administrator that has knowledge about your company's network and security infrastructure.

Click the create master configuration button  in the Install Config Manager tool bar to open a new master configuration form. The form has some optional configuration setting fields and some mandatory fields. Each of the settings is described below. Enter the settings and press the save button  to create a master.

A status icon is displayed to the right of each setting. The status icon appears as a green check mark  when a setting contains a valid value. The status icon appears as a red stop sign  when a required setting has not been entered, or when the value is not considered valid. Click the red stop sign icon to display information about why it is not considered being valid.



Each of the master configuration settings is described below.

i Note: Note, the config directory, and database directory settings are not allowed to be changed once a new master configuration has been saved.

Description

The description setting is optional. The description provides a way to document the purpose for a master configuration, such as the business unit serves. It can contain any text.

Config Directory

The directory that the configuration's `config.properties` file is written to. This should be an empty directory before creating the master configuration. This setting is for

informational purposes only when configuring a master on Windows. The default configuration directory must be used on Windows. Select an empty directory when configuring a master on Linux. The directory must be readable by the users that are running applications or data connectors from the master.

The config directory cannot be changed once the master configuration has been saved.

✔ **Tip:** The default directory on Linux is a subdirectory named `config` in the top-level folder of the OpenSpirit software installation that the Install Config Manager is being run from.

Using the default directory eliminates the need to have an `OSP_CONFIG` environment variable set before running the OpenSpirit Desktop on Linux. The environment variable must be set if a different name or location is used.

Database Directory

The database directory setting determines where the master's metadata repository is created. The default is to create the database directory as a subdirectory under the config directory. The database will grow over time, so be sure to select a directory that will have enough space to accommodate your needs. The master's shared service process reads and writes files in this directory, so the account used to run the shared service process must have read and write access to this directory. OpenSpirit users do not need read or write access to the database directory. See the Disk Space section of this guide for information that can help you estimate your metadata repository space requirements.

The database directory setting cannot be changed once the master configuration has been saved.


Log Directory

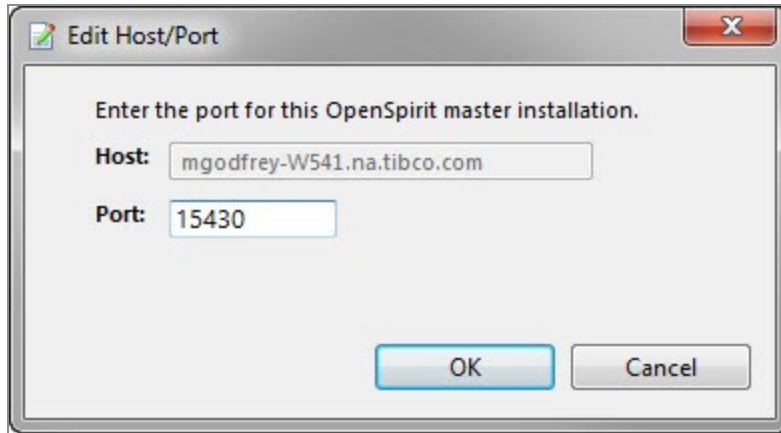
The log directory setting determines where the master's service processes write their log files. The default is to create the log file directory as a subdirectory under the config directory. OpenSpirit users do not need read or write access to the log directory.

Installation Directory

The installation directory is shown for informational purposes only. It shows the OpenSpirit software installation directory that the Install Config Manager is being run from. This setting cannot be changed.

Host and Port

The host and port setting determines the host and port used to run the master's shared service process. Click the edit button  to open a window used to edit this setting.



The host setting displays the name of the computer that you are running the Install Config Manager on. The host name cannot be changed. Run the Install Config Manager on the host computer that is to run the master's shared service processes.

The port setting has a default value that can be modified. The port setting must be an integer number between 1024 and 65535. Do not use commas, only numbers. The port number must not already be in use by another service running on your computer. Your computer's security settings must allow the master's shared service process to publish a network TCP/IP socket with this port number and other computers on your network that need to access this OpenSpirit master must be allowed to connect to this port.

Anyone installing a satellite to the master needs to know this host and port setting.

Remote Startup Method

The remote startup method setting determines the network protocol that is used by the OpenSpirit framework to create data connector processes on a different computer from the computer that is running the OpenSpirit enabled application needing to access data. For example, when a user is running the OpenSpirit Desktop on a Windows desktop computer and would like to view data that resides in a GeoFrame database, a process must be created on Linux in order to call the GeoFrame libraries required to read and write the GeoFrame data. The Linux process is started using the network protocol selected for the remote startup method setting.

SSH with Password Authentication

This remote startup method uses the Secure Shell network protocol with account/password authentication. Users must use the User Setup Wizard in the OpenSpirit Desktop to save their login account and password in the OpenSpirit metadata repository. The OpenSpirit framework uses the saved account and password to create remote processes when they are needed.

The host computers that OpenSpirit users use to run remote data connector processes must be running a Secure Shell daemon that permits remote command execution using account/password authentication.

SSH with Password Authentication (interactive)

This remote startup method uses the same Secure Shell network protocol as the non-interactive method described above. The only difference is the account passwords are not entered in the User Setup Wizard and are not saved in the OpenSpirit metadata repository. OpenSpirit users are prompted to enter the password at the time the OpenSpirit framework receives the request to start a remote data connector process.

i Note: The interactive remote startup method is not work for batch work flows, such starting data connector processes during Copy Manager or Scan Utility jobs scheduled to run at night when the user is not available to respond to a password prompt. See the tip about manually starting a locator process in the Host Account Settings section of the User Setup Wizard help guide.

REXEC

This remote startup method uses the Remote Process Execution network protocol with account/password authentication. Users must use the User Setup Wizard in the OpenSpirit Desktop to save their login account and password in the OpenSpirit metadata repository.

The OpenSpirit framework uses the saved account and password to create remote processes when they are needed.

The host computers that OpenSpirit users use to run remote data connector processes must be running a REXEC daemon that permits remote command execution using account/password authentication.

REXEC (interactive)

i Note: This remote startup method uses the same Remote Process Execution network protocol as the non-interactive method described above. The only difference is the account passwords are not entered in the User Setup Wizard and are not saved in the OpenSpirit metadata repository. OpenSpirit users are prompted to enter the password at the time the OpenSpirit framework receives the request to start a remote data connector process.

The interactive remote startup method is not work for batch work flows, such starting data connector processes during Copy Manager or Scan Utility jobs scheduled to run at night when the user is not available to respond to a password prompt. See the tip about manually starting a locator process in the Host Account Settings section of the User Setup Wizard help guide.

External Executable

The external executable remote startup method does not select a network protocol. This remote startup method provides a way for companies to supply their own remote process creation program or script. This setting works in concert with the external executable settings found on the Advanced Settings tab of the Install Config Manager.




The Advanced Settings tab provides an external executable command setting for each operating system platform supported by the OpenSpirit framework. The external executable command settings are used to construct commands to start remote data connector processes.

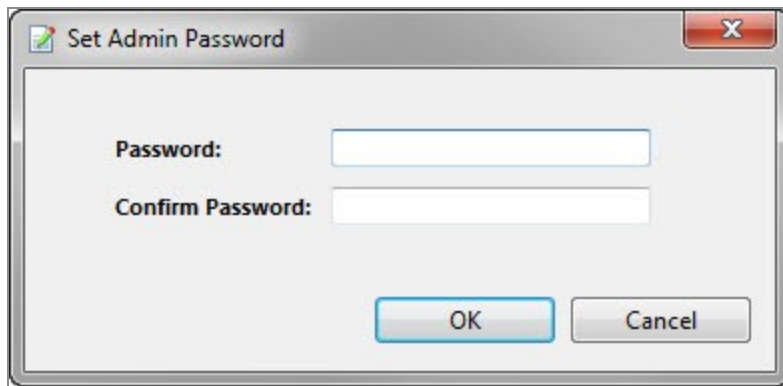
Substitution variables prefixed by a \$ character can be referenced in the command setting. Some variables are required and some are optional. The OpenSpirit framework substitutes values for the variables before running the command. The following table describes the command substitution variables.

Variable Name	Required?	Description
host	yes	The name of the computer that the command should be ran on. The host name is determined by the user's preferences entered into the User Setup Wizard.
command	yes	The command to be runs. This is the path to an OpenSpirit executable with command-line options needed to start data connector processes
userhome	no	This is set to \$HOME on Linux and %USERPROFILE% on Windows. It is the home directory on the local computer requesting the remote process to be started, not the home directory on the remote computer.
osphome	no	This is set to the top-level directory of the OpenSpirit software installation on the local computer requesting the remote process to be started, not the OpenSpirit installation directory on the remote computer.

The default settings are provided as an example of how to specify external executable commands. It is likely that the default commands that not work without customizing them for your company's environment.

Admin Password


The admin password setting establishes the password needed to perform administrative functions in the OpenSpirit installation. The password is not needed when running under the account used to create the OpenSpirit master configuration. The password is needed to perform administrative functions using a different account. Click the edit button  to open a window used to enter the OpenSpirit administrator password.

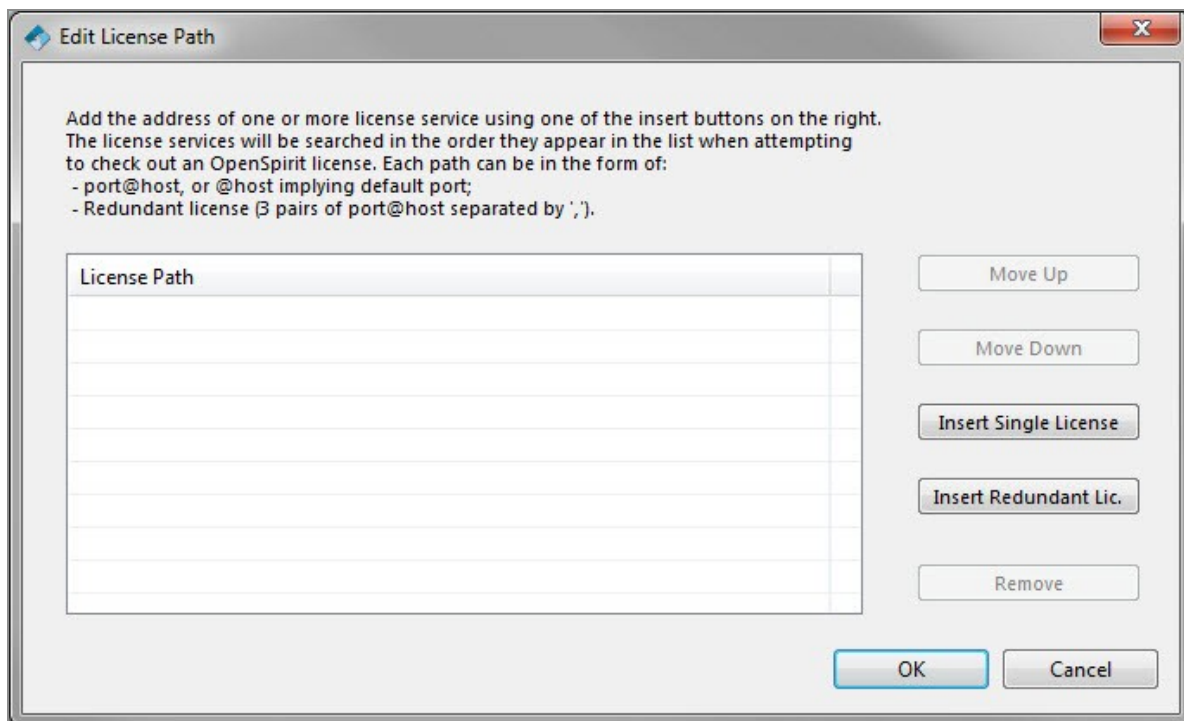


Enter and confirm the value that you would like to use for the OpenSpirit administrator password.

License Path

Licenses are needed to run OpenSpirit software. OpenSpirit licenses are managed by a license service that must be installed and running somewhere on your network. The license path setting tells the OpenSpirit framework how to locate the OpenSpirit license service. See the License Service section of this guide for information about installing the OpenSpirit license service.

Click the edit button  to open a window used to enter the license path.



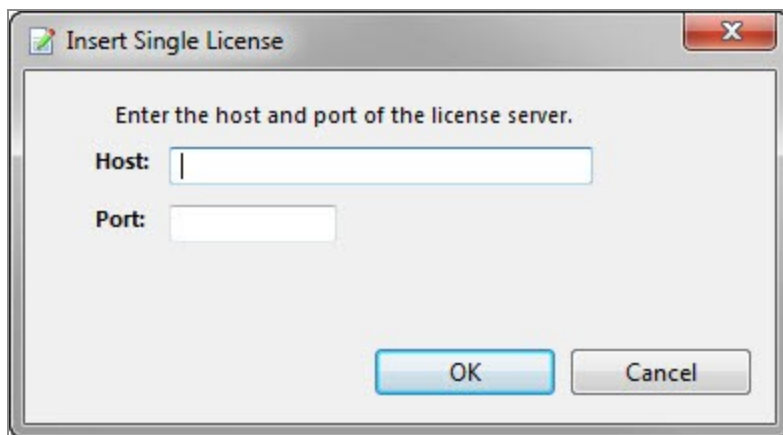
A license path is an ordered list of OpenSpirit license services. OpenSpirit applications and data connectors go through the list to find a license service that has the required license available for checkout. The list is searched in the order that it appears in the license path list. Most companies only have a single license service in the license path.

i Note: OpenSpirit licenses can be purchased for use at a single site or for global use. It is a violation of the TIBCO OpenSpirit license agreement to use single site licenses to service users working from another site. Consult with your TIBCO OpenSpirit sales representative if you are unsure about the geographic scope of your OpenSpirit licenses.

License services are added to the license path by clicking one of the insert buttons to the right of the license path list.

Single Host License Service

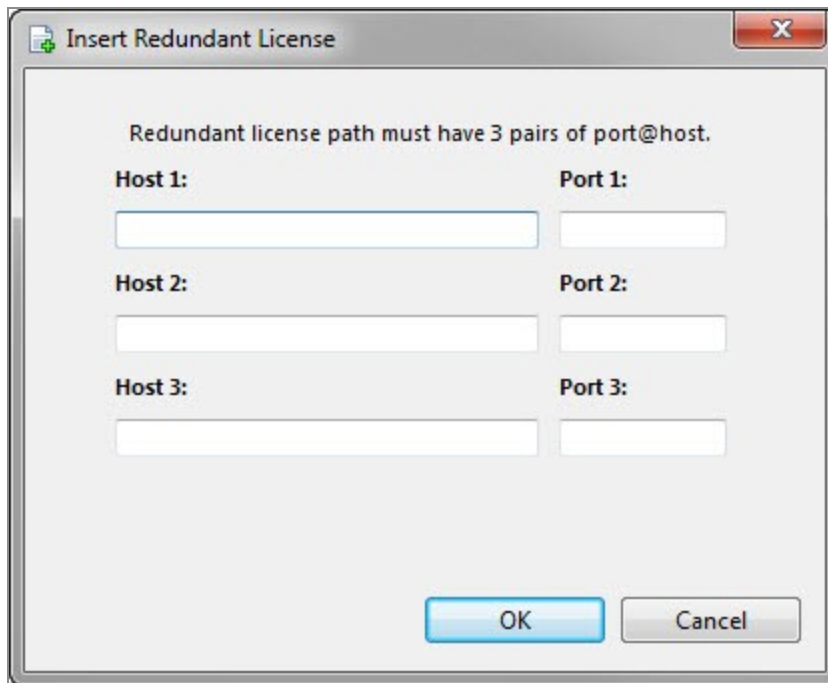
The Insert Single License button opens a window used to enter the host name and port number of the computer that is running the OpenSpirit license service configured to use a single host computer.



The host name should be a name of the computer that is running the OpenSpirit license service. The host name needs to be known to all computers that are used to run OpenSpirit applications and data connectors. The port number should be the port specified in the OpenSpirit license file that is being used by the OpenSpirit license service. See the License Service section of this help guide for information about setting the license service port number.

Redundant Host License Service

The Insert Redundant Lic. Button opens a window used to enter the host names and port service that have been configured to run in a three host redundant mode. See the Choosing the License Service Host section of this guide for information about the three host redundant license service model.


A screenshot of a Windows-style dialog box titled "Insert Redundant License". The dialog box has a standard title bar with a close button (X). Inside, there is a message: "Redundant license path must have 3 pairs of port@host." Below this message, there are three rows of input fields. Each row is labeled "Host 1:", "Host 2:", and "Host 3:" on the left, and "Port 1:", "Port 2:", and "Port 3:" on the right. Each label is followed by a text input field. At the bottom of the dialog box, there are two buttons: "OK" and "Cancel".

The redundant license service window requires the host names and port numbers of three hosts that have been configured to run a redundant license service. Note, the license service must be configured as a three host redundant service to use this option.

License Path Order

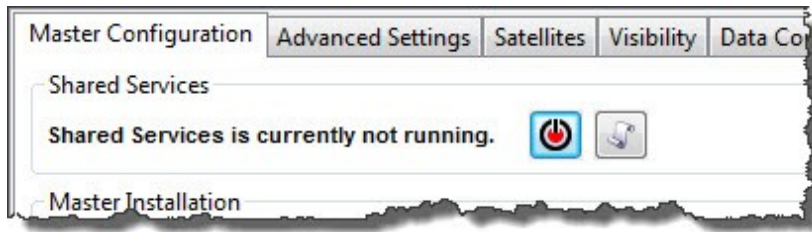
The order that license hosts appear in the license path determines the order they are used when a request is made to check out a license. The order can be changed by selecting a path element and clicking the Move Up or Move Down button.



Save Configuration


Click the save button  to create the master or save changes to an existing master.


Starting Shared Services

The shared service process can be started once the master configuration has been saved.



The red off button  indicates that the shared service process is not currently running. Click the button to start the services. The button changes to a green on button  when the services are running. Clicking the green on button stops the services.

The  button to the right of the on/off button opens the log file that the shared service process writes log messages to. The log for the currently running services is displayed. The log from the most recent run of the shared service process is displayed if the services are not running when the button is pressed.

 **Tip:** The shared services must not be running when making changes to the master configuration settings and when importing metadata into the master. You may want to perform any imports and make advanced setting changes before starting the services.

Importing and Exporting Metadata


The Install Config Manager provides utilities for exporting and importing some of the information stored in the master installation's metadata repository. The export and import utilities are provided to enable information to be preserved when migrating to new versions of OpenSpirit and to enable information to be replicated in multiple OpenSpirit masters.

The categories of information that can be exported and imported is listed below. For more information, see the Metadata Repository Configurations section of this guide for descriptions of the categories of information list:

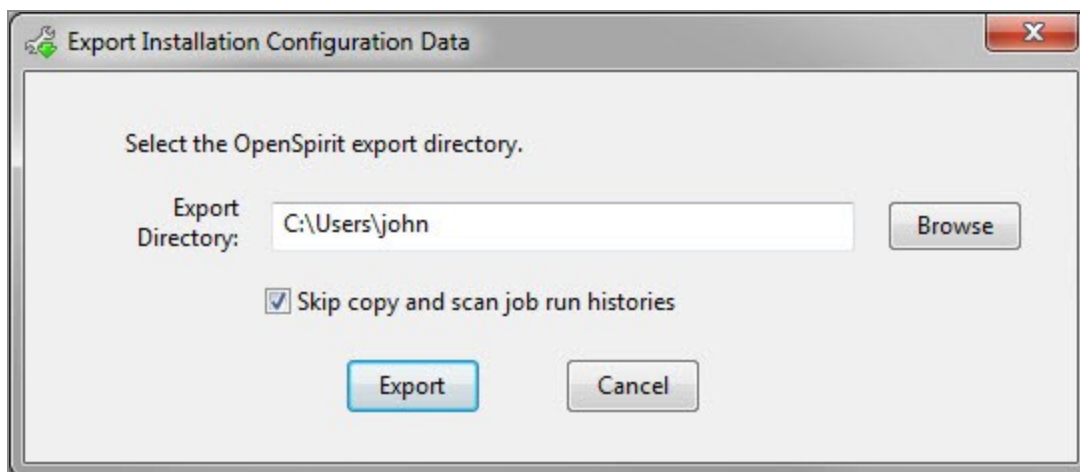
- User definitions and rights.
- User data source credentials

- Data source configuration settings
- Copy Manager rules
- Copy and scan job definitions
- Copy and scan job run histories
- Model view definitions
- Session definitions

Exporting Metadata


The export button  is enabled when a master configuration has been opened. This button is used to export some of the information that is stored in the master installation's metadata repository. The export feature provides a way for information to be copied to another master installation's metadata repository. It can also be used to save information before upgrading a master installation to a newer version of OpenSpirit. The exported information is loaded into a master's metadata repository using the import button.

Click this button to export information from the master's metadata repository. A directory selection window opens prompting you to select a directory that the information written to. An option is provided to include or skip copy and scan job run histories. Run histories can be large and often do not need to be copied to other master repositories. Deselect this option if you want to include run histories in the export.



Pressing the Export button creates a subdirectory named `metadataExport`, which contains the exported metadata.

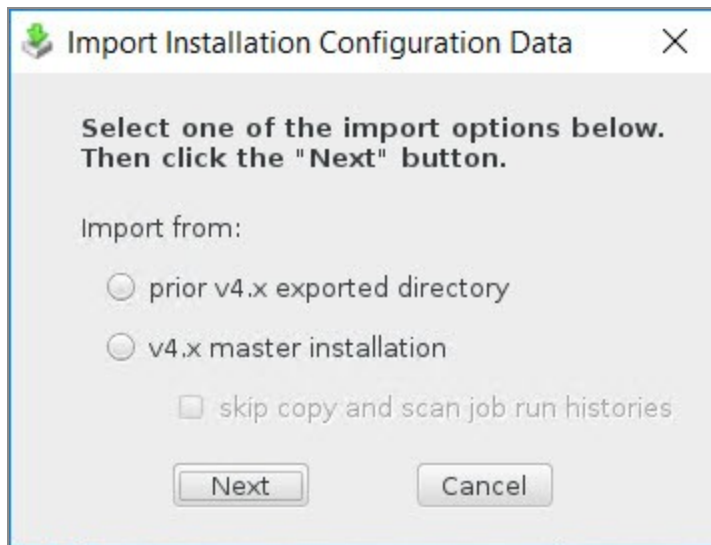
Importing Metadata

The import button  is enabled when a master configuration has been opened and the Shared Services are not running. This button is used to import information from another master installation into the currently opened master installation's metadata repository. See the Export Button section above for a description of the information that can be imported.

More options are available for importing into a Linux master than are available when importing into a Windows master.

Linux Import

Clicking the import button when running on Linux opens a window that offers two choices for where to obtain the information to import. Each of the choices is described below.



Prior v4.x exported directory

These options import from a metadataExport folder that was previously created by performing an export on a version 4.0 or higher master installation.

A metadataExport folder can be created from a version 4.x master by using the Install Config Manager's Export button.

Press the Next button on the Install Config Manager import window to open a directory selection window. Select the metadataExport directory created using the Export button to import the configuration information exported from the version 4.x master.

v4.x master installation

This option imports directly from an existing Linux OpenSpirit master that is version 4.0 or higher.

Press the Next button to open the directory selection window that instructs you to select the v4 OpenSpirit master's config directory. It does not matter if the v4 master's services are running or not. Select the v4 master config directory and press the Ok button. The import begins and a confirmation message window appears when the import is complete.

Windows Import

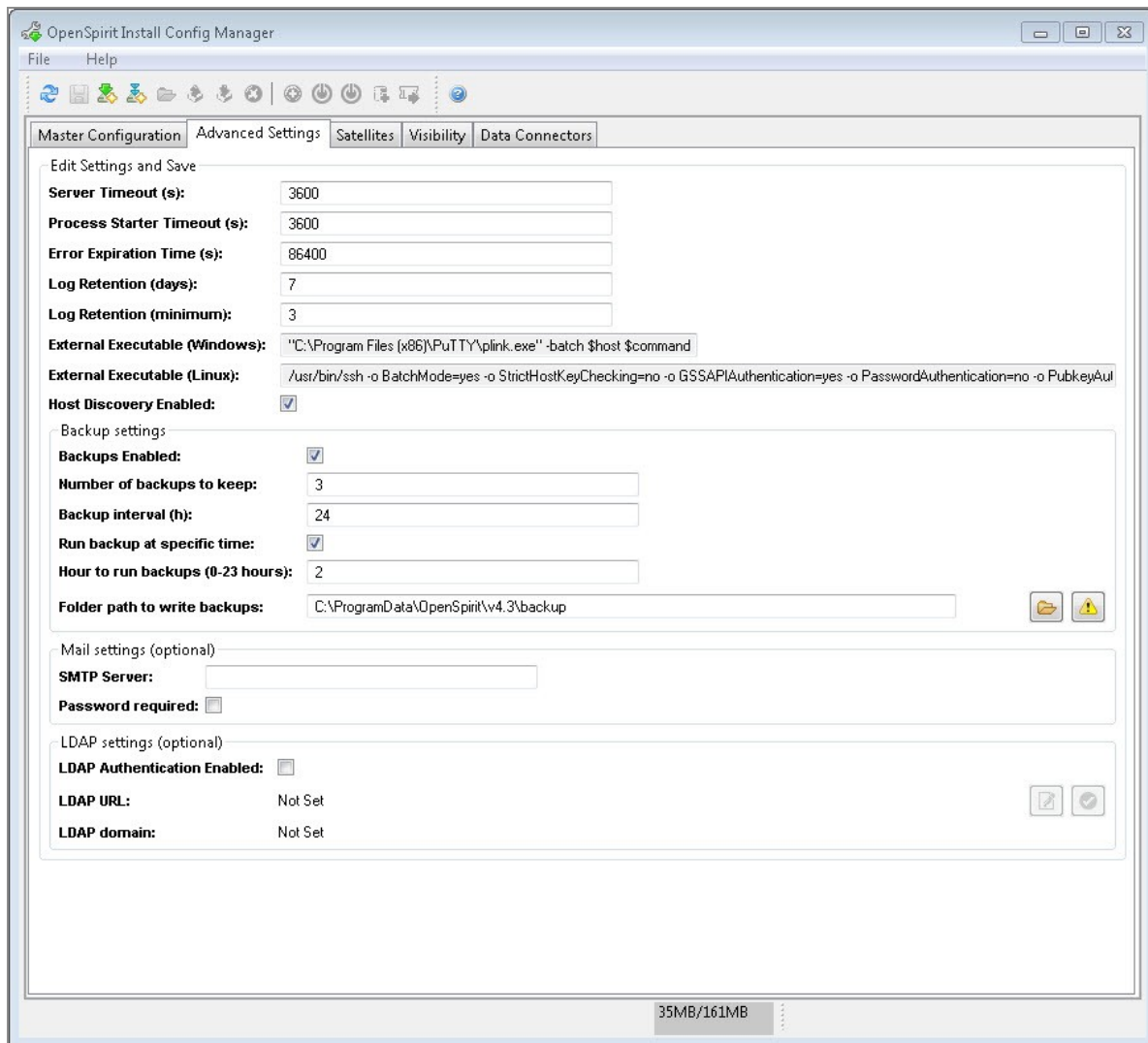
Clicking the import button when running on Windows opens a folder selection window prompting you to select a metadataExport folder that was previously created by performing an export on a version 4.0 or higher master installation.

A metadataExport folder can be created from a version 4.x Windows master by using the Install Config Manager's Export button.

A metadataExport folder created from a Linux v4.x master can also be imported into a Windows master. See the Prior_v4.x_exported_directory section above for instructions on how to create a metadataExport folder from a version 4.x Linux or Windows master. The Linux or Windows metadataExport folder need to be moved or copied to a local Windows drive to import it into a Windows master.

Advanced Master Settings

The advanced settings tab is available when a master configuration is open in the Install Config Manager. The default values for the advanced settings typically meet the need of most OpenSpirit users. Make sure you fully understand the purpose of an advanced setting before changing the default. Each advanced setting is described below.



Server Time-out

The server time-out setting establishes the amount of time that an OpenSpirit data connector process continues to run when no application is connected to it. This setting is sometime referred to as the idle time-out.

Data connector processes are started by the OpenSpirit framework when an application requests a connection to a source of data. Data connector processes may be shared by multiple applications. Data connector processes are not shared between users, but may be shared between applications run by a single user.



Tip: Individual applications can override the server time-out setting when connecting to a data source. Consult with your application provider if you suspect the time-out is being overridden in an undesirable way. The server time-out setting of a data connector process can be viewed using the Process Manager tool.

Applications may connect and disconnect from a data connector process many times as the application is being used. Data connector processes typically take several seconds to start and some data connectors may take as much as a minute or more to start. A data connector process would start and stop repeatedly creating an unpleasant user experience if there was not a reasonable idle time-out period.

The server time-out is specified using seconds. The default server time-out value is 1 hour (3600 seconds). Setting the time-out to less than 5 minutes is strongly discouraged.

Process Starter Time-out

The process starter time-out is similar in concept to the server time-out described above. Process starter time-out is the idle time-out for process starters, which are also known as locators. Process starters are described in the Process Manager section of this help guide.

The process starter time-out is specified using seconds. The default server time-out value is 1 hour (3600 seconds).

Error Expiration Time

The error expiration time setting determines the amount of time a data connector process start error message is retained. Data connector process start error messages are created when the OpenSpirit framework is unable to create a data connector process to service a data request. Process start errors are stored in the OpenSpirit metadata repository and can be viewed using the Process Manager tool. Start error messages are purged from the metadata repository when the error expiration time is reached.

The error expiration time is specified using seconds. The default expiration time is 24 hours (86,400 seconds).

Log Retention

The log retention settings determine when data connector, process starter, and the shared service log files are deleted. New log files are created each time a data connector, process

starter, or shared service process is started. The log file names contain a date and time to prevent new process runs from replacing log files created by previous process runs. Over time this can result in the accumulation of a large number of log files. The log retention settings were introduced to address this log file accumulation problem.

The days retention setting specifies the age in days that a log file must reach before it is a candidate for deletion. The minimum retention setting is the number of versions of a log file that preserved. Both conditions must be met for a log file to be a candidate for deletion.

For example, assuming the days setting is 7 and the minimum setting is 3, the log files created by a specific data connector must be at least 7 days old to be a candidate for deletion, and there must be at least three more recent log files for a log to be a deletion candidate. Log files that meet both expiration criteria are removed when a new process is started.

External Executable

The external executable settings are used when External Executable is selected as the Remote Startup Method setting on the main master configuration panel. These settings specify the command to use to create a remote process. A different command can be used for Windows and Linux.

✓ **Tip:** The values entered into the External Executable fields are only used when the Remote Startup Method setting on the main master configuration panel is set to External Executable. The values are not used for any purpose if any other Remote Startup Method is selected on the main master configuration panel.

For example, the external executable setting for Windows is used when an OpenSpirit enabled application running on a Windows computer needs to connect to a data source that must be accessed using a data connector process on Linux. The OpenSpirit framework creates the Linux data connector process by running the command specified in this advanced setting to start a process starter on a Linux host. The process starter is in turn create a data connector process on the remote host.

The external executable setting should refer to a command executable or script that is capable of creating processes on a different host computer. It is expected that the command can accept command-line arguments that indicate the remote host that the process is to be started on and the command to be ran on the remote host to start the process. Several variables indicated using a \$ character prefix can be used in the setting to

indicate where information should be substituted to yield the external executable command. The substitution variables are listed in the following table.

Variable	Required?	Description
\$host	yes	The name of the computer that the remote process should be started on.
\$command	yes	The command to run on the remote host.
\$userhome	no	The user's home directory on the local computer (\$HOME on Linux, %USERPROFILE% on Windows).
\$osphome	no	The top-level directory of the local OpenSpirit software installation.

Double quotes can be used around executable paths or parameters that contain whitespace but should be treated as a single command argument.

Note: The default values for the external executable settings are provided as an example. They are not expected to work in most company environments. Have your company's IT representative work with OpenSpirit support to determine setting values that work for your environment if you have selected the External Executable option for the Remote Startup Method setting on the master configuration panel.

Host Discovery Enabled

This option enables OpenSpirit users to type host names into the User Setup Wizard in addition to selecting hosts that have been configured with a master or satellite. The OpenSpirit framework attempts to locate the configuration files and software installation directory of the master or one of its satellites. This enables users to run data connectors on any host computer that has access to an OpenSpirit installation and supports the remote startup method that the master has been configured to use.

Host discovery is enabled by default. Uncheck this option if you want to restrict OpenSpirit users to only start remote data connector processes on hosts that have been configured with an OpenSpirit satellite.

Backup Settings

The backup settings control how the master installation's metadata repository database is backed up.

Backups Enabled

This option is enabled by default. Uncheck this option if you do not want the metadata repository to be automatically backed up.

Number of backups to keep

This option controls how many backup copies are maintained. The oldest backup is deleted once this threshold is exceeded.

Backup interval

This option controls how often a backup is run. The interval is specified in hours.

Run backup at specific time

Check this option if you would like to specify the time of day that the backup is run. It is recommended to run the backup at a time of day that is likely to have the least amount of OpenSpirit usage.

Hour to run backups

The hour of the day that the backup runs if the Run backup at specific time option was selected. Enter a number between zero and 23 inclusive. The hour is in the time zone of the host that the shared services are running on.

Folder path to write backups

The folder that the backups are written to. Subfolders are created for each backup. The subfolder names are the date and time that the backup was created. Each backup folder is the same size as your master installation's metadata repository database.


SMTP Server

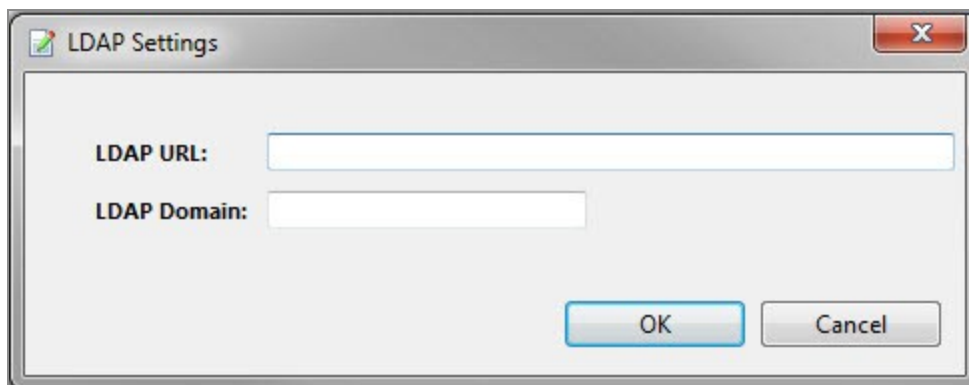
This optional setting is used to indicate the SMTP host that should be used when sending emails on copy job or scan job completion. Setting an SMTP server enables OpenSpirit users to configure the email address they would like copy and scan job completion notifications to be sent to. The User Setup Wizard is used to configure the email address. Check the **Password Required** option to indicate that a password is also required when users configure an email address using the User Setup Wizard.

LDAP Settings

The LDAP settings are optional. The LDAP settings are used by some OpenSpirit web service workflows that require LDAP authentication to be used in a web service environment. Most OpenSpirit customers not need to use the LDAP settings.

✓ **Tip:** The LDAP settings are not used by the OpenSpirit Desktop or by the TIBCO OpenSpirit® Runtime when starting data connector processes.

LDAP settings are canned be entered by selecting the LDAP Authentication Enabled option. Selecting this option enables the LDAP settings edit button . Click the edit button to open the LDAP Settings window.

The image shows a dialog box titled "LDAP Settings". It has a standard Windows-style title bar with a close button (X) in the top right corner. Inside the dialog, there are two text input fields. The first field is labeled "LDAP URL:" and the second field is labeled "LDAP Domain:". Below these fields, there are two buttons: "OK" and "Cancel". The "OK" button is highlighted with a blue border.


Enter the LDAP URL for your company's LDAP server into the LDAP URL field. Consult with your IT administrator for information about your company's URL.

Enter the name of the LDAP Domain that you want to authenticate users in. Consult with your IT administrator for information about your company's LDAP domain.

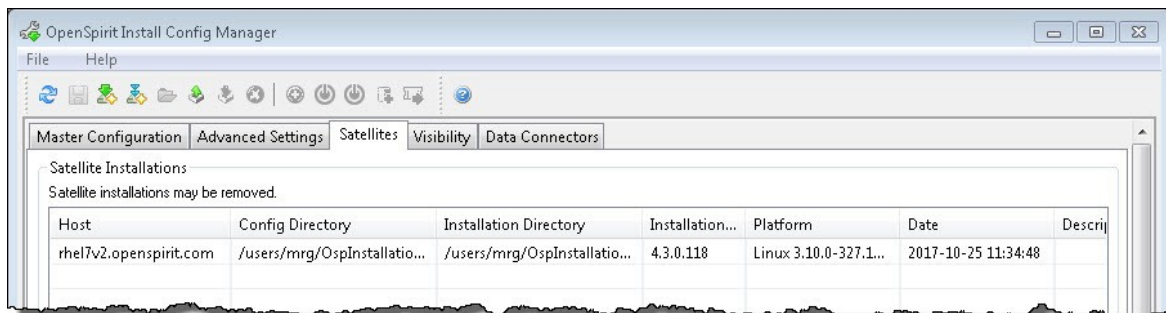
Satellite Management

Linux satellite configurations are registered with a master when the satellite configuration is saved. Satellites are registered with the master to make them available to run data connector processes to service requests from OpenSpirit tools and OpenSpirit enabled applications.

Windows satellites are not registered with a master. For more information, see the OpenSpirit Runtime Configurations section of this guide for an explanation of satellite and master configurations.

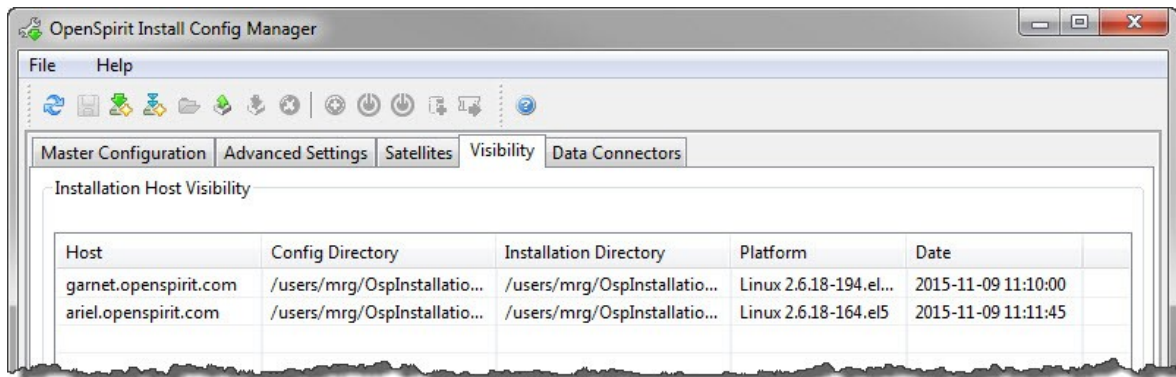
The unregister satellite button  is used to remove satellite installations that have been registered with a master. Unregistering a satellite makes it unavailable for starting data connector processes from OpenSpirit enabled applications being run from the master or from another satellite. Satellites should be unregistered before they are deleted from the file system they were installed and configured on. Unregistering a satellite does not remove the satellite's configuration directory, it just removes its registration entry from the master's metadata repository.


The unregister satellite button is enabled when a master configuration is open, the Satellites tab is selected, and one or more satellites are selected. The selected satellites are unregistered when the unregister button is pressed. A new satellite configuration must be created to restore an unregistered satellite.



Host Visibility

The Visibility tab lists hosts that have been discovered when an OpenSpirit user used the host to run an OpenSpirit data connector process. The list contains hosts if the OpenSpirit master has been configured to allow host discovery.



The list of hosts shown in the Visibility tab will grow over time as OpenSpirit users use new host computers to run data connector processes. The Visibility tab is provided to allow the OpenSpirit administrator a way to know which hosts are being used to run OpenSpirit data connectors and to allow a way for hosts to be removed from the list when a host is no longer available. Removing obsolete host entries can improve data connector startup times. Obsolete hosts can be removed by selecting the obsolete host and clicking the remove button  in the tool bar.

Managing Master Data Connector

The **Data Connectors** tab is used to manage the OpenSpirit data connectors available in your master installation.

Data Connector Overview

Data connectors are software components that publish a data store to OpenSpirit Runtime. Publishing a data store to OpenSpirit Runtime makes its data available to OpenSpirit enabled applications. Applications can query, create, modify, and delete data residing in the data store.

A data connector has a data source type, a data source version, and a release version. The data source type indicates the type of data store the data connector can publish (for example, OpenWorks, PPDM). The data source version indicates the version of the data store that the data connector can publish. The release version is the product version number of the OpenSpirit data connector product.

Data connectors are composed of metadata, such as data model information, unit catalogs, reference value mappings, and other information needed to publish a data store to the

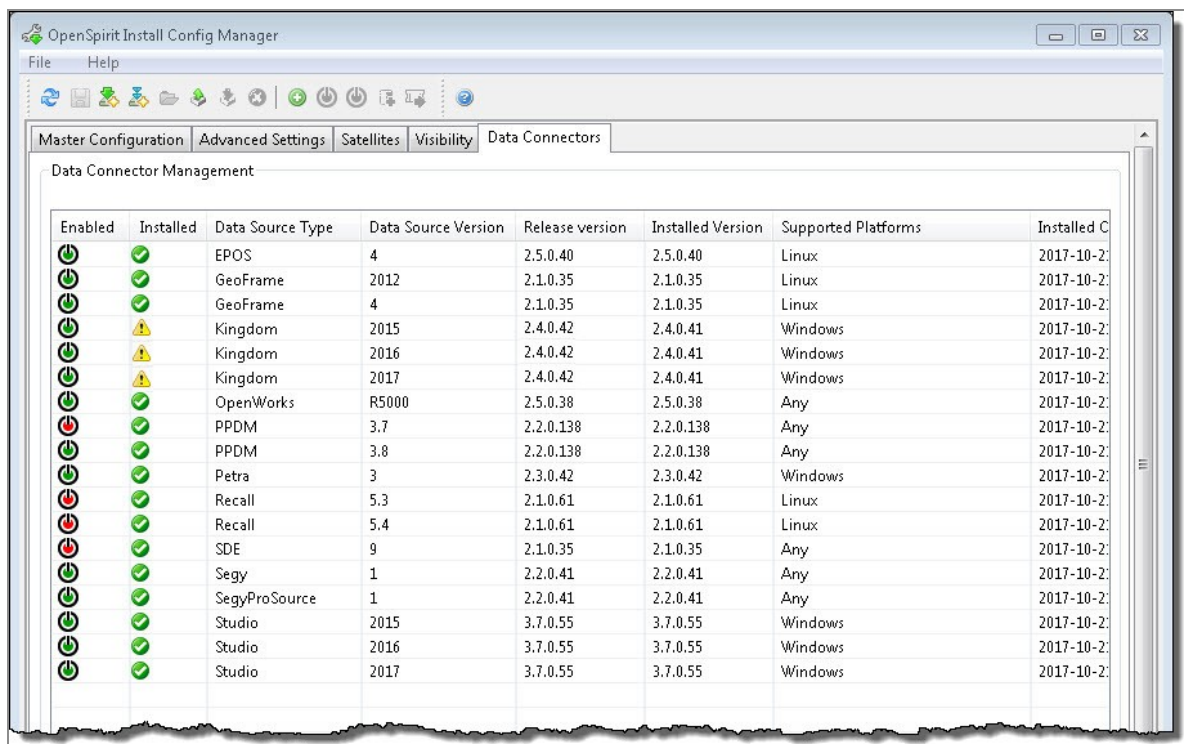
OpenSpirit framework. Data connectors also contain binary executable files for each operating system platform that data connector processes can be run on. The metadata and binary executable files are stored in the OpenSpirit metadata repository in the OpenSpirit master installation. The binary files must also be installed into each OpenSpirit master installation and satellite installation that is used to run data connector processes.

OpenSpirit Runtime is pre-populated with current versions of all OpenSpirit data connectors that are available at the time of OpenSpirit Runtime product release. New data connectors and updates to existing data connectors might be released after an OpenSpirit Runtime is released. The new data connector releases can be imported into your OpenSpirit Runtime's master installation and managed using the data connectors tab.

Data Connectors Tab

The **Data Connectors** tab can be used to enable or disable data connectors, import new data connectors, and install data connector executable files into an OpenSpirit installation.

Figure 4: Data Connectors Tab



Enabled	Installed	Data Source Type	Data Source Version	Release version	Installed Version	Supported Platforms	Installed C
		EPOS	4	2.5.0.40	2.5.0.40	Linux	2017-10-2
		GeoFrame	2012	2.1.0.35	2.1.0.35	Linux	2017-10-2
		GeoFrame	4	2.1.0.35	2.1.0.35	Linux	2017-10-2
		Kingdom	2015	2.4.0.42	2.4.0.41	Windows	2017-10-2
		Kingdom	2016	2.4.0.42	2.4.0.41	Windows	2017-10-2
		Kingdom	2017	2.4.0.42	2.4.0.41	Windows	2017-10-2
		OpenWorks	R5000	2.5.0.38	2.5.0.38	Any	2017-10-2
		PPDM	3.7	2.2.0.138	2.2.0.138	Any	2017-10-2
		PPDM	3.8	2.2.0.138	2.2.0.138	Any	2017-10-2
		Petra	3	2.3.0.42	2.3.0.42	Windows	2017-10-2
		Recall	5.3	2.1.0.61	2.1.0.61	Linux	2017-10-2
		Recall	5.4	2.1.0.61	2.1.0.61	Linux	2017-10-2
		SDE	9	2.1.0.35	2.1.0.35	Any	2017-10-2
		Segy	1	2.2.0.41	2.2.0.41	Any	2017-10-2
		SegyProSource	1	2.2.0.41	2.2.0.41	Any	2017-10-2
		Studio	2015	3.7.0.55	3.7.0.55	Windows	2017-10-2
		Studio	2016	3.7.0.55	3.7.0.55	Windows	2017-10-2
		Studio	2017	3.7.0.55	3.7.0.55	Windows	2017-10-2

Enabling Data Connectors

By enabling data connectors, you can make the data accessible to OpenSpirit applications.

Importing Data Connectors

Pre-requisites:

1. Shut down OpenSpirit shared services before importing new data connector releases into a master installation.
2. Before you begin the import, ensure to take the following precautionary measures:
 - Importing a new version of an existing data connector updates the OpenSpirit master installation's metadata repository. The metadata update cannot be reverted. Back up your master installation's metadata repository before importing a new version of an existing data connector. The metadata repository can be backed up by shutting down the OpenSpirit master installation's shared services and then creating a backup of the master installation's database directory.
 - Importing a new version of an existing data connector updates the OpenSpirit master installation's metadata repository. Ensure that no users are running data connectors during the data connector import.
 - Ensure that you install the executables after importing the data connector. The executables must be installed into all OpenSpirit installations that are on an operating system platform that can be used to run the data connector. For more information about installing data connector executable files, see the "Installing data connectors" section of the *TIBCO OpenSpirit® Runtime Installation and Configuration*.

Procedure

1. To load new releases of an OpenSpirit data connector into an OpenSpirit master installation's metadata repository, use the import data connector button.
2. It opens a file chooser window.
3. Select an OpenSpirit data connector package file from the file chooser window. Data connector package files have the following file name extension `.osp_pkg`.
4. To load the data connector's metadata and executable files into the metadata

repository, select a package file.


5. The package file is then displayed in the data connector list as a new entry, or as a new release version for a previous entry.
6. Data connectors must then be installed into each satellite installation that you want to use to run data connector processes for that data connector type.




Tip: OpenSpirit data connector package files are obtained from the TIBCO software download site for each OpenSpirit data connector product.

Installing Data Connectors

Pre-requisites:

- Data connector executable files must be installed into each satellite installation that you wish to run data connector processes from after importing a new data connector into the master installation's metadata repository.
- Data connectors that have been upgraded to a newer version but not yet installed in the OpenSpirit installation appear with a caution icon  in the installed column.
- The caution icon indicates the executable files in the OpenSpirit installation are out of date with respect to the data connector release that was imported into the metadata repository.
- New data connector types that have been imported but have not been installed appear with no icon in the installed column.
- Ensure that no OpenSpirit desktop, application, or data connector is running out of the OpenSpirit installation before installing a data connector. Otherwise there is risk that some files be locked and therefore cannot be overwritten by the new executable files.
- No facility is provided to uninstall a data connector. Your OpenSpirit installation must be reinstalled in order to revert a data connector installation.

Procedure


1. Select the data connector to install and click the install icon .
2. This installs the executable files for the selected data connector into the OpenSpirit installation that the Install Config Manager tool was started from.

Extracting Data Connectors

Pre-requisites:

- The data connector extraction feature is provided to enable data connector executable files to be manually installed.
- Manual installation of data connectors might be required by companies that control how software is deployed into an existing OpenSpirit installation.
- For Linux installations, to set proper file permissions after installing any new files, the administrator must run the `postInstall.sh` script under the `$OSP_HOME/bin/etc` directory.



Procedure

1. Select the data connector to be extracted and click the extract icon .
2. This opens a file folder selection window.
3. Select a file folder that you want the extracted data connector zip files to be placed in.
4. A .zip file is created for each operating system platform supported by the data connector.
5. The data connector can then be manually installed by unzipping the files into the top-level folder of your OpenSpirit installations.

Disabling Data Connectors

Disabling a data connector causes that data source type and version to no longer appear in any OpenSpirit tool or application.

Procedure


1. Select one or more data connectors.
2. Click the disable icon  in the tool bar to disable the selected data connectors.
3. Disabled data connectors can be re-enabled by selecting one or more disabled data connector and clicking the enable icon  in the tool bar.

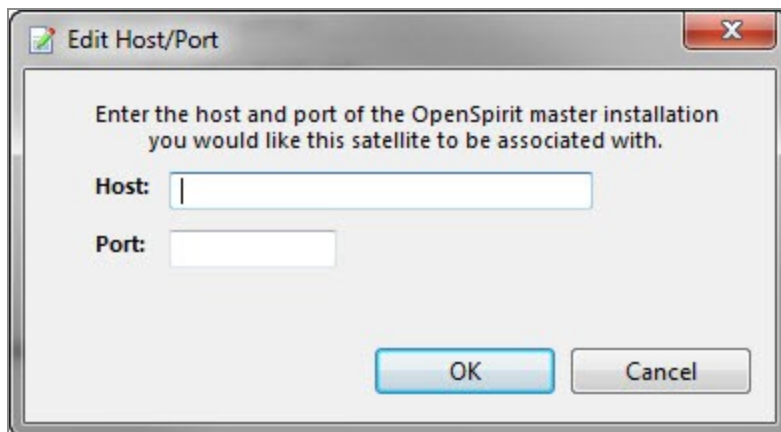
Satellite Configuration

This section of Satellite Configuration covers the following topic:

Configuring a Satellite Installation

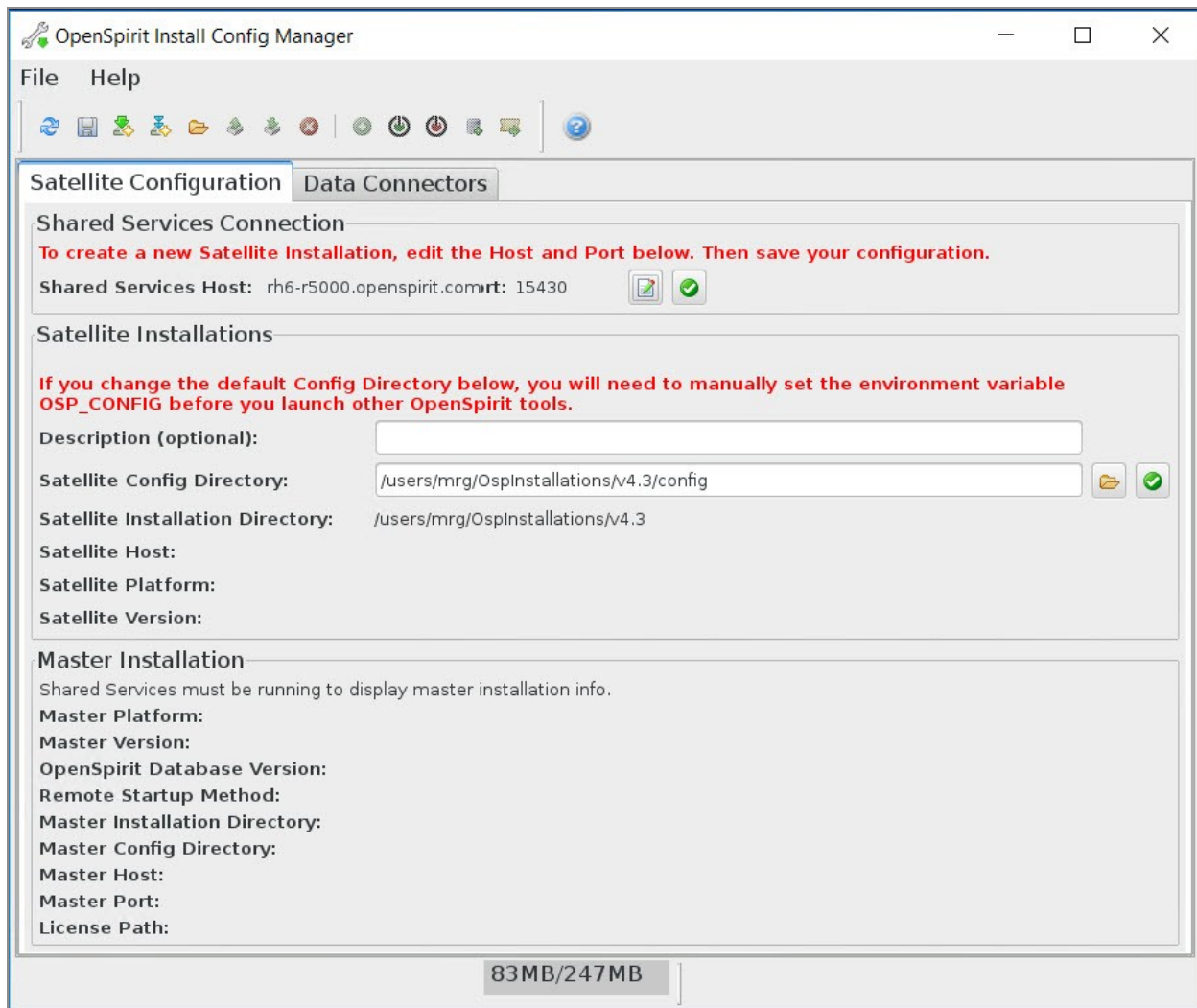
Configuring a satellite is much simpler than configuring a master. The only information needed to configure a satellite is the host and port of the master that it is to be associated with. The OpenSpirit master's administrator password is also needed to configure a Linux satellite if the Install Config Manager is not being run from the OpenSpirit administrator account.




Click the create satellite button  to configure a new satellite. This opens a window that prompts for the host name and port number of the OpenSpirit master that the satellite is to be associated with.



Master Host and Port

The master's shared service must be running when configuring a satellite. Enter the host name and port of the master and press the Ok button. Ask your OpenSpirit administrator if you do not know the host name or port to enter.



A green check mark  appears next to the Shared Services Host and Port settings if a connection was made to the master. A red stop sign  appears if a connection could not be made to the master. Make sure that the host and port settings were entered correctly and the master services are running. Click the edit button  to reopen the host and port entry window to correct the values if the stop sign is displayed.

Windows Satellite Registration

A Use satellite for server activation option is available when configuring a Windows satellite.

Satellite Configuration Data Connectors

Shared Services Connection

To create a new Satellite Installation, edit the Host and Port below. Then save your configuration.

Shared Services Host: mgodfrey-w10.na.tibco.com **Port:** 15430

Satellite Installations

☒ Use satellite for server activation.

Description (optional):

Satellite Config Directory: C:\ProgramData\OpenSpirit\v4.3

Satellite Installation Directory: C:\Program Files\OpenSpirit\v4.3

Selecting this option makes the host computer that you are running the Install Config tool on available for selection in the User Setup Wizard's host selection lists. This enables the host to be used to run Windows data connector processes from OpenSpirit applications that are running on other Windows or Linux hosts. This option is intended to be used to register a Windows server class machine with OpenSpirit making it available for users to run Windows data servers rather than running them on the user's desktop machine. The host must be running an SSH daemon. Consult with your IT department about configuring the host to run OpenSSH or some other SSH daemon. The Use satellite for server activation option does not appear when configuring Linux satellites because it is assumed that all Linux satellites are intended to be used to run remote Linux data server processes.

Description

The description setting is optional and is only enabled on Windows if the Use satellite for server activation option is selected. The description provides a way to document the purpose for a satellite configuration. It can contain any text.


Satellite Config Directory

The directory that the configuration's config.properties file written to. This should be an empty directory before creating the satellite configuration. This setting is for informational purposes only when configuring a satellite on Windows. The default configuration directory must be used on Windows. Select an empty directory when configuring on Linux. The directory must be readable by the users that running applications or data connectors from the satellite.

- ✓ **Tip:** The default directory on Linux is a subdirectory named `config` in the top-level folder of the OpenSpirit software installation that the Install Config Manager is being run from.

Using the default directory eliminates the need to have an `OSP_CONFIG` environment variable set before running the OpenSpirit Desktop on Linux. The environment variable must be set if a different name or location is used.

Save Configuration

Click the save button  to create the satellite or save changes to an existing satellite. The bottom portion of the satellite configuration form is filled in with information about its associated master when the satellite configuration has been saved.

Master Installation

Shared Services must be running to display master installation info.


Master Platform:	Linux 2.6.32-573.3.1.el6.x86_64
Master Version:	4.3.0.118
OpenSpirit Database Version:	4.3.0.118
Remote Startup Method:	SSH with Password Authentication
Master Installation Directory:	/users/mrg/OspInstallations/v4.3
Master Config Directory:	/users/mrg/OspInstallations/v4.3/config
Master Host:	rh6-r5000.openspirit.com
Master Port:	15430
License Path:	27001@ametrine.openspirit.com

Managing Satellite Data Connector


The **Data Connectors** tab in the Install Config Manager can only be used to view data connector information and to install data connector executable files into the satellite.

Installing Data Connectors

Pre-requisites:

- Data connector executable files must be installed into each satellite installation that you wish to run data connector processes from after importing a new data connector into the master installation's metadata repository.
- Data connectors that have been upgraded to a newer version but not yet installed in the OpenSpirit installation appear with a caution icon  in the installed column.
- The caution icon indicates the executable files in the OpenSpirit installation are out of date with respect to the data connector release that was imported into the metadata repository.
- New data connector types that have been imported but have not been installed appear with no icon in the installed column.
- Ensure that no OpenSpirit desktop, application, or data connector is running out of the OpenSpirit installation before installing a data connector. Otherwise there is risk that some files be locked and therefore cannot be overwritten by the new executable files.
- No facility is provided to uninstall a data connector. Your OpenSpirit installation must be reinstalled in order to revert a data connector installation.

Procedure

1. Select the data connector to install and click the install icon .
2. This installs the executable files for the selected data connector into the OpenSpirit installation that the Install Config Manager tool was started from.

Glossary

A

application adapter: A software component that connects a software application to the OpenSpirit framework.

D

data connector: A software component that publishes a data store using the OpenSpirit framework making the data available for use by OpenSpirit enabled applications.

data store: A repository of data. The repository can consist of any data storage technology. It can be implemented as a relational database (e.g. Oracle), a collection of binary or text files, a web service, etc.

H

hostid: An number that uniquely identifies a computer. A hostid most commonly comes from an electronic component in a computer's network adapter. The number is derived from the network adapter's MAC address.

M

master installation: A configuration of OpenSpirit software used to run the OpenSpirit Shared Service and Notification Service processes. A master installation also includes a database referred to as the OpenSpirit metadata repository.

metadata repository: A database used to manage various OpenSpirit configuration parameters, reference catalog information, and user preference information. The OpenSpirit metadata repository is associated with and managed by an OpenSpirit master installation.

O

OpenSpirit enabled application: A software application that has an application adapter to the OpenSpirit framework.

S

satellite installation: A configuration of OpenSpirit software used to run OpenSpirit enabled applications and OpenSpirit data connectors.

TIBCO Documentation and Support Services

For information about this product, you can read the documentation, contact TIBCO Support, and join TIBCO Community.

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Documentation for TIBCO products is available on the [Product Documentation website](#), mainly in HTML and PDF formats.

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Product-Specific Documentation

The documentation for this product is available on the [TIBCO OpenSpirit® Runtime Product Documentation](#) page.

To directly access documentation for this product, double-click the following file:

```
TIBCO_HOME/release_notes/TIB_os-rt_4.3.1_docinfo.html
```

where *TIBCO_HOME* is the top-level directory in which TIBCO products are installed. On Windows, the default *TIBCO_HOME* is C:\tibco. On UNIX systems, the default *TIBCO_HOME* is /opt/tibco.

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- To create a Support case, you must have a valid maintenance or support contract with a Cloud Software Group entity. You also need a username and password to log in to the [product Support website](#). If you do not have a username, you can request one by clicking **Register** on the website.

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