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TIBCO Documentation and Support Services

Documentation for this and other TIBCO products is available on the TIBCO Documentation site. This site is updated more frequently than any documentation that might be included with the product. To ensure that you are accessing the latest available help topics, visit:

https://docs.tibco.com

TIBCO Spotfire Documentation

The following documents for this product can be found on the TIBCO Documentation site:

- TIBCO Spotfire® Analyst Release Notes
- TIBCO Spotfire® Analyst User’s Guide
- TIBCO Spotfire® Administration Manager - User’s Manual
- TIBCO Spotfire® License Agreement

How to Contact TIBCO Support

For comments or problems with this manual or the software it addresses, contact TIBCO Support:

- For an overview of TIBCO Support, and information about getting started with TIBCO Support, visit this site:
  http://www.tibco.com/services/support

- If you already have a valid maintenance or support contract, visit this site:
  https://support.tibco.com
  Entry to this site requires a user name and password. If you do not have a user name, you can request one.

System Requirements for Spotfire Products

For information about the system requirements for Spotfire products, visit http://support.spotfire.com/sr.asp.

How to Join the TIBCO Community

The TIBCO Community is an online destination for TIBCO Spotfire customers, partners, and resident experts. It is a place to share and access the collective experience of the TIBCO Spotfire community. The community site offers forums, blogs, and access to a variety of resources. To register, go to the following web address.

https://community.tibco.com/products/spotfire
Visual analytics

Spotfire 7.7 brings many improvements to how you can tweak and configure visualizations in your analyses. You now have even better control of the appearance and behavior of your KPI charts, tables and cross tables. Another highlight is that you can now create KPI charts in Spotfire Business Author.

KPI chart improvements

There have been several improvements to the KPI chart in Spotfire 7.7.

Create and configure KPI charts in Business Author

Business Author users can now create and configure KPI chart visualizations.

Sparklines in the KPI chart

For KPIs with data that has a time dimension, there is now an option to add a sparkline to give a visual overview of the trend of the KPI. The sparkline has an optional scale to help assessing the values over time.
Control over desired minimum KPI tile width

The author is now able to customize the minimum desired width of the KPI tiles. The minimum width can help showing more KPIs in the available space when the data has relatively short values, or, it can help you creating really big KPI tiles for viewing at a longer distance.

Below is an example of really large KPI tiles that can be viewed on a larger screen from a distance:
Drag-and-drop to configure the KPI chart
The KPI chart and its KPIs can now be configured using drag-and-drop, allowing for a smooth in-line authoring experience. Authoring mobile KPIs is now easier than ever.

Location analytics
There have been several improvements to how you can work with geographical data in Spotfire 7.7.
Create multi-layer maps in Business Author

You can now create maps with multiple layers of data in Business Author and mix feature layers and marker layers to better understand geographic relations and trends. Use your favorite map from third-party providers to meet any specific needs that go beyond the out-of-the-box map background.

The new map chart properties side-panel enables you to manage general properties of map charts, as well as managing properties for different map layers, including Marker-, Feature-, TMS- and WMS layers.

Adding a new data layer to a map chart in Business Author
Adding a WMS layer in Business Author

**Improved zoom visibility**

Creation of geographic drill-downs is one of the great things possible when using Spotfire. With improved zoom visibility, Spotfire automatically switches between interactive layers, so you can always interact with your data.

When using the zoom visibility feature to create a geographic drill-down, the map layer displayed on the top is now automatically configured as interactive. This reduces the pain of setting the interactive layer manually each time new data layers are rendered on a map.

**Improved map chart access without an internet connection**

Spotfire will now show map charts even if there is no internet connection.

It is now possible to use the map chart without an internet connection. The map layer will not be displayed, but the map chart will render the data layers.

**Control minimum page dimensions**

To make the user experience nicer for users with different screen sizes, authors can now control the minimum width and/or height of a page. The settings are made per page in the analysis.

This helps when designing a dashboard for consumers using different screen sizes, because the author can control the minimum size for each page, horizontally and vertically. If one consumer has a smaller screen, she will only see a part of the analysis at a time and will need to scroll to see it all, while another user, with a larger screen, can see everything at once.

This also enhances the ability to create rich mobile Spotfire applications by using pages that let users on small screens, such as phones, scroll vertically to see more visualizations than can fit into their screen, while users with larger screens can see all visualizations at once.

It also helps avoiding issues when consumers of a dashboard have smaller screens than the author – now the author can design for a certain screen size and control the experience all consumers get.

The minimum page size is easily specified by right-clicking the page tab in Spotfire Analyst:
The following image shows a tall, narrow page on a phone. The user scrolls downwards to view more visualizations.

In the next image, the user has an iPad and can see more visualizations simultaneously.
Color rules in Business Author

In Business Author, it is now possible to add color rules in the following visualizations: bar chart, line chart, cross table, waterfall chart, scatter plot, pie chart, map chart, KPI chart, parallel coordinate plot, and treemap.
Set column display name in Business Author

It is now possible to easily set the display name for columns in Business Author. Previously, users had to use custom expressions to change the display names.
More compact and readable tables

Just like in the cross table, the table visualization now has a contextual menu that allows you to easily control header and cell alignment as well as header orientation.
Absolute sorting in cross tables

Sorting a cross table in absolute terms, as opposed to nested at the lowest level of the hierarchy, allows an analyst to easily see what the top or bottom categories are, disregarding their position in the hierarchy. This makes it easier to answer questions such as "Who are the top X best sales reps across all regions and states?" using a hierarchical cross table.

The image below shows the standard mode of sorting for a cross table: the cross table is sorted "Descending" on the "Sales" column.

In contrast, the following image shows the cross table values sorted in "Descending" order for the "Sales" column, but ignoring the hierarchy:
The sorting options are easily accessed by clicking a header column:

<table>
<thead>
<tr>
<th>City</th>
<th>Fruit</th>
<th>Sales</th>
<th>Purchase</th>
</tr>
</thead>
<tbody>
<tr>
<td>Redbury</td>
<td>Pears</td>
<td>1080</td>
<td>850</td>
</tr>
<tr>
<td>Greentown</td>
<td>Apples</td>
<td>1050</td>
<td>815</td>
</tr>
<tr>
<td>Redbury</td>
<td>Bananas</td>
<td>840</td>
<td>650</td>
</tr>
<tr>
<td>Greentown</td>
<td>Oranges</td>
<td>770</td>
<td>760</td>
</tr>
<tr>
<td>Redbury</td>
<td>Oranges</td>
<td>360</td>
<td>330</td>
</tr>
<tr>
<td>Redbury</td>
<td>Apples</td>
<td>260</td>
<td>200</td>
</tr>
<tr>
<td>Greentown</td>
<td>Pears</td>
<td>220</td>
<td>150</td>
</tr>
<tr>
<td>Greentown</td>
<td>Bananas</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

Configure the appearance of empty cells in a cross table

Empty cells in a cross table now have configurable appearances. In earlier versions of Spotfire, empty cell values were indicated by "-". It is now possible to leave the cells blank or to put a custom value in empty cell.
IronPython scripting in Cloud Analyst

Spotfire Cloud users can now write and run IronPython scripts using the installed client. This enables you to create more dynamic and powerful analytic applications, and you can also automate analytic tasks.

However, scripts cannot be executed in the Spotfire Cloud web clients.

Additive trust for IronPython scripts

IronPython scripts can now contain trust for multiple users at the same time. This means that DXP files containing scripts, which are stored on a shared drive, can be accessed by multiple users without requiring re-trust if the DXP file is unchanged.
Data management

There have been several important improvements to the way you can manage your data within Spotfire. Among the many new features in Spotfire 7.7 is the ability to add rows to a data table in Spotfire Business Author, as well as the possibility to edit the settings for previously added rows in the Source view of the expanded Data panel in both Business Author and Spotfire Analyst.

Add rows in Business Author

Add more rows to existing data tables, directly in Business Author, using the Add rows feature.

The new and the existing data are visualized side-by-side in the preview. This makes it easy to configure the column matches needed. Different coloring in the preview is used to make it easy to identify existing rows, new rows and the "Origin of data"-column. An origin column is automatically added but it can be manually removed, either when adding the rows or afterwards.
You can see an overview of previous and recent add rows operations for a data table in the source view. There, you can also edit the settings for the added rows.

**Edit add rows settings in Spotfire Analyst and Business Author**

Existing add rows operations can now be edited. For example, it is now possible to adjust matching columns if the first match was not fully satisfactory.

All existing add rows operations for a data table can be viewed in the Source view of the expanded Data panel.

If a previous match has been broken, then this will be indicated in the Source view with a red exclamation mark:

Click on the icon with a pencil on the **Added rows** node to edit the settings or fix any broken matches.

**TERR expression functions as aggregations**

Data functions that call the TIBCO Enterprise Runtime for R engine can now be configured to aggregate data.

In the image below, a new expression function has been created using the new Function type "Aggregation function":

```r
output <- median(input1)
```
In the image below, a bar chart is using the previously defined aggregated TERR function on the Y-axis:

`AnAggregatedTERRFunction([Sales Total])`
Create histograms directly from the expanded data panel

Numeric in-memory columns can now be visualized as a histogram by clicking the histogram preview in the expanded data panel.

In the image below, the UnitPrice column's histogram is viewed. Click the histogram and a similar visualization (see below) will be added to the active page.

The image below shows the resulting visualization after the histogram preview has been added to the page.
Data connectors

Spotfire 7.7 brings several updates to data connectors. Highlights include the new Attivio connector. There are also improvements to the SAP BW connector, with new useful functionality for handling BEx queries. In Spotfire Business Author, it is now possible to edit Salesforce.com and Google Analytics data connections.

Self-service visual data discovery with full text search of Attivio data

TIBCO Spotfire now includes a data connector for Attivio. This enables business users to analyze Attivio data marts, using self-service connectivity.

New Attivio connector

TIBCO Spotfire now includes a data connector for Attivio. With this, you can access and browse data marts in Attivio, in a simple, self-service way.

Attivio text analytics

- Transforms unstructured information, analyzing and structuring content.
- A leader in the Magic Quadrant for Enterprise Search (Gartner).
- A leader in big data text analytics (Forrester).

Attivio data catalog

- Attivio catalogs, identifies, and unifies information; structured data, semi-structured data, and unstructured content.
- Automatically generates data models and correlates structured data and unstructured content.
- Natural language search recommends the most relevant data for the context.

Creating a connection to Attivio

The following example shows how to load Attivio data, using the new Attivio connector.

In the image below, the Attivio connector has been selected from the Add Data Tables dialog.
The default ODBC port is 17015. The database name is the Attivio Mart name. The name that must be used can be found by completing the following steps:

- Go to explore.attivio.com and login.
- Navigate to All Marts.
- Click to select the desired mart.
- Click Options and select Get Drivers.
- The mart name to use is shown, together with the necessary connection details:

Note: As the number of in-database visualizations, filters, etc., increases, the live queries generated get more complex. Sometimes, the Attivio database engine will not be able to process these queries, which may prevent visualizations and filters from being rendered. If you experience this issue, try using a mix of in-database data tables and in-memory data tables, or use in-memory data tables only.

**Full text search of Attivio data**

With the new Attivio connector, you can use full text search to analyze Attivio data.

Full text search is a powerful and easy way analyze Attivio data that is dynamically loaded, based on the user’s input.
This example shows an analysis of customer reviews, where full text search in a text area is used to filter out rows containing certain strings of text. In this case, the person using the analysis has searched for the words "fun" and "boring". Attivio has returned the rows containing these words.

Full text search analysis requires that you access data using a parameterized custom query. In the image below, the Custom Query drop-down list is used to define a new custom query, when setting up the Attivio data connection.

When a parameter is used to control what data will be loaded on demand, in the Add Data Tables dialog, make sure Load on demand is selected. In the On-Demand Settings dialog, select the parameter and click Define Input.

In the Define Input dialog, you can configure how the parameter will be controlled. Selecting Property will allow you to control the parameter with a property control in a text area, for example a full text search field.
Using an AI-SQL function in a custom query with Attivio data

When creating a connection to Attivio, AI-SQL functions can be used as a part of a custom query. Even though AI-SQL functions are not supported in general Spotfire interfaces and expressions, they can be used as a part of a custom query when creating the connection to Attivio.

In the Custom Query dialog, type or paste the custom query containing the desired AI-SQL function in the Query field.

For example:

```sql
select *
from Product_Reviews
where ship_mode = STARTSWITH(?text)
```
If the query contains any parameters, click on the Parameters tab and click New... to define the parameters used in the query. In this example, the query contains the parameter text, which should be defined as a single value string. Click Verify to verify the query and to populate the Result columns tab.

When all required parameters have been defined, click OK in all dialogs to load the data.

**Edit Salesforce.com and Google Analytics data connections in Business Author**

You can now edit Salesforce.com and Google Analytics data connections in Spotfire Business Author.

It has been possible to add data from Salesforce.com and Google Analytics directly using Spotfire Business Author since Spotfire 7.6. With Spotfire 7.7, you can also edit the Salesforce.com and Google Analytics data connections in your analysis using Spotfire Business Author. For example, you can add or remove columns, or add more tables and reports to an existing data connection. For Google Analytics data, it is possible to change the selection of metrics and dimensions as well as changing other options available in the user interface.

In the Source view, click on the edit icon to modify the connection.
Easier to edit data connections in Spotfire Analyst

Now, fewer steps are required to update a data connection with new views. Just go to the source view in the expanded data panel and click on the edit icon for the data source of interest to modify the connection. It is no longer necessary to manually refresh the schema.

Removing a view from a data connection and the corresponding table

In the image below, the new access point for editing data connections is shown. In this example, the data comes from a SAP HANA connection.

After clicking on the edit icon, the Views in Connection dialog is shown and the data connection can be edited. Note that the Enable full editing of connection link must be clicked if you are going to add or remove views. This link is there to prevent unintentional editing of other data tables in the connection than the one you are currently investigating in the source view.
Once full editing of the connection has been enabled, the view `tpch/AV_ORDERS` can be removed from the data connection:

When you are done editing, click **OK**. The dialog displayed is new in Spotfire 7.7. You will be informed that the removal of the view `tpch/AV_ORDERS` will make the data table `tpch/AV_ORDERS` empty.
In the image below, the now empty data table is removed from the analysis using the Data Table Properties dialog.
**Adding a new view to an existing data connection**

In the following example, an existing data connection is edited in order to add another view.

After clicking the **Enable full editing of connection** link the database table tpch/AV_ORDERS can be added as a view, in the same way as when setting up a new data connection.
After clicking OK you are informed that a new table will be created, based on the added view.

The result of the operation is easily confirmed in the Data panel and details about the new data table is shown in the Data table view of the expanded Data panel.

Analyze SAP BW data as values and/or keys

Spotfire business users and analysts can now choose how SAP BW characteristics (dimensions, categories) and attributes (values, data) should be displayed in Spotfire visualizations.

Values can be displayed as technical names (keys), as descriptions (text), or, as a combination of them both. By editing the data connection settings it is also possible to change the presentation of the values at a later stage, if needed.

In the image below, the characteristic **Product** has been added to the view. Using the **Value Presentation** drop-down, the **Product** column is configured to show values as **Text** in our analysis.
The image below shows the result with the Value presentation option set to Text.

To change the Value presentation, navigate to Edit > Data Connection Properties > Settings... > Edit.... Once the dialogs are closed, Spotfire will automatically reload the visualizations so that the values are presented using the new settings.

Note: The Value Presentation can be specified for BEx variables, as well as characteristics. This can be done from the new Define Value dialog.

The image below shows the result with Value presentation set to Key.
SAP BW BEx variable values from clipboard and file

Spotfire now allows you to filter SAP BW BEx data more rapidly.

It is common that BEx query variables limit thousands to hundreds of thousands members. Until now, all these unique members were loaded from SAP BW before business users could make a selection. Spotfire now allows you to select members by simply entering them manually, pasting them from the clipboard, or, by loading values from a previously prepared text file.

The image below shows the new interface for defining BEx variable values. Loading of BEx variable values from the data source is now optional and is initiated manually. Values can also be typed or pasted manually, as well as loaded from a previously created file.
In the image below, values have been loaded from SAP BW, and three of them are selected.
BEx variables aligned with connection settings

The BEx variable settings have been moved into the data connection, thus making it easier to get an overview of all settings.

The image below shows the updated Data Selection in Connection dialog for SAP BW data connections, when connected to a BEx query with variables (Commission %, Sold-to Party Variable, Distribution Channel Variable (Defined) and Plant variable). Spotfire has automatically added the variables of the BEx query to the Data selection in connection list, indicating that these variables are a mandatory part of the view we are creating.

The image below shows the new Settings pane when a BEx variable (Plant variable) has been selected.
Easier deployment of data connectors

Data connectors now come as a part of the Spotfire Analyst deployment. This saves time for administrators deploying the Spotfire Analyst client on the Spotfire Server and provides automatic deployment of data connectors.

Up until now, administrators have deployed data connectors as a separate step; as a separate .sdn package. With this new improvement, the risk of the two packages getting out of sync is reduced, and you can avoid situations where only Spotfire Analyst would be updated to a newer version and not the connectors.
Server

The TIBCO Spotfire Server has received several useful improvements in Spotfire 7.7. Administrators now have new ways of monitoring the performance of scheduled updates. There are also improvements to the resource pool workflow.

Improved resource pool workflow

Resource pools have been simplified, making them easier to understand and manage for administrators.

Resource pools is a very powerful concept that was introduced in Spotfire 7.5. It allows administrators to separate business critical applications from experimental or local dashboards. Many customers have indicated that it has been hard to understand when and how to use them, which is why the resource pools have been simplified.

View a summary of the grouped resources, together with the status of each instance, in a single place.

Create a resource pool and add multiple instances in one step.
View the instances based on their state

Easily remove multiple instances from a resource pool

Monitor performance of scheduled updates

As an administrator, you can now make better choices by analyzing the state of scheduled updates and determine whether or not fixes, updates, or even a deletion of a scheduled update should occur.

In Spotfire 7.7, administrators can view a matrix that outlines the following:

- Number of files successfully loaded
- Number of files loading
- Number of scheduled updates enabled
- Number of files that failed to load
A new matrix shows the administrator a summary of the routing rules.

Drill down and see which rules have failed by selecting the link under Files failed to load.
See a summary of failed items and determine what went wrong

Spotfire Automation Services improvements

A new task, Export Data to File, has been added in Automation Services, and new features have been added to the Send Email task.

Automation Services task to save data to a file on disk

A new task, Export Data to File, allows administrators to create automated jobs that store data to a folder to a disk. Data can be stored as .sbdf, .csv, text and .xls. In combination with the Send email task, this can be used to export data.
Automation Services task to email attachments

The Automation Services task for sending emails now allows attaching files to the email. By combining this task with the export to PDF task, you can create automated jobs that export DXP files to PDF and also email the exported files to selected recipients.
Files to be attached are taken from a folder specified in the user interface. It is possible to let Automation Services delete the attached file from disk after sending it.

**Spotfire trial improvements**

A new Spotfire trial welcome page is available.

The new welcome page helps users to get started and informs them about the ability to analyze and author applications using Spotfire Analyst or Spotfire Business Author.

---

**Welcome to Spotfire, Andreas**

Try both our powerful Desktop Analyst and easy to use Web Author.

- Watch Introduction video
- Visit learning page

**Desktop Analyst**

- Installed Windows Client
- Connect to 20+ data sources
- Build predictive and forecasting analytics
- Build analysis offline
- Save files locally

**Web Author**

- Browser based client
- Author and Edit on the go
- Save and Store file in the Cloud
- Collaborate and share discoveries

---

What's New in TIBCO Spotfire® 7.7
Custom panel API for Spotfire web clients

Developers can now add custom panels to the Spotfire web client.